



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 13, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CVB | ORDINARY FULLY PAID | 44,119,954 | 14/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 01-Aug-2024 16:00 | New - Proposed issue of securities - CVB | <div style="border: 1px solid black; padding: 2px;"> An accelerated offer (institutional) A placement or other type of issue </div> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the Accelerated Entitlement Offer and Second Tranche Placement of 11,111,111 shares to KPRX (a fund associated with NED Hashan De Silva) subject to shareholder approval at an EGM.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CVB : ORDINARY FULLY PAID

Issue date

14/8/2024

Issue details

Number of +securities to be quoted

11,111,112

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the first tranche of the Placement, as announced on 1 August 2024.

Institutional Securities

ASX +security code and description

CVB : ORDINARY FULLY PAID

Issue date

14/8/2024



Issue details

Number of +securities to be quoted

33,008,842

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the institutional component of the Entitlement Offer, as announced on 1 August 2024.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CVB : ORDINARY FULLY PAID | 262,783,392 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CVBAQ : SHARE RIGHTS | 1,350,600 |
| CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,504,276 |
| CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.672 | 11,512,870 |
| CVBAP : SHARE RIGHTS RESTRICTED | 43,750 |
| CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED | 7,788,078 |
| CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED | 360,000 |
| CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED | 2,064,011 |
| CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED | 93,750 |
| CVBAH : ORDINARY FULLY PAID RESTRICTED | 67,993,892 |
| CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED | 887,893 |
| CVBAA : ORDINARY FULLY PAID RESTRICTED | 33,481,162 |
| CVBAT : ORDINARY FULLY PAID DEFERRED | 53,356,415 |