

ASX: CVB

4 July 2024

Form 604 – Change of Interests of Substantial Holder – CVB in Itself

Attached is a Form 604 (Notice of change of interests of substantial holder) issued by CurveBeam AI Limited (ASX:CVB) (the Company).

The Company lodged a form 603 dated 29th August 2023 to notify it had a technical “relevant interest” in its own shares pursuant to section 608(1)(c) of the *Corporations Act 2001* arising from restrictions on disposal contained in the voluntary escrow arrangements and mandatory ASX restriction deeds and notices entered into at the time of the Company’s IPO.

The Company’s relevant interest has decreased as shares have been released from voluntary escrow and/or ASX restrictions.

Yours faithfully,

Ura P Auckland
CFO & Company Secretary

This announcement was authorised by the Board of CurveBeam AI Limited to be provided to ASX by the Company Secretary

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme CurveBeam AI Limited (CurveBeam)ACN/ARSN 140 706 618**1. Details of substantial holder (1)**Name CurveBeam AI LimitedACN/ARSN (if applicable) 140 706 618

There was a change in the interests of the substantial holder on

05 / Jun / 2024

The previous notice was given to the company on

29 / Aug / 2023

The previous notice was dated

29 / Aug / 2023**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	203,666,762	63.62	121,403,865	37.92

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various Refer Annexure A	CurveBeam AI	Release from escrow	Nil	Ordinary Shares	82,262,897

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CVB	Various	Various	Arising under Sec 608(1)(c) of the Corps Act 2001, being a relevant interest arising as a result of having control over the exercise of the power to dispose of the shares held by the persons that have entered into voluntary escrow arrangements with CurveBeam (in the form of Annexure B hereto) and mandatory ASX restriction deeds (in the form of Annexure C hereto) and ASX restriction notices (in the form of Annexure D hereto), as disclosed in the replacement prospectus issued by CurveBeam on 28 Jul 2023	Ordinary Shares	118,937,865
CVB	Various	Various	Restrictions on disposal of securities issued pursuant to the Long-Term Incentive Plan as set out in the Prospectus, which gives CurveBeam a deemed relevant interest in its own shares under section 608(1)(c) of the Corporations Act 2001	Ordinary Shares	2,466,000

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CurveBeam AI Limited	Level 10, 10-16 Queen Street, Melbourne VIC 3000

Signature

print name **Gregory Wayne Brown** capacity **CEO / Director**

sign here  date **4/Jul/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

CHANGES IN RELEVANT INTERESTS RELEASE FROM ESCROW

Date	Nature of Change	Class & Number of Securities	Escrow Balance after Change
31-Oct-23	Release from escrow - ASX 8,433,924 CVBAB (6,410,713 remaining in voluntary escrow)	2,023,211	199,177,551
10-Nov-23	Release from escrow - ASX 11,447,794 CVBAC (338,828 remaining in voluntary escrow)	11,108,966	188,068,585
7-Feb-24	Release from escrow - ASX 2,619,821 CVBAD (446,428 remaining in voluntary escrow)	2,173,393	185,895,192
21-Feb-24	Release from escrow - ASX 3,544,391 CVBAE	3,544,391	182,350,801
23-Feb-24	Release from escrow - ASX 9,669,464 CVBAF	9,669,464	172,681,337
23-May-24	Release from escrow - Voluntary 58,971,104 (5,311,681 remaining in ASX escrow)	53,659,423	119,021,914
05-Jun-24	Release from escrow - ASX 84,049 CVBAG	84,049	118,937,865

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