



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Date of this announcement

Wednesday October 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVBAH	ORDINARY FULLY PAID RESTRICTED	1,205,579	16/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Oct-2024 15:20

Announcement Title

New - Proposed issue of securities - CVB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CVBAH : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

16/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares restricted under Chapter 9 of the Listing Rules up to (and including) 22 August 2025

Issue details

Number of +securities

1,205,579

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Contingent Merger Consideration and associated Top-Up Consideration for the Company's acquisition of CurveBeam, LLC



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	305,391,327

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	1,350,600
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,504,276
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.66460429	11,512,870
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	69,199,471
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893