

**NOTICE FROM ISSUER TO DEBT HOLDERS REGARDING AMENDMENT TO
CONDITIONS**

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE DEBT (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Debt (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Debt referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES
OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE
MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019**

**GOLDENTREE LOAN MANAGEMENT EUR CLO 6 DESIGNATED ACTIVITY
COMPANY**

(Incorporated under the laws of Ireland with limited liability under registered number 688005)

32 Molesworth Street
Dublin 2, Ireland

(the "Issuer")

€2,125,000 Class X Senior Secured Floating Rate Notes due 2037

(Regulation S ISIN: XS2852128631; Rule 144A ISIN: XS2852128714)

€226,500,000 Class A Senior Secured Floating Rate Notes due 2037

(Regulation S ISIN: XS2852128805; Rule 144A ISIN: XS2852128987)

€37,000,000 Class A Senior Secured Floating Rate Loan due 2037

€45,700,000 Class B Senior Secured Floating Rate Notes due 2037

(Regulation S ISIN: XS2852129019; Rule 144A ISIN: XS2852129100)

€24,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037

(Regulation S ISIN: XS2852129449; Rule 144A ISIN: XS2852129522)

€30,300,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037

(Regulation S ISIN: XS2852129795; Rule 144A ISIN: XS2852129878)

€17,000,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037

(Regulation S ISIN: XS2852129951; Rule 144 ISIN: XS2852130025)

€16,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037

(Regulation S ISIN: XS2852130298; Rule 144 ISIN: XS2852130371)

€42,500,000 Subordinated Notes due 2037

(Regulation S ISIN: XS2461971728; Rule 144 ISIN: XS2461972023)

(the "**Debt**")

We refer to:

- (a) the trust deed originally dated 24 February 2023 as supplemented on 22 July 2024 (the "**Trust Deed**") and made between, amongst others, the Issuer, The Bank of New York Mellon Trust Company, National Association (the "**Trustee**") and GLM II, LP, acting by its general partner, GLM II GP, LLC (the "**Investment Manager**"), including the conditions of the Debt set out at Schedule 3 (*Conditions of the Debt*) of the Trust Deed (the "**Conditions**") pursuant to which the Debt was constituted on the terms and subject to the conditions contained therein; and
- (b) the notice sent by the Issuer to Debt Holders dated 2 October 2024 (the "**Notice**").

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Trust Deed (including the Conditions) and the Notice as the context may require.

The Issuer hereby notifies each Debt Holder that certain amendments were effected to the Conditions in the form available for inspection at the registered office of the Issuer, on 3 October 2024.

This notice and any non-contractual obligations arising out of it shall be governed by and construed in accordance with English law.

GoldenTree Loan Management EUR CLO 6 Designated Activity Company

3 October 2024

Enquiries:

GoldenTree Loan Management EUR CLO 6 Designated Activity Company

32 Molesworth Street
Dublin 2, Ireland

Attention: The Directors
Facsimile: +353 1 697 3300
Email: mfdublin@maples.com