

NOTICE FROM THE ISSUER TO THE NOTEHOLDERS

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

VOYA EURO CLO VI DESIGNATED ACTIVITY COMPANY

(a designated activity company limited by shares incorporated under the laws of Ireland with registered number 703126 and having its registered office in Ireland)
(the "Issuer")

€217,000,000 Class A-R Senior Secured Floating Rate Notes due 2038

(Reg S ISIN: XS2789516858; Rule 144A ISIN: XS2789516932)

€35,000,000 Class B-R Senior Secured Floating Rate Notes due 2038

(Reg S ISIN: XS2789517070; Rule 144A ISIN: XS2789517153)

€22,600,000 Class C-R Senior Secured Deferrable Floating Rate Notes due 2038

(Reg S ISIN: XS2789517401; Rule 144A ISIN: XS2789517583)

€26,400,000 Class D-R Senior Secured Deferrable Floating Rate Notes due 2038

(Reg S ISIN: XS2789517666; Rule 144A ISIN: XS2789517740)

€14,000,000 Class E-R Senior Secured Deferrable Floating Rate Notes due 2038

(Reg S ISIN: XS2789517823; Rule 144A ISIN: XS2789518045)

€10,600,000 Class F-R Senior Secured Deferrable Floating Rate Notes due 2038

(Reg S ISIN: XS2789518128; Rule 144A ISIN: XS2789518391)

€23,700,000 Subordinated Notes due 2038

(Reg S ISIN: XS2505332929; Rule 144A ISIN: XS2505329115)

(the "Notes")

We refer to:

- (a) the trust deed dated 20 April 2023 as supplemented by a supplemental trust deed dated 15 April 2024 made between, among others, the Issuer, The Bank of New York Mellon Trust Company, National Association (the "Trustee") and Voya Alternative Asset Management LLC (the "Collateral Manager") (the "Trust Deed") including the terms

and conditions of the Notes set out at Schedule 3 (*Terms and Conditions of the Notes*) to the Trust Deed (the “**Conditions**”), pursuant to which the Class B Notes and the other Notes (as defined therein) were constituted on the terms and subject to the conditions contained therein; and

- (b) the collateral management agreement dated 20 April 2023 as amended and restated on 15 April 2024, made between, among others, the Issuer, the Trustee and the Collateral Manager (the “**Collateral Management Agreement**”).

Capitalised terms used herein and not specifically defined will bear the same meanings given to them in the Trust Deed and/or the Collateral Management Agreement, as applicable.

Pursuant to Condition 14(xiv) and clauses 26.1 and 26.2 (*Modification*) of the Trust Deed, the Issuer hereby notifies you that the parties to the Trust Deed and the Collateral Management Agreement entered into a deed of amendment (the “**Deed of Amendment**”) dated 25 June 2024 (the “**Effective Date**”), pursuant to which and with effect from the Effective Date, each of the Trust Deed and the Collateral Management Agreement has been amended on the basis that the below amendments are not materially prejudicial to the Noteholders (other than the Subordinated Noteholders who have consented to such amendments by way of an Extraordinary Resolution):

- (a) paragraph (g) of the definition of “Defaulted Obligation” set out in schedule 3 (*Terms and Conditions of the Notes*) to the Trust Deed has been deleted in its entirety and replaced with the following paragraph:

“(g) which would be treated as a Current Pay Obligation or Uptier Priming Debt except that such Collateral Debt Obligation would result in the Aggregate Principal Balance of all Collateral Debt Obligations which constitute Current Pay Obligations or Uptier Priming Debt exceeding 2.5 per cent. of the Aggregate Collateral Balance (for which purpose the Principal Balance of each Defaulted Obligation shall be the lower of its S&P Collateral Value and Fitch Collateral Value), *provided that* in determining which Collateral Debt Obligations shall be included as Defaulted Obligations in the event the Aggregate Principal Balance of Current Pay Obligations or Uptier Priming Debt would exceed 2.5 per cent. of the Aggregate Collateral Balance, the Collateral Debt Obligations with the lowest Market Value shall constitute Defaulted Obligations; or”;

- (b) the proviso to the definition of “Fitch Rating” set out in schedule 16 (*Fitch Ratings Definitions*) to the Collateral Management Agreement has been deleted in its entirety and replaced with the following:

“For the purposes of determining the Fitch Rating, the following definitions shall apply, *provided* always that:

- (a) a debt security or obligation of the Obligor has been in default during the past two years, the Fitch Rating of such Collateral Debt Obligation shall be treated as “D”; and

- (b) with respect to any Current Pay Obligation that is rated “D” or “RD”, the Fitch Rating of such Current Pay Obligation will be “CCC”,

and *provided* further that if the applicable Collateral Debt Obligation has been put on rating watch negative or negative credit watch for possible downgrade by:

- (i) Fitch, then the rating used to determine the Fitch Rating above shall be one rating subcategory below such rating by Fitch;

- (ii) Moody's, then in the case only where the Fitch Rating is derived from a rating assigned by Moody's then the Fitch Rating shall be one rating subcategory below what would otherwise be the Fitch Rating determined pursuant to paragraphs (a) to (h) above; or
- (iii) S&P, then in the case only where the Fitch Rating is derived from a rating assigned by S&P then the Fitch Rating shall be one rating subcategory below what would otherwise be the Fitch Rating determined pursuant to paragraphs (a) to (h) above; and
- (iv) notwithstanding the rating definition described above, Fitch reserves the right to use a credit opinion or a rating estimate for any Collateral Debt Obligations at any time."

In addition, the Issuer hereby notifies you that as required pursuant to Condition 14(c) (*Modification and Waiver*) and clause 11.15 (*Approval of Notices*) of the Trust Deed, the Issuer did not comply with certain notification requirements to be given by the Issuer to the Trustee, which have been waived.

This Notice and any non-contractual obligations arising out of or in connection with this Notice will be governed by and construed in accordance with the laws of England and Wales.

No person has been authorised to give any information, or to make any representation in connection therewith, other than those contained herein. If made or given, such recommendation or any such information or representation must not be relied upon as having been authorised by the Issuer, the Trustee, the Collateral Administrator, the Servicer, the Registrar or the Principal Paying Agent. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

This Notice does not constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any securities of the Issuer or any other entity in any jurisdiction. The distribution of this Notice may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession this Notice comes are required by the Issuer, the Trustee, the Collateral Administrator, the Collateral Manager, the Registrar and the Principal Paying Agent to inform themselves about, and to observe, any such restrictions. This Notice does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Issuer, the Trustee, the Collateral Administrator, the Registrar or the Principal Paying Agent will incur any liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

VOYA EURO CLO VI DESIGNATED ACTIVITY COMPANY

26 June 2024

Enquiries:

Voya Euro CLO VI Designated Activity Company
Ground Floor,
Two Dockland Central,
Guild Street,
North Dock,
Dublin 1 Ireland
Attention: The Directors
Facsimile: +353 1 865 1932
Email: Ireland@TMF-Group.com