

RIS Notification

AUBURN 15 PLC (the "Issuer")

£372,431,000 Class A1 Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813764540 Common Code 281376454)
£55,206,000 Class A2 Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813764979 Common Code 281376497)
£55,206,000 Class B Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813765190 Common Code 281376519)
£48,305,000 Class C Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813765356 Common Code 281376535)
£13,801,000 Class D Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813765513 Common Code 281376551)
£6,900,000 Class E Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813765786 Common Code 281376578)
£6,900,000 Class F Mortgage Backed Floating Rate Notes due July 2045
(ISIN XS2813765869 Common Code 281376586)
£5,000,000 Class X Floating Rate Notes due July 2045
(ISIN XS2813766164 Common Code 281376616)
£41,404,000 Class Z Mortgage Backed Notes due July 2045
(ISIN XS2813766081 Common Code 281376608)
(together the "Notes")

The Notes are admitted to the official list (the "**Official List**") of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and to trading on its Global Exchange Market (the "**Global Exchange Market**").

This announcement may contain inside information under Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**").

Capitalised terms used, but not defined herein, shall have the meaning given thereto in the Offering Circular dated 16 May 2024 in relation to the issue and offering of the Notes.

NOTICE IS HEREBY GIVEN pursuant to Condition 8.11 (Subordination by Deferral) of the terms and conditions of the Notes to the holders of the Class X Notes that:

- (a) the Issuer has insufficient funds, after having paid or provided for items of higher priority in the Pre-Enforcement Revenue Priority of Payments, to make payment in full of interest due and payable on the Class X Notes on the Interest Payment Date falling on 20 November 2024; and
- (b) such Required Interest will be deferred to the next Interest Payment Date in accordance with Condition 8.11 of the terms and conditions of the Notes.

