



Global Corporate Trust
 190 South LaSalle Street, 8th Floor
 Chicago, Illinois 60603

Revised Notice to Noteholders of Fortress Credit Opportunities VI CLO Limited and, as applicable, Fortress Credit Opportunities VI CLO LLC¹

	Rule 144A Global			Regulation S Global		
	CUSIP	ISIN	Common Code	CUSIP	ISIN	Common Code
Class A-2-R Notes	34960J AU9	US34960JAU97	185731413	G3644T AK1	USG3644TAK19	185731421
Class B-T-R Notes	34960J AW5	US34960JAW53	185731430	G3644T AL9	USG3644TAL91	185731448
Class B-F-R Notes	34960J BC8	US34960JBC80	185731456	G3644T AP0	USG3644TAP06	185731464
Class C-R Notes	34960J AY1	US34960JAY10	185731499	G3644T AM7	USG3644TAM74	185731472
Class D-R Notes	34960J BA2	US34960JBA25	185731502	G3644T AN5	USG3644TAN57	185731537

	IAI Certified	
	CUSIP	ISIN
Class A-2-R Notes	34960J AV7	US34960JAV70
Class B-T-R Notes	34960J AX3	US34960JAX37
Class B-F-R Notes	34960J BD6	US34960JBD63
Class C-R Notes	34960J AZ8	US34960JAZ84
Class D-R Notes	34960J BB0	US34960JBB08
Class E-R Notes	34960K AF9	US34960KAF93

	Rule 144A Certified		IAI Certified	
	CUSIP	ISIN	CUSIP	ISIN
Subordinated Notes	34960KAC6	US34960KAC62	34960KAD4	US34960KAD46

and notice to the parties listed on Schedule A attached hereto.

REVISED NOTICE OF OPTIONAL REDEMPTION

THIS REVISED NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

¹ The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Secured Notes or as indicated in this notice.

Reference is made to that certain (i) Indenture, dated as of March 31, 2015 (as amended by the First Supplemental Indenture, dated as of July 16, 2018, and the Second Supplemental Indenture, dated as of June 29, 2023, and as may be further amended, modified or supplemented from time to time, the “**Indenture**”), by and among Fortress Credit Opportunities VI CLO Limited, an exempted company incorporated with limited liability in the Cayman Islands (the “**Issuer**”), Fortress Credit Opportunities VI CLO LLC, a limited liability company formed under the laws of the State of Delaware (the “**Co-Issuer**” and, together with the Issuer, the “**Co-Issuers**”) and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (in such capacity, the “**Trustee**”) and (ii) the Notice of Optional Redemption, dated July 31, 2024 (the “**Original Notice of Redemption**”). Capitalized terms used but not defined herein shall have the meaning given thereto in the Indenture.

As more fully described in the Original Notice of Redemption, the Issuer previously directed the Trustee to provide notice of Optional Redemption of the Secured Notes, in whole but not in part, on August 14, 2024. The Issuer directed the Trustee to post a revised notice of Optional Redemption to include notice that the Subordinated Notes will be redeemed through an exchange of such Subordinated Notes for a *pro rata* allocation of the preferred shares issued by the Issuer in connection with entering into the senior secured credit facility evidenced by the credit agreement, dated as of the Redemption Date.

The Trustee hereby provides notice that the Holders of a Majority of the Subordinated Notes (the “**Directing Holders**”) have directed an Optional Redemption of the Secured Notes and the Subordinated Notes in whole but not in part (the “**Redeemed Notes**”) in accordance with Section 9.2 of the Indenture. At the direction of the Issuer, the Trustee hereby provides notice pursuant to Section 9.4 of the Indenture of an Optional Redemption by Refinancing of the Redeemed Notes as follows:

- i) The Redemption Date will be August 14, 2024.
- ii) The Record Date for the Optional Redemption is July 30, 2024.
- iii) The Redemption Prices of the Redeemed Notes to be redeemed are as follows:

Class	Aggregate Outstanding Amount	Accrued Interest	Redemption Price
Class A-2-R Notes	\$18,923,859	\$131,845.89	\$19,055,704.89
Class B-T-R Notes	\$33,400,000	\$247,316.24	\$33,647,316.24
Class B-F-R Notes	\$15,000,000	\$69,983.33	\$15,069,983.33
Class C-R Notes	\$33,300,000	\$266,000.77	\$33,566,000.77
Class D-R Notes	\$23,400,000	\$210,124.46	\$23,610,124.46

Class E-R Notes	\$9,400,000	\$118,314.25	\$9,518,314.25
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- iv) All of the Redeemed Notes are to be redeemed in full and interest (and, in the case of the Class A-1R-R Notes, any related Class A-1R Commitment Fee) on the Redeemed Notes, if applicable, shall cease to accrue on the Redemption Date.
- v) Any Redeemed Notes that are certificated is to be surrendered for payment of the Redemption Price at the following address:

U.S. Bank Trust Company, National Association
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107-1402
Attention: Bondholder Services – EP-MN-WS2N – Fortress Credit Opportunities VI CLO
Limited

- vi) For the avoidance of doubt, references to redemption of the Subordinated Notes on the Redemption Date shall mean an exchange of such Subordinated Notes for a *pro rata* allocation of the preferred shares issued by the Issuer in connection with entering into the senior secured credit facility evidenced by the credit agreement, dated as of the Redemption Date.

Each of the Directing Holders and the Co-Issuers has expressly reserved its right to withdraw this notice of Optional Redemption in accordance with Section 9.4(b) of the Indenture. Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Noteholder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Noteholder is not consistent with equal and full dissemination of information to all Noteholders. Noteholders should not rely on the Trustee as their sole source of information.

The Trustee does not express any view on the merits of, and does not make any recommendation (either for or against) with respect to the Optional Redemption and gives no investment, tax or legal advice. Each Noteholder should seek advice from its own counsel and advisors based on the Noteholder’s particular circumstances.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Noteholders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Noteholders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Noteholders by U.S. Bank Trust Company, National Association in its capacity as Trustee. Noteholders with questions regarding this notice should direct their inquiries, in writing, to: Myra Ilagan, U.S. Bank Trust Company, National Association, Global Corporate Trust, 190 South LaSalle Street, 8th Floor, Chicago, IL 60603, telephone (312) 332-7393, or via email at myra.ilagan@usbank.com.

**U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Trustee**

August 13, 2024

SCHEDULE A

Fortress Credit Opportunities VI CLO Limited,
as Issuer
c/o MaplesFS Limited
P.O. Box 1093
Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands
Attention: The Directors

Fortress Credit Opportunities VI CLO LLC,
as Co-Issuer
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Donald J. Puglisi

FCCO CLO Management LLC, as Collateral
Manager
c/o Fortress Investment Group
1345 Avenue of the Americas, 46th Floor
New York, NY 10105
Attention: General Counsel – Credit Funds

Moody's Investors Service, Inc., as a Rating
Agency
250 Greenwich St.
7 World Trade Center
New York, NY 10007
Attention: CBO/CLO Monitoring
Email: cdomonitoring@moodys.com

S&P Global Ratings, as Rating Agency
55 Water Street, 41st Floor
New York, New York 10041-0003
Attention: Asset Backed-CBO/CLO
Surveillance
email: CDO_Surveillance@spglobal.com

Irish Listing Agent
c/o Irish Stock Exchange
Maples and Calder, 75 Saint Stephen's
Green, Dublin 2, Ireland, Attention: Fortress
Credit Opportunities VI CLO Limited

U.S. Bank Trust Company, National
Association, as Collateral Administrator
Email: chicago.team.fortress@usbank.com

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