

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

**If you are in any doubt as to the action you should take, you are recommended to seek your own advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser.**

**If you have recently sold or otherwise transferred your entire holding(s) of Notes, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

### **Redemption Threshold Amount Notice**

**€240,000,000 Class A IM Removal and Replacement Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599188; Rule 144A ISIN: XS1911601000)

**€240,000,000 Class A IM Removal and Replacement Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599006; Rule 144A ISIN: XS1911601182)

**€240,000,000 Class A IM Removal and Replacement Exchangeable Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599261; Rule 144A ISIN: XS1911601695)

**€10,500,000 Class B-1-A IM Removal and Replacement Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599345; Rule 144A ISIN: XS1911601349)

**€10,500,000 Class B-1-A IM Removal and Replacement Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599428; Rule 144A ISIN: XS1911601422)

**€10,500,000 Class B-1-A IM Removal and Replacement Exchangeable Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1911599691; Rule 144A ISIN: XS1911601935)

**€12,000,000 Class B-1-B IM Removal and Replacement Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1914345365; Rule 144A ISIN: XS1914357022)

**€12,000,000 Class B-1-B IM Removal and Replacement Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1914345795; Rule 144A ISIN: XS1914357295)

**€12,000,000 Class B-1-B IM Removal and Replacement Exchangeable Non-Voting Senior Secured Floating Rate Notes due 2032**

(Reg S ISIN: XS1914345951; Rule 144A ISIN: XS1914357378)

**€15,000,000 Class B-2 IM Removal and Replacement Voting Senior Secured Fixed Rate Notes due 2032**

(Reg S ISIN: XS1911599774; Rule 144A ISIN: XS1911601778)

**€15,000,000 Class B-2 IM Removal and Replacement Non-Voting Senior Secured Fixed Rate Notes due 2032**

(Reg S ISIN: XS1911599857; Rule 144A ISIN: XS1911601851)

**€15,000,000 Class B-2 IM Removal and Replacement Exchangeable Non-Voting Senior Secured Fixed Rate Notes due 2032**

(Reg S ISIN: XS1911599931; Rule 144A ISIN: XS1911602230)

**€15,700,000 Class C-1-A IM Removal and Replacement Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600028; Rule 144A ISIN: XS1911602073)  
**€15,700,000 Class C-1-A IM Removal and Replacement Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600291; Rule 144A ISIN: XS1911602156)  
**€15,700,000 Class C-1-A IM Removal and Replacement Exchangeable Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600374; Rule 144A ISIN: XS1911602586)  
**€12,000,000 Class C-1-B IM Removal and Replacement Voting Notes Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1914369977; Rule 144A ISIN: XS1914370553)  
**€12,000,000 Class C-1-B IM Removal and Replacement Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1914370041; Rule 144A ISIN: XS1914370801)  
**€12,000,000 Class C-1-B IM Removal and Replacement Exchangeable Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1914370397; Rule 144A ISIN: XS1914370983)  
**€28,000,000 Class D IM Removal and Replacement Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600457; Rule 144A ISIN: XS1911602313)  
**€28,000,000 Class D IM Removal and Replacement Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600531; Rule 144A ISIN: XS1911602404)  
**€28,000,000 Class D IM Removal and Replacement Exchangeable Non-Voting Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600614; Rule 144A ISIN: XS1911602826)  
**€24,300,000 Class E Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600960; Rule 144A ISIN: XS1911602669)  
**€9,900,000 Class F Senior Secured Deferrable Floating Rate Notes due 2032**  
 (Reg S ISIN: XS1911600705; Rule 144A ISIN: XS1911602743)  
**€35,470,000 Subordinated Notes due 2032**  
 (Reg S ISIN: XS1911600887; Rule 144A ISIN: XS1911603048)  
 of the Issuer presently Outstanding  
 (the "Notes")

25 July 2024

## Redemption at the option of the Retention Holder

- 1 We refer to the trust deed dated 20 December 2018 (the "**Trust Deed**") made between, amongst others, GoldenTree Loan Management EUR CLO 2 Designated Activity Company (the "**Issuer**"), The Bank of New York Mellon Trust Company, National Association (the "**Trustee**") and GoldenTree Loan Management, LP as the investment manager, including the conditions of the Notes set out at Schedule 3 (*Conditions of the Notes*) of the Trust Deed pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein.
- 2 Capitalised terms used herein and not specifically defined will bear the same meanings given to them in the Trust Deed.

- 3 Further to the Collateral Administrator's notice to the Issuer, the Trustee, the Investment Manager and the Noteholders of the estimated Redemption Amount Threshold on 11 July 2024, the Collateral Administrator gives further notice to the Issuer, the Trustee, the Investment Manager and the Noteholders that the Redemption Threshold Amount will be €202,309,747.58 and following consultation with the Investment Manager, the Collateral Administrator has been authorised by the Investment Manager to confirm that the relevant Redemption Prices shall be:

<b>Class of Notes</b>	<b>Redemption Price</b>
Class A	74,743,859.58
Class B-1A	10,511,130.00
Class B-1B	12,012,720.00
Class B-2	15,009,750.00
Class C-1A	15,718,683.00
Class C-1B	12,014,280.00
Class D	28,035,560.00
Class E	24,342,282.00
Class F	9,921,483.00

#### **Further Information**

For queries relating to the above please contact: [gtam.trustee@bnymellon.com](mailto:gtam.trustee@bnymellon.com)

This Notice is issued by:

**THE BANK OF NEW YORK MELLON TRUST COMPANY, NATIONAL ASSOCIATION**

as Collateral Administrator