

**Marble Point CLO XXI Ltd.**  
c/o Appleby Global Services (Cayman) Limited  
71 Fort Street, P.O. Box 500  
Grand Cayman, KY1-1106  
Cayman Islands

November 26, 2024

Re: Notice of contemplated Refinancing of one or more Classes of Secured Notes

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

To the Holders of Notes<sup>1</sup> described in Annex A hereto:

Reference is hereby made to the Indenture dated as of September 16, 2021 (and as amended, modified and/or restated from time to time, the "**Indenture**"), among Marble Point CLO XXI Ltd. (the "**Issuer**"), Marble Point CLO XXI LLC (the "**Co-Issuer**" and, together with the Issuer, the "**Co-Issuers**") and Citibank, N.A. (as successor-in-interest to Sumitomo Mitsui Trust Bank (U.S.A.) Limited), as trustee (in such capacity, the "**Trustee**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are hereby notified that the Issuer has received a written direction from the Directing Holders and the Collateral Manager, to redeem one or more classes of Secured Notes from Refinancing Proceeds, Available Interest Proceeds and any other amounts available for such purpose under the Indenture. The Payment Date on which such Redemption would occur has not yet been selected. In order for a Redemption to proceed, a number of conditions set forth in the Indenture will have to be satisfied.

The Issuer hereby directs the Trustee to deliver this notice to all Holders and to post a copy of this notice to the Trustee's internet website.

**This notice is being provided to alert Holders of a possible Refinancing but does not constitute the notice of Redemption referred to in Section 9.3(a) of the Indenture.**

If a notice of Refinancing is provided to the Holders pursuant to Section 9.3(a) of the Indenture, the Issuer will reserve the right to withdraw such notice in accordance with and subject to Section 9.3(c) of the Indenture.

*[Signature page follows]*

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<sup>1</sup> No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

*[Cleansing Notice]*



## Annex A

	Rule 144A		Regulation S	
	CUSIP	ISIN	CUSIP	ISIN
A1	56606KAA3	US56606KAA34	BCC325J18	USG5860LAA29
A2	56606KAC9	US56606KAC99	BCC325J26	USG5860LAB02
B	56606KAE5	US56606KAE55	BCC325J34	USG5860LAC84
C	56606KAG0	US56606KAG04	BCC325J42	USG5860LAD67
D1	56606KAJ4	US56606KAJ43	BCC325J59	USG5860LAE41
D2	56606KAL9	US56606KAL98	BCC325J67	USG5860LAF16
E	56606TAA4	US56606TAA43	BCC325J75	USG5860AAA63
Subordinated	56606PAA2	US56606PAA21	BCC325J83	USG5860CAA20
Income	566077AA1	US566077AA14	BCC325J91	USG5860AAB47

	Accredited Investor	
	CUSIP	ISIN
A1	BCC325JB6	--
A2	BCC325JC4	--
B	BCC325JD2	--
C	BCC325JF7	--
D1	BCC325JG5	--
D2	BCC325JH3	--
E	BCC325JJ9	--
Subordinated	BCC325JK6	--
Income	BCC325JL4	--