

ACM AIF Co-Investment DAC

Issuance of Notes

On 13 October 2023, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 13 October 2073 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 31 December 2023 in the amount of USD 24,084,266

As at 31 March 2024 in the amount of USD 14,077,593.

The Issuer announces a redemption of Notes as at the date set out below:

As at 31 December 2023 in the amount of USD 1,074,073

As at 31 March 2024 in the amount of USD 11,369,820.

The total amount of the Notes outstanding as at 31 December 2023 is **USD 34,675,193**.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is **USD 37,382,965**.

For further information, please contact:

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