

## **RIS NOTIFICATION**

To: Euronext Dublin  
28 Anglesea Street  
Dublin 2  
Ireland

Attention: Regulatory Information Services

19 July 2024

### **COMPANY ANNOUNCEMENT**

**In relation to:**

**AGORA SECURITIES UK 2021 DAC**  
(the "Issuer")

**£136,300,000 Class A Commercial Mortgage Backed Floating Rate Notes due July 2031**  
Reg S ISIN: XS2352751395 Rule 144A ISIN: XS2352751551

**£300,000 Class X1 Commercial Mortgage Backed Notes due July 2031**  
Reg S ISIN: XS2352753094 Rule 144A ISIN: XS2352753177

**£100,000 Class X2 Commercial Mortgage Backed Notes due July 2031**  
Reg S ISIN: XS2356202783 Rule 144A ISIN: XS2356202866

**£33,000,000 Class B Commercial Mortgage Backed Floating Rate Notes due July 2031**  
Reg S ISIN: XS2352751635 Rule 144A ISIN: XS2352751981

**£31,800,000 Class C Commercial Mortgage Backed Floating Rate Notes due July 2031**  
Reg S ISIN: XS2352752104 Rule 144A ISIN: XS2352752286

**£9,700,000 Class D Commercial Mortgage Backed Floating Rate Notes due July 2031**  
Reg S ISIN: XS2352752369 Rule 144A ISIN: XS2352752872

**(together, the "Notes")**

The Notes are admitted to the Official List of Euronext Dublin and to trading on the Global Exchange Market.

Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) as implemented by the relevant member state requires disclosure of inside information relating to the Issuer.

This notice is solely directed to the holders of the Notes and should not be relied upon or used by any other persons.

We refer to the Offering Circular dated 8th July 2021 (the "**Offering Circular**"). Capitalised terms used herein and not specifically defined will have the same meaning as given to that term in the Offering Circular.

## **Confirmation of Extension of Final Senior Loan Repayment Date**

The Second Senior Loan Extension Option has been exercised in accordance with the terms of the Senior Facility Agreement and therefore the Final Senior Loan Repayment Date has been extended to the Second Extended Final Senior Loan Repayment Date, being 20 July 2025.

For queries related to the above please contact: [msms-investors@mountstreet.com](mailto:msms-investors@mountstreet.com).

Date of notification: 19 July 2024