



## Announcement Summary

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**Entity name**

CURVEBEAM AI LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 28, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	9,126,773	28/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32140706618

**1.3 ASX issuer code**

CVB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/8/2024

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2024 16:00	New - Proposed issue of securities - CVB	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company can place approximately 11,221,191 new Shares (Shortfall Shares), pursuant to the shortfall offer as set out in Sec 6 of the Retail Entitlement Offer Booklet dated 8 Aug 2024. Further, the second tranche of the Institutional Placement of approximately \$2 million to KPRX (a fund associated with NED Hashan De Silva) is subject to shareholder approval at an EGM to be held in late Sep 2024 or early Oct 2024. For more information, refer to the Company's ASX announcement dated 28 Aug 2024

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

**ASX +security code and description**

CVB : ORDINARY FULLY PAID

**Issue date**

28/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

9,126,773

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**



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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVB : ORDINARY FULLY PAID	305,391,327

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVBAQ : SHARE RIGHTS	1,350,600
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,504,276
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.672	11,512,870
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	67,993,892
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893