

**NOTICE FROM ISSUER TO NOTEHOLDERS REGARDING AMENDED, RESTATED
AND/OR SUPPLEMENTED TRANSACTION DOCUMENTS**

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES
OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE
MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019**

GOLDENTREE LOAN MANAGEMENT EUR CLO 6 DESIGNATED ACTIVITY COMPANY

€2,000,000 Class X Senior Secured Floating Rate Notes due 2036
(Reg S ISIN: XS2461970324; Rule 144A ISIN: XS2461970597)

€240,000,000 Class A Senior Secured Floating Rate Notes due 2036
(Reg S ISIN: XS2461970670; Rule 144A ISIN: XS2461970753)

€30,000,000 Class B-1 Senior Secured Floating Rate Notes due 2036
(Reg S ISIN: XS2461970837; Rule 144A ISIN: XS2461970910)

€8,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2036
(Reg S ISIN: XS2540996191; Rule 144A ISIN: XS2540995979)

€23,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2036
(Reg S ISIN: XS2461971058; Rule 144A ISIN: XS2461971215)

€29,200,000 Class D Senior Secured Deferrable Floating Rate Notes due 2036
(Reg S ISIN: XS2461971132; Rule 144A ISIN: XS2461971306)

€18,100,000 Class E Senior Secured Deferrable Floating Rate Notes due 2036
(Reg S ISIN: XS2461971561; Rule 144A ISIN: XS2461971488)

€16,800,000 Class F Senior Secured Deferrable Floating Rate Notes due 2036
(Reg S ISIN: XS2461971645; Rule 144A ISIN: XS2461971991)

€42,500,000 Subordinated Notes due 2036
(Reg S ISIN: XS2461971728; Rule 144A ISIN: XS2461972023)

We refer to:

- (a) the trust deed dated 24 February 2023 (the "**Original Issue Date**") (the "**Trust Deed**") made between, amongst others, GoldenTree Loan Management EUR CLO 6 Designated Activity Company (the "**Issuer**"), The Bank of New York Mellon Trust Company, National Association (the "**Trustee**") and GLM II, LP (the "**Investment Manager**"), including the conditions of the Notes set out at Schedule 3 (*Conditions of the Notes*) of the Trust Deed (the "**Conditions**") pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein; and
- (b) the notices sent by the Issuer to Noteholders dated 20 June 2024 and 4 July 2024 (the "**Notices**").

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Conditions and the Notices as the context may require.

The Issuer hereby notifies each Noteholder that:

- (a) pursuant to Condition 7(j) (*Notice of Redemption*), the Rated Notes have been redeemed in accordance with Condition 7(b) (*Optional Redemption*) by way of Refinancing in whole; and
- (b) pursuant to Condition 14(c) (*Modification and Waiver*), certain amendments, restatements, modifications and/or supplements were effected to each of the Transaction Documents in the form available for inspection at the registered office of the Issuer,

in each case on 22 July 2024.

The Subordinated Notes were issued on the Original Issue Date and were not offered pursuant to the offering circular of the Issuer dated 18 July 2024 (the "**Offering Circular**") in respect of the Refinancing Notes (as defined in the Offering Circular). The terms and conditions applicable to the Subordinated Notes have been amended in accordance with the Conditions of the Notes as outlined in the Offering Circular, including by an extension of their Maturity Date to 20 July 2037. The Subordinated Notes are, and will continue to be, unrated.

This notice and any non-contractual obligations arising out of it shall be governed by and construed in accordance with English law.

No person has been authorised to give any information, or to make any representation in connection therewith, other than those contained herein. If made or given, such recommendation or any such information or representation must not be relied upon as having been authorised by the Issuer, the Trustee, the Collateral Administrator, the Investment Manager, the Registrar, the Transfer Agent or the Principal Paying Agent. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

This Notice does not constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any securities of the Issuer or any other entity in any jurisdiction. The distribution of this Notice may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession this Notice comes are required by the Issuer, the Trustee, the Collateral Administrator, the Investment Manager, the Registrar, the Transfer Agent and the Principal Paying Agent to inform themselves about, and to observe, any such restrictions. This Notice does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Issuer, the Trustee, the Collateral Administrator, the Registrar, the Transfer Agent or the Principal Paying

Agent will incur any liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

GoldenTree Loan Management EUR CLO 6 Designated Activity Company

22 July 2024

Enquiries:

GoldenTree Loan Management EUR CLO 6 Designated Activity Company

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Attention: The Directors
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