

**RATHLIN RESIDENTIAL 2021-1 DAC**  
(incorporated in Ireland under registered number 699624)  
Registered Office: 1-2 Victoria Buildings, Haddington Road, Dublin 4  
(the Issuer)

**€318,000,000 Class A Residential Mortgage Backed Floating Rate Notes due September 2075**  
(R144A ISIN: XS2397473708 / Reg S ISIN: XS2397467056)

**€24,500,000 Class B Residential Mortgage Backed Floating Rate Notes due September 2075**  
(R144A ISIN: XS2397473963 / Reg S ISIN: XS2397473880)

**€14,500,000 Class C Residential Mortgage Backed Floating Rate Notes due September 2075**  
(R144A ISIN: XS2397475232 / Reg S ISIN: XS2397474771)

**€37,100,000 Class Z1 Residential Mortgage Backed Floating Rate Notes due September 2075**

**€248,946,000 Class Z2 Residential Mortgage Backed Floating Rate Notes due September 2075**  
(the Notes)

26 July 2024

### **NOTICE TO NOTEHOLDERS**

This announcement contains inside information and is made by the Issuer pursuant to Regulation (EU) No. 596/2014 (the Market Abuse Regulation) and Regulation (EU) 2016/1055 (the Implementing Technical Standards) relating thereto.

**NOTICE IS HEREBY GIVEN** by the Issuer that the Option Holder expects to, but does not guarantee to, exercise the Call Option on or after the Optional Purchase Commencement Date and thereby effect the redemption of the Notes on or after the Optional Redemption Date pursuant to Condition 9.3.1 (*Mandatory Redemption in Full*) of the Notes.

Capitalised terms used, but not defined herein, shall have the meaning given thereto in the Listing Particulars dated 27 October 2021 in relation to the issue and offering of the Notes.

The Issuer accepts responsibility for the information contained in this notice.

This notice is given by:

**RATHLIN RESIDENTIAL 2021-1 DAC**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED ABOVE). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

**THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.**

**THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014, INCLUDING THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN (WITHDRAWAL) ACT 2018.**

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This Notice and any non-contractual obligations arising out of or in connection with this Notice will be governed by and construed in accordance with the laws of England and Wales.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.