

**NOTICE FROM ISSUER TO NOTEHOLDERS REGARDING THE EXTENSION OF
THE REDEMPTION DATE**

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM). THIS NOTICE DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES OF THE ISSUER.

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF UK LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).

OCP EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY

(a designated activity company incorporated under the laws of Ireland with registered number 605447 and having its registered office in Ireland)

(the “Issuer”)

Up to €245,400,000 Class A Senior Secured Floating Rate Notes due 2032 in the form of PM Voting Notes

(ISIN: XS1577950071 / XS1577951632)

Up to €245,400,000 Class A Senior Secured Floating Rate Notes due 2032 in the form of PM Exchangeable Non-Voting Notes

(ISIN: XS1577949735 / XS1577949578)

Up to €245,400,000 Class A Senior Secured Floating Rate Notes due 2032 in the form of PM Non-Voting Notes

(ISIN: XS1577947879 / XS1577951392)

Up to €59,200,000 Class B Senior Secured Floating Rate Notes due 2032 in the form of PM Voting Notes

(ISIN: XS1577949909 / XS1577949818)

Up to €59,200,000 Class B Senior Secured Floating Rate Notes due 2032 in the form of PM Exchangeable Non-Voting Notes

(ISIN: XS1577949065 / XS1577949222)

Up to €59,200,000 Class B Senior Secured Floating Rate Notes due 2032 in the form of PM Non-Voting Notes

(ISIN: XS1577947366 / XS1577949651)

Up to €26,200,000 Class C Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Voting Notes

(ISIN: XS1577948844 / XS1577948927)

Up to €26,200,000 Class C Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Exchangeable Non-Voting Notes

(ISIN: XS1577948257 / XS1577948505)

Up to €26,200,000 Class C Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Non-Voting Notes

(ISIN: XS1577948760 / XS1577948331)

Up to €22,300,000 Class D Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Voting Notes

(ISIN: XS1577947010 / XS1577946806)

Up to €22,300,000 Class D Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Exchangeable Non-Voting Notes

(ISIN: XS1577946715 / XS1577946632)

Up to €22,300,000 Class D Senior Secured Deferrable Floating Rate Notes due 2032 in the form of PM Non-Voting Notes

(ISIN: XS1577948091 / XS1577947952)

Up to €24,100,000 Class E Senior Secured Deferrable Floating Rate Notes due 2032

(ISIN: XS1577947796 / XS1577946475)

Up to €13,200,000 Class F Senior Secured Deferrable Floating Rate Notes due 2032

(ISIN: XS1577947523 / XS1577946558)

Up to €46,800,000 Subordinated Notes due 2032

(ISIN: XS1577946046 / XS1577946392)

(the “Notes” presently Outstanding)

16 August 2024

We refer to the trust deed made between (among others) the Issuer and Citibank, N.A., London Branch as Trustee on 13 December 2024 (including the terms and conditions of the Notes set out in schedule 3 (*Conditions of the Notes*) thereto (the “**Conditions**”)) (the “**Trust Deed**”). Capitalised terms used but not otherwise defined in this Notice shall have the meanings ascribed to them in the Trust Deed (and the Conditions therein).

We also refer to the notice provided on 19 July 2024 pursuant to which the Issuer notified the Noteholders that subject to satisfaction of the conditions precedent set out in Condition 7 (*Redemption and Purchase*), the Issuer would redeem in full the entire Classes of each Class of Rated Notes on 19 August 2024 (or such later date as may be further notified and in any event before 30 September 2024) (the “**Original Notice**”).

Further to the Original Notice, the Issuer hereby notifies the Noteholders that, subject to satisfaction of the conditions precedent set out in Condition 7 (*Redemption and Purchase*), the Issuer will redeem in full the entire Classes of each Class of Rated Notes on 12 September 2024 (or such later date as may be further notified and in any event before 30 September 2024) (the “**Redemption Date**”).

This notice and any non-contractual obligations arising out of it shall be governed by and construed in accordance with English law.

No person has been authorised to give information, or to make any representation in connection therewith, other than contained herein. The delivery of this Notice at any time does not imply that the information contained within it is correct as at any time subsequent to its date.

This Notice does not constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any securities of the Issuer or any other entity in any jurisdiction. The distribution of this Notice may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession this Notice comes are required by the Issuer, the Trustee, the Collateral Administrator, the Portfolio Manager and the Principal Paying Agent to inform themselves about, and to observe, any such restrictions. This Notice does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Issuer, the Trustee, the Collateral Administrator, the Portfolio Manager or the Principal Paying Agent will incur any liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

OCP EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY

16 August 2024

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