

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION (EU) 596/2014 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 16 APRIL 2014 ON MARKET ABUSE (AS AMENDED) (“EU MAR”) AND REGULATION (EU) 596/2014 AS IT FORMS PART OF ASSIMILATED LAW IN THE UNITED KINGDOM BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED, INCLUDING BY THE RETAINED EU LAW (REVOCATION AND REFORM) ACT 2023, THE “EUWA”) AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (“UK MAR” AND, TOGETHER WITH EU MAR, “EU/UK MAR”)

BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY

Ground Floor, Two Dockland Central
Guild Street, North Dock
Dublin 1, D01 K2C5
Ireland
(the “**Issuer**”)

NOTICE OF REDEMPTION OF THE NOTES TO THE TRUSTEE, COLLATERAL ADMINISTRATOR AND NOTEHOLDERS

To: The Bank of New York Mellon, London Branch (in its capacity as “**Trustee**”)
160 Queen Victoria Street
London
EC4V 4LA
United Kingdom

Attention: Emma Doyle – Bosphorus CLO IV
Email: CrossOcean@bnymellon.com

The Bank of New York Mellon SA/NV, Luxembourg Branch (in its capacity as “**Registrar**”)
Vertigo Building – Polaris
2-4 Rue Eugène Ruppert
2453 Luxembourg

Attention: Julie Babigeon – Bosphorus CLO IV
E-mail: Luxmb_SPS@bnymellon.com

The holders of the Notes (as defined below)

CC: The Bank Of New York Mellon S.A./N.V., Dublin Branch (in its capacity as “**Collateral Administrator**”)
Riverside II, Sir John Rogerson's Quay
Dublin 2
Ireland

Attention: Emma Doyle – Bosphorus CLO IV
Email: CrossOcean@bnymellon.com

€2,000,000 Class X Secured Floating Rate Notes due 2030

(Reg S: XS1791749440; Rule 144A: XS1791756064)

€246,000,000 Class A Secured Floating Rate Notes due 2030

(Reg S: XS1791749523, XS1791749796, XS1791750026; Rule 144A: XS1791756148,
XS1791756494, XS1791756734)

€31,550,000 Class B-1 Secured Floating Rate Notes due 2030

(Reg S: XS1791750299, XS1791750455, XS1791750612; Rule 144A: XS1791758433,
XS1791758516, XS1791758607)

€10,000,000 Class B-2 Secured Fixed Rate Notes due 2030

(Reg S: XS1791750885, XS1791753046, XS1791753392; Rule 144A: XS1791758789, XS1791758862, XS1791758946)

€25,700,000 Class C Secured Deferrable Floating Rate Notes due 2030

(Reg S: XS1791753558, XS1791753632, XS1791754523; Rule 144A: XS1791759084, XS1791759167, XS1791759241)

€21,000,000 Class D Secured Deferrable Floating Rate Notes due 2030

(Reg S: XS1791754879, XS1791755256, XS1791755330; Rule 144A: XS1791759324, XS1791759597, XS1791759670)

€26,900,000 Class E Secured Deferrable Floating Rate Notes due 2030

(Reg S: XS1791755413; Rule 144A: XS1791760256)

€10,500,000 Class F Secured Deferrable Floating Rate Notes due 2030

(Reg S: XS1791755504; Rule 144A: XS1791760330)

(the “**Rated Notes**”)

€42,650,000 Subordinated Notes due 2030

(Reg S: XS1791755926; Rule 144A: XS1791760413)

(the “**Subordinated Notes**” and together with the Rated Notes, the “**Notes**”)

Ladies and Gentlemen,

This announcement is released by the Issuer and may contain inside information for the purposes of Article 7 of EU/UK MAR, encompassing information relating to the Notes described above. For the purposes of EU/UK MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, including as it forms part of UK assimilated law by virtue of the European Union (Withdrawal) Act 2018 (as amended by the Retained EU Law (Revocation and Reform) Act 2023), this announcement is made by the Directors of the Issuer.

We refer to our Notice of Subordinated Noteholder Direction delivered to you on 29 April 2024 and our Notice of Redemption Threshold Amount to Trustee, Registrar and Noteholders delivered to you on 22 May 2024 (the “**Bosphorus IV Notices of Redemption**”). Further to the Bosphorus IV Notices of Redemption, we hereby notify you, in accordance with Condition 7(m) (*Notice of Redemption*), that on 10 June 2024 the Notes were redeemed pursuant to Condition 7(b)(i) (*Redemption at Option of Subordinated Noteholders*) and Condition 7(b)(vii) (*Optional Redemption effected through Liquidation only*).

Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the trust deed dated 31 May 2018 constituting the Notes and made between, amongst others, the Trustee, the Issuer and Cross Ocean Adviser LLP as the Investment Manager (including the conditions of the Notes set out in Schedule 3 (*Terms and Conditions of the Notes*) thereto (the “**Conditions**”)), as amended, restated and/or supplemented from time to time (the “**Trust Deed**”).

This notice and any non-contractual obligations arising out of or in connection with this notice will be governed by and construed in accordance with English law.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

For further information, please contact the Issuer at the address below.

BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY

Ground Floor, Two Dockland Central
Guild Street, North Dock
Dublin 1, D01 K2C5
Ireland

Attention: Directors
Email: ireland@tmf-group.com

Yours faithfully,

BOSPHORUS CLO IV DAC

By: 
Name: Stephen Healy
Title: Director