

**KKR CLO 30 LTD.  
KKR CLO 30 LLC**

**NOTICE OF UPDATE REGARDING OPTIONAL REDEMPTION BY REFINANCING**

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO THE BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

June 13, 2024

To: The Noteholders described as:

<b>Rule 144A</b>		
	CUSIP	ISIN
Class A-1-R Notes	48250EAN5	US48250EAN58
Class A-J-R Notes	48250EAQ8	US48250EAQ89
Class B-R Notes	48250EAS4	US48250EAS46
Class C-R Notes	48250EAU9	US48250EAU91
Class D-R Notes	48250EAW5	US48250EAW57
Class E-R Notes	48251XAE2	US48251XAE22
Subordinated Notes	48251XAC6	US48251XAC65
<b>Regulation S</b>		
	CUSIP	ISIN
Class A-1-R Notes	G52791AG8	USG52791AG81
Class A-J-R Notes	G52791AH6	USG52791AH64
Class B-R Notes	G52791AJ2	USG52791AJ21
Class C-R Notes	G52791AK9	USG52791AK93
Class D-R Notes	G52791AL7	USG52791AL76
Class E-R Notes	G5279HAC2	USG5279HAC28
Subordinated Notes	G5279HAB4	USG5279HAB45
<b>Institutional Accredited Investor</b>		
	CUSIP	ISIN

Subordinated Notes	48251XAD4	US48251XAD49
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To: Those Additional Addressees Listed on Schedule I hereto

Ladies and Gentlemen:

Reference is hereby made to that certain: (a) Amended and Restated Indenture dated as of November 5, 2021 (as amended by the First Supplemental Indenture, dated as of June 30, 2023 and as may be further supplemented, amended or modified from time to time, the “Indenture”), among KKR CLO 30 LTD., as issuer (the “Issuer”), KKR CLO 30 LLC, as co-issuer (the “Co-Issuer” and together with the Issuer, the “Co-Issuers”) and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as trustee (the “Trustee”) and (b) Notice of Optional Redemption by Refinancing dated June 5, 2024 (the “Prior Notice”). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Indenture.

As described in the Prior Notice, pursuant to Sections 9.2(a) and 9.4(a) of the Indenture, Holders of a Majority of the Aggregate Outstanding Amount of the Subordinated Notes directed that the Class A-1-R Notes, the Class A-J-R Notes, the Class B-R Notes, the Class C-R Notes, the Class D-R Notes, and the Class E-R Notes (collectively, the “Redeemed Notes”) be redeemed through an Optional Redemption by Refinancing on or about June 20, 2024. Pursuant to Section 9.4(a) of the Indenture, on June 5, 2024, the Issuer provided notice to the Trustee that such Optional Redemption by Refinancing shall occur on June 20, 2024.

Pursuant to Section 9.4(b) of the Indenture, the Trustee received a notice dated June 12, 2024 from the Co-Issuers of the withdrawal of the redemption of Redeemed Notes on June 20, 2024. Such notice also provided that, pursuant to Section 9.4(a) of the Indenture, the Redeemed Notes shall be redeemed through an Optional Redemption by Refinancing on June 28, 2024 (the “Redemption Date”, and such redemption, the “Refinancing Redemption”).

In accordance with Sections 9.4(a) and 9.4(b) of the Indenture and upon Issuer Order, the Trustee hereby provides notice of the following information relating to the Refinancing Redemption:

The Redemption Date shall be June 28, 2024.

The principal amount of each Class of Redeemed Notes to be redeemed on such Redemption Date shall be:

for the Class A-1-R Notes – U.S. \$255,326,401.19;

for the Class A-J-R Notes – U.S. \$18,000,000.00;

for the Class B-R Notes – U.S. \$49,500,000.00;

for the Class C-R Notes – U.S. \$27,000,000.00;

for the Class D-R Notes – U.S. \$27,000,000.00; and

for the Class E-R Notes – U.S. \$18,000,000.00.

The Redemption Price of each Class of Redeemed Notes shall be:

for the Class A-1-R Notes – U.S. \$258,696,035.62 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon to the Redemption Date);

for the Class A-J-R Notes – U.S. \$18,251,232.48 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon to the Redemption Date);

for the Class B-R Notes – U.S. \$50,210,689.32 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon to the Redemption Date);

for the Class C-R Notes – U.S. \$27,409,248.72 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date);

for the Class D-R Notes – U.S. \$27,463,248.72 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date); and

for the Class E-R Notes – U.S. \$18,431,232.48 (an amount equal to (x) 100% of the Aggregate Outstanding Amount thereof, plus (y) accrued and unpaid interest thereon (including interest on any accrued and unpaid Deferred Interest) to the Redemption Date).

The Redeemed Notes are to be redeemed in full and the interest on such Redeemed Notes shall cease to accrue on the Redemption Date. The Subordinated Notes are not being redeemed on the Redemption Date in connection with the Refinancing Redemption. The notice of redemption may be withdrawn as provided in the Indenture.

The Record Date for the Refinancing Redemption shall be June 27, 2024, with respect to Global Notes.

Notwithstanding anything herein to the contrary, the completion of the Refinancing Redemption described herein is subject to the satisfaction of any additional conditions set forth in the Indenture. With respect to any Redeemed Notes that are Certificated Notes, payment on such Certificated Notes will be made only upon presentation and surrender of such Certificated Notes to the Trustee by one of the following methods:

By First Class	By Express Delivery	By Hand Only:
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Registered/Certified Mail:	Only:	
U.S. Bank Trust Company, National Association 111 Fillmore Avenue East St. Paul, MN 55107-1402 Attn: Bondholder Services – KKR 30 CLO Ltd.	U.S. Bank Trust Company, National Association 111 Fillmore Avenue East St. Paul, MN 55107-1402 Attn: Bondholder Services – KKR 30 CLO Ltd.	U.S. Bank Trust Company, National Association 111 Fillmore Avenue East St. Paul, MN 55107-1402 Attn: Bondholder Services – KKR 30 CLO Ltd.

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003, paying agents are required to withhold 24% of gross payments to Holders who fail to provide a valid taxpayer identification number on or before the date upon which Notes are presented for payment. Holders are additionally subject to a penalty of \$50 for failure to provide such number. Please provide a taxpayer identification number when presenting Notes for payment. To avoid this 24% withholding, please submit a form W-9 or other appropriate IRS form.

PLEASE NOTE THAT THE FOREGOING IS NOT INTENDED AND SHOULD NOT BE CONSTRUED AS INVESTMENT, ACCOUNTING, FINANCIAL, LEGAL OR TAX ADVICE BY OR ON BEHALF OF THE TRUSTEE OR ITS RESPECTIVE DIRECTORS, OFFICERS, AFFILIATES, AGENTS, ATTORNEYS OR EMPLOYEES. THE TRUSTEE MAKES NO RECOMMENDATIONS TO THE HOLDERS OF NOTES AS TO ANY ACTION TO BE TAKEN OR NOT TO BE TAKEN IN CONNECTION WITH THE CONTEMPLATED REFINANCING REDEMPTION OR OTHERWISE AND ASSUMES NO RESPONSIBILITY FOR THE CONTENTS, SUFFICIENCY OR VALIDITY OF THE DESCRIPTION OF THE CONTEMPLATED REFINANCING REDEMPTION CONTAINED HEREIN.

Should you have any questions, please contact Myrtala Calvillo at (713) 212-3713 or at [myrtala.calvillo@usbank.com](mailto:myrtala.calvillo@usbank.com).

U.S. BANK TRUST COMPANY,  
NATIONAL ASSOCIATION,  
as Trustee

## **SCHEDULE I**

### Additional Addressees

#### **Issuer:**

KKR CLO 30 Ltd.  
c/o MaplesFS Limited  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attn: The Directors  
Facsimile: (345) 945-7100  
(with a copy to (315) 949-8080)  
Email: cayman@maples.com

#### **DTC, Euroclear and Clearstream**

##### **(as applicable):**

legalandtaxnotices@dtcc.com  
consentannouncements@dtcc.com  
voluntaryreorgannouncements@dtcc.com  
eb.ca@euroclear.com  
ca\_general.events@clearstream.com

##### **17g-5:**

KKRCLO3017g5@usbank.com

#### **Co-Issuer:**

KKR CLO 30 LLC  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
Attention: Manager  
Facsimile: +1 (302) 738-7210  
Email: dpuglisi@puglisiassoc.com

SK 03687 1445 8993641 v2

#### **Portfolio Manager:**

KKR Financial Advisors II, LLC  
555 California Street, 50th Floor  
San Francisco, CA 94104

#### **Rating Agencies:**

##### **S&P Global Ratings**

Email: cdo\_surveillance@spglobal.com  
Attention: Structured Credit

##### **Moody's Investors Service, Inc.**

Email: cdomonitoring@moodys.com

#### **Cayman Islands Stock Exchange:**

Cayman Islands Stock Exchange Ltd.  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman, KY1-1105  
Cayman Islands  
Facsimile: +1 (345) 945-6061  
Email: listing@csx.ky