

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity : CurveBeam AI Limited
ABN : 32 140 706 618

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Arun Bahadur Singh
Date of last notice	8 th May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	332,280 ordinary shares through Susmita Singh (as trustee for the Arun Singh Family Trust)
Date of change	16 th October 2024
No. of securities held prior to change	Direct 30,638,048 ordinary shares 530,481 Plan Options, with an exercise price of \$0.8016 and expiry date of 16 August 2029 268,840 Share Rights with no exercise price or expiry date. Indirect 10,444,231 ordinary shares through Susmita Singh (as trustee for the Arun Singh Family Trust)

+ See chapter 19 for defined terms.

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Class	Ordinary
Number acquired	1,076,412
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Part of the consideration for the Company's acquisition of CurveBeam, LLC that closed in October 2022 was to be deferred for approximately two years, and the amount of that 'Contingent Merger Consideration' payable would be reduced to the extent that certain tax-related claims were identified. Ultimately, the Company identified a total of US\$156,164 in tax-related claims. Consequently, the final calculation for Contingent Merger Consideration and associated Top-Up Consideration to be issued to Arun Singh was a total of 1,076,412 shares.
No. of securities held after change	<p>Direct</p> <p>31,382,180 ordinary shares</p> <p>530,481 Plan Options, with an exercise price of \$0.8016 and expiry date of 16 August 2029</p> <p>268,840 Share Rights with no exercise price or expiry date.</p> <p>Indirect</p> <p>10,776,511 ordinary shares through Susmita Singh (as trustee for the Arun Singh Family Trust)</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Contingent Merger Consideration and associated Top-Up Consideration for the Company's acquisition of CurveBeam, LLC

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
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Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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