



## Announcement Summary

**Entity name**

CURVEBEAM AI LIMITED

**Date of this announcement**

Friday December 13, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVBAQ	SHARE RIGHTS	1,216,490	13/12/2024
CVBAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,496,959	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CURVEBEAM AI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

32140706618

**1.3 ASX issuer code**

CVB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/12/2024

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

CVBAQ : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

13/12/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robert Lilley	Robert McG Lilley	255,672
Gregory Wayne Brown	Gregory Wayne Brown	127,400
Arun Singh	Arun Singh	131,237
Ura Phillip Stephen Auckland	Ura Phillip Stephen Auckland	255,667

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Plan : <https://wcsecure.weblink.com.au/pdf/CVB/02699695.pdf>  
 AGM FY23 Notice - Item 3.1 - Rob Lilley Issue - <https://wcsecure.weblink.com.au/pdf/CVB/02727686.pdf>  
 EGM 03 Oct 24 Notice - Item 5 - Gregory Brown & Arun Singh STI Share Rights

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Share Rights based on VWAP of 19.56c for first 5 days from 1st July 2024 for Non-Executive Chair Rob Lilley as share based remuneration for FY2025, approved at 2023 AGM.  
 Share Rights at 18c for FY24 STI awards following performance reviews, awarded to KMPs & Snr Leaders, approved at EGM for Directors.

Issue details

**Number of +securities**

1,216,490

**ASX +security code and description**

CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

13/12/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Waradana M H De Silva	Waradana M H De Silva	383,508
Kate Robb	Kate Robb	383,508

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Plan : <https://wcsecure.weblink.com.au/pdf/CVB/02699695.pdf>  
 AGM FY23 Notice - Items 3.2 & 3.3 - ZEPOs NEDs - <https://wcsecure.weblink.com.au/pdf/CVB/02727686.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

ZEPOs based on VWAP of 19.56c for first 5 days from 1st July 2024 for Non-Executive Directors Hashan De Silva & Kate Robb as share based remuneration for FY2025, approved at 2023 AGM.

## Issue details

**Number of +securities**

767,016

**ASX +security code and description**

CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

13/12/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
Gregory Wayne Brown	Gregory Wayne Brown	1,409,032
Arun Singh	Arun Singh	1,409,032
Ura Phillip Stephen Auckland	Ura Phillip Stephen Auckland	989,677

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Plan : <https://wcsecure.weblink.com.au/pdf/CVB/02699695.pdf>  
AGM FY24 Notice - Item 5 - Exec Director LTIs <https://wcsecure.weblink.com.au/pdf/CVB/02871743.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

LTI Grants of Premium Price Options for KMPs and Senior Leaders with exercise prices of 31c. Exec Director grants approved at the FY24 AGM.

Issue details

**Number of +securities**

6,729,943



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVB : ORDINARY FULLY PAID	317,604,929

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVBAQ : SHARE RIGHTS	2,567,090
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,955,335
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.66460429	11,512,870
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	69,199,471
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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