

NOTICE FROM ISSUER TO NOTEHOLDERS

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019

FINANCING FOR HEALTHIER LIVES DAC

(a designated activity company limited by shares incorporated under the laws of Ireland with registered number 675351, having its registered office in Ireland)

1-2 Victoria Buildings
Haddington Road
Dublin 4, Ireland
(the "Issuer")

U.S.\$ 177,500,000.00 Profit Participating Debentures due 2029

(ISIN: XS2341727357)

of the Issuer presently Outstanding

(the "Notes")

We refer to the trust deed dated 8 June 2021, made between, amongst others, the Issuer, the Servicer and the Trustee constituting the Notes (including the conditions of the Notes set out in Schedule 2 (*Conditions of the Notes*) thereto (the "**Conditions**")) as amended and/or restated and/or supplemented from time to time (together, the "**Trust Deed**").

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Conditions.

Pursuant to Clause 25.2 (*Modification*) of the Trust Deed and Condition 15(c)(xxv) (*Modification and Waiver*), the Issuer may, without the consent of the Noteholders, modify, amend, supplement and/or waive the terms of any Transaction Document in order to change certain definitions concerning the reference rate in respect of the Target Return from LIBOR to an Alternative Base Rate.

The Issuer hereby notifies each Noteholder pursuant to Clause 25.2 (*Modification*) of the Trust Deed and Condition 15(c)(xxv) (*Modification and Waiver*) and in accordance with Condition 17 (*Notices*), that the terms of the Trust Deed and the Master Framework Agreement were, with effect immediately from 27 September 2024, supplemented in the case of the Trust Deed, and amended in the case of the Master Framework Agreement, in each case in order to change certain definitions related to the Interest Determination Date and the Applicable Margin.

This Notice and any non-contractual obligations arising out of it shall be governed by and construed in accordance with English law.

FINANCING FOR HEALTHIER LIVES DAC

27 September 2024

Enquiries:

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Ireland

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