

Viking Holdings Ltd

As of September 30, 2024 (in USD and thousands)

Principal Payout Schedule

	Vessels and Ships Financed and Mortgaged	Maturity	Rate	Outstanding	Remainder of 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029	Year 2030 and Beyond
Loans and Financial Liabilities											
\$54.2 million loan, variable base rate plus 2.4%, due 2025	Viking Baldur, Viking Magni	September 2025	Variable base rate plus 2.4%	18,294	(1,198)	(17,096)	-	-	-	-	-
\$20.3 million loan, variable base rate plus 2.4%, due 2026	Viking Kvasir	March 2026	Variable base rate plus 2.4%	12,879	(534)	(2,252)	(10,093)	-	-	-	-
\$225.8 million loan, fixed at 4.73% or variable at SOFR plus CAS and 2.0%, due through 2027	Viking Herja, Viking Hild, Viking Sigrun, Viking Einar	July 2027	Fixed at 4.73% or variable at SOFR plus CAS and 2.0%	23,087	-	(11,753)	(5,667)	(5,667)	-	-	-
\$53.5 million loan, fixed at 5.12%, due 2025	Viking Idi refinancing, Viking Astrild, Viking Beyla	March 2025	Fixed at 5.12%	15,387	(1,004)	(14,383)	-	-	-	-	-
\$40.0 million loan, fixed at 5.43%, due 2027	Viking Hemming, Viking Osfrid and Viking Torgil refinancing	December 2027	Fixed at 5.43%	16,250	(1,250)	(5,000)	(5,000)	(5,000)	-	-	-
\$102.0 million loan, fixed at 5.22% - 5.26%, due 2028	Viking Vali, Viking Tir, Viking Ullur, Viking Sigyn	September 2028	Fixed at 5.22% - 5.26%	54,733	(3,095)	(12,795)	(13,482)	(14,207)	(11,154)	-	-
\$15.1 million loan, variable base rate plus 2.35%, due 2029	Viking Helgrim	April 2029	Variable base rate plus 2.35%	9,757	(444)	(1,869)	(2,027)	(2,197)	(2,382)	(838)	-
\$153.2 million loan, variable at SOFR plus CAS and 1.30%, due through 2029	Viking Hervor, Viking Gersemi, Viking Kari, Viking Radgrid, Viking Skaga, Viking Fjorgyn	March 2029	Variable at SOFR plus CAS and 1.30%	85,251	-	(20,419)	(20,418)	(20,419)	(20,414)	(3,581)	-
\$53.6 million loan, variable at SOFR plus CAS and 1.30%, due through 2029	Viking Gymir, Viking Egdir	September 2029	Variable at SOFR plus CAS and 1.30%	37,394	-	(7,479)	(7,479)	(7,480)	(7,479)	(7,477)	-
\$291.2 million financial liability, due 2030	Viking Orion	June 2030	Fixed rate charter	213,314	(3,706)	(15,120)	(16,043)	(17,022)	(18,112)	(19,165)	(124,146)
\$290.2 million financial liability, due 2031	Viking Jupiter	February 2031	Fixed rate charter	224,666	(3,513)	(14,434)	(15,263)	(16,139)	(17,114)	(18,050)	(140,153)
\$255.7 million financial liability, variable at SOFR plus CAS and 3.0%, due 2033	Viking Octantis	December 2033	Variable at SOFR plus CAS and 3.0%	220,556	(3,196)	(12,786)	(12,786)	(12,786)	(12,786)	(12,786)	(153,430)
\$299.5 million financial liability, due 2034	Viking Mars	May 2034	Fixed rate charter	274,690	(2,982)	(12,277)	(13,024)	(13,816)	(14,698)	(15,551)	(202,342)
\$316.6 million loan, fixed at 1.81%, due 2034 ^(a)	Viking Neptune	November 2034	Fixed at 1.81%	309,231	(14,725)	(29,451)	(29,451)	(29,449)	(29,451)	(29,450)	(147,254)
\$316.6 million loan, fixed at 1.87%, due 2035 ^(a)	Viking Saturn	April 2035	Fixed at 1.87%	323,956	(14,725)	(29,451)	(29,451)	(29,451)	(29,449)	(29,451)	(161,978)
\$6.2 million loan, fixed at 0.3%, due 2026 ^(a)		July 2026	Fixed at 0.3%	2,781	(347)	(1,389)	(1,045)	-	-	-	-
20.0 million CHF loan, fixed at 1.5% - 2.0%, due 2027 ^(b)		September 2027	Fixed at 1.5% - 2.0%	13,832	(1,976)	(3,952)	(3,952)	(3,952)	-	-	-
Secured Notes											
\$675.0 million Secured Notes, fixed 5.000% due 2028	Viking Star, Viking Sea and Viking Sky	February 2028	Fixed at 5.0%	675,000	-	-	-	-	(675,000)	-	-
\$350.0 million Secured Notes, fixed 5.625% due 2029	Viking Venus	February 2029	Fixed at 5.625%	350,000	-	-	-	-	-	(350,000)	-
Unsecured Notes											
\$250.0 million VCL Notes, fixed 6.250% due 2025		May 2025	Fixed at 6.25%	250,000	-	(250,000)	-	-	-	-	-
\$825.0 million VCL Notes, fixed 5.875% due 2027		September 2027	Fixed at 5.875%	825,000	-	-	-	(825,000)	-	-	-
\$500.0 million VCL Notes, fixed 7.000% due 2029		February 2029	Fixed at 7.0%	500,000	-	-	-	-	-	(500,000)	-
\$720.0 million VCL Notes, fixed 9.125% due 2031		July 2031	Fixed at 9.125%	720,000	-	-	-	-	-	-	(720,000)
Revolving Credit Facility											
\$375.0 million Revolving Credit Facility	Viking Odin, Viking Idun, Viking Freya, Viking Njord, Viking Eistla, Viking Bestla, Viking Embla, Viking Aegir, Viking Skadi, Viking Bragi, Viking Tor, Viking Var, Viking Forseti, Viking Rinda, Viking Jarl, Viking Atla, Viking Gullveig, Viking Ingvi and Viking Alsvin	June 2029	Variable at SOFR plus 1.5% - 2.5% or variable at Base Rate plus 0.5% - 1.5%	-	-	-	-	-	-	-	-
Total Principal Payments (excludes future newbuild borrowings, leases and debt issuance costs)				5,176,058	(52,695)	(461,906)	(185,181)	(1,002,585)	(838,039)	(986,349)	(1,649,303)

All amounts are presented in USD. For debt denominated in other currencies (EUR and CHF), amounts are based on the following exchange rates as of September 30, 2024:

USD to 1:	September 30, 2024
EUR ^(a)	1.12
CHF ^(b)	1.19

Note: All amounts presented are as of September 30, 2024. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q3 2024 earnings release.