

ACM AIF Evergreen P3 DAC

Issuance of Notes

On 23 February 2023, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 23 February 2073 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 659,396,655.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 509,230,921.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 495,534,919.

Date: 11 September 2024

For further information, please contact:

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