

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

If you have recently sold or otherwise transferred your entire holding(s) of the Notes as referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**BARINGS EURO CLO 2014-2 DESIGNATED ACTIVITY COMPANY**

*(a designated activity company with limited liability incorporated under the laws of Ireland with registered number 680466 having its registered office at Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin, Dublin 1, D01 K2C5)*  
**(the “Issuer”)**

**NOTICE OF REDEMPTION**

to the holders of the

**€297,400,000 Class A-1 Senior Secured Floating Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613068789 / Rule 144A ISIN: XS1613069084), CM Non-Voting Notes (Regulation S ISIN: XS1613068946 / Rule 144A ISIN: XS1613069167) and CM Non-Voting Exchangeable Notes (Regulation S ISIN: XS1613068862 / Rule 144A ISIN: XS1613070173)**

**€31,600,000 Class A-2 Senior Secured Fixed Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613069241 / Rule 144A ISIN: XS1613069597), CM Non-Voting Notes (Regulation S ISIN: XS1613070330 / Rule 144A ISIN: XS1613070843) and CM Non-Voting Exchangeable Notes (Regulation S ISIN: XS1613069324 / Rule 144A ISIN: XS1613070504)**

**€37,900,000 Class B-1 Senior Secured Floating Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613069670 / Rule 144A ISIN: XS1613069910), CM Non-Voting Notes (Regulation S ISIN: XS1613069837 / Rule 144A ISIN: XS1613070090) and CM Non-Voting Exchangeable Notes (Regulation S ISIN: XS1613069753 / Rule 144A ISIN: XS1613071064)**

**€21,100,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613071221 / Rule 144A ISIN: XS1613070413), CM Non-Voting Notes (Regulation S ISIN: XS1613071577 / Rule 144A ISIN: XS1613070769) and CM Non-**

**Voting Exchangeable Notes (Regulation S ISIN: XS1613070256 / Rule 144A ISIN: XS1613070686)**

**€35,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613070926 / Rule 144A ISIN: XS1613071494), CM Non-Voting Notes (Regulation S ISIN: XS1613071148 / Rule 144A ISIN: XS1613071650) and CM Non-Voting Exchangeable Notes (Regulation S ISIN: XS1613071734 / Rule 144A ISIN: XS1613071908)**

**€28,500,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 in the form of CM Voting Notes (Regulation S ISIN: XS1613072112 / Rule 144A ISIN: XS1613072203), CM Non-Voting Notes (Regulation S ISIN: XS1613072039 / Rule 144A ISIN: XS1613072542) and CM Non-Voting Exchangeable Notes (Regulation S ISIN: XS1613071817 / Rule 144A ISIN: XS1613072385)**

**€38,000,000 Class E Senior Secured Deferrable Floating Rate Notes due 2029 (Regulation S ISIN: XS1613072971 / Rule 144A ISIN: XS1613073607)**

**€16,500,000 Class F Senior Secured Deferrable Floating Rate Notes due 2029 (Regulation S ISIN: XS1613073862 / Rule 144A ISIN: XS1613073516)**

**€58,300,000 Subordinated Notes due 2029 (Regulation S ISIN: XS1028943329 / Rule 144A ISIN: XS1028943592)**

(the "Noteholders" and the "Notes", respectively of the Issuer presently Outstanding)

**And**

**To (by email): U.S. Bank Trustees Limited  
125 Old Broad Street, Fifth Floor, London, EC2N 1AR, United Kingdom  
Email: [CLO.Relationship.Management@usbank.com](mailto:CLO.Relationship.Management@usbank.com)**

**To (by email): U.S. Bank Global Corporate Trust Limited  
125 Old Broad Street, Fifth Floor, London, EC2N 1AR, United Kingdom  
Email: [Clo.relationship.management@usbank.com](mailto:Clo.relationship.management@usbank.com)**

**To (by email): Fitch Ratings Limited  
30 North Colonnade, London E14 5LH, United Kingdom  
Email: [london.cdosurveillance@fitchratings.com](mailto:london.cdosurveillance@fitchratings.com)**

**To (by email): Moody's Investor Service  
One Canada Square, Canary Wharf, London E14 5FA, United Kingdom  
Email: [monitor.cdo@moodys.com](mailto:monitor.cdo@moodys.com)**

In this Notice, capitalised terms not otherwise defined shall have the meaning given to them under the trust deed originally dated 4 November 2018 (as amended, supplemented and/or restated from time to time) (the "**Trust Deed**") between, amongst others, Barings Euro CLO 2014-2 Designated Activity Company (the "**Issuer**") and U.S. Bank Trustees Limited as trustee (the "**Trustee**"), including the terms and conditions of the Notes appended to the Trust Deed as Schedule 3 (as amended, supplemented and/or restated from time to time, the "**Conditions**").

**REFERENCE IS MADE** to the notice to the Noteholders dated 1 July 2024 given by the Issuer in which the Issuer notified Noteholders that the holders of the Subordinated Notes acting by way of

Ordinary Resolution (as evidenced by duly completed Redemption Notices) have requested the redemption in whole of the Rated Notes pursuant to Condition 7(b)(i)(A) and, following the redemption of the Rated Notes, the redemption of the Subordinated Notes pursuant to Condition 7(b)(viii) and that, subject to the satisfaction of the provisions of Condition 7(b), the Rated Notes and, thereafter, the Subordinated Notes shall be redeemed by the Issuer at the applicable Redemption Prices and the Redemption Date is expected to be on or about 31 July 2024.

**NOTICE IS HEREBY GIVEN** that the provisions of Condition 7(b) have been met and accordingly the Rated Notes and, thereafter, the Subordinated Notes, shall be redeemed by the Issuer on 31 July 2024. Accordingly, the Rated Notes will be delisted from Euronext Dublin following the redemption of the Rated Notes on the Redemption Date and the Subordinated Notes will remain listed until such time as the final distribution has been made on the Subordinated Notes.

This notice is given by:

**Barings Euro CLO 2014-2 Designated Activity Company**

31 July 2024