

**NOTICE**

**Coriolanus Designated Activity Company**

**Coriolanus Designated Activity Company Series 65 Tranche B EUR 31,784,221 Pass  
Through Notes due 2018**

**(ISIN: XS0309859741)**

**(the “Notes”)**

We refer to the terms and conditions of the Notes set out in a trust instrument dated 5 July 2007, as may have been further amended and/or supplemented from time to time (the “**Trust Instrument**”). Capitalised terms used herein and not specifically defined shall bear the same meaning as given to them in the Trust Instrument.

The purpose of this Notice is to inform you that the Notes have been redeemed in full, in accordance with the Termination Notice attached at Annex A hereto.

1 July 2024



Eimear Cahill  
Director

**ANNEX A: TERMINATION NOTICE**

*[Please see overleaf]*

**THIS NOTICE IS FOR INFORMATION PURPOSES ONLY**

To: The Noteholders

Euroclear Bank S.A./N.V.  
2 Rue du Fort Bourbon  
L-1249 Luxembourg  
Fax: +352-274-85069

Clearstream Banking SA  
42 Avenue JF Kennedy  
L-1855 Luxembourg  
Fax: +352-243-38000

23 February 2024

Dear Sirs

**Re: Coriolanus Limited Series 65 Tranche B EUR 31,784,221 Pass Through Notes due 2018 (ISIN: XS0309859741) (the “Notes”)**

We refer to the terms and conditions of the Notes set out in a trust instrument dated 5 July 2007, as may have been further amended and/or supplemented from time to time (the “**Trust Instrument**”). Terms used herein but not otherwise defined shall have the meaning given to them in the Trust Instrument.

This notice is to confirm that we have received the notice attached hereto as Annex A confirming that the Collateral has been redeemed in full and terminated. As such, in accordance with the Terms, the Notes have been redeemed in full.

Yours sincerely,

**DEUTSCHE BANK AG, LONDON BRANCH**

## **ANNEX A**

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**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

## **CART 1, LTD (THE "ISSUER")**

### **INFORMATION NOTICE FOR HOLDERS**

01 November 2021

€17,000,000 CLASS A+ CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0306449488)  
€8,500,000 CLASS A CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295190721)  
€51,000,000 CLASS B CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295192263)  
€17,000,000 CLASS C CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295192420)  
€38,250,000 CLASS D CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295192776)  
€48,450,000 CLASS E CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295193311)  
€83,300,000 CLASS F CREDIT-LINKED NOTES DUE 2018 (ISIN: XS0295193824)

**Defined terms:** capitalised terms used in this letter and not defined in this letter shall have the meanings set out in the Indenture.

On July 5, 2018, The Bank of New York Mellon, London Branch (the "Trustee"), solely in its capacity as indenture trustee, filed an Interpleader Complaint in the United States District Court for the Southern District of New York (docket number 1:18-cv-06093-JPO) in relation to the CART 1, Ltd. Class E Notes and Class F Notes (the "Complaint"). The Complaint names as interpleader defendants CART 1, Ltd., Deutsche Bank AG Frankfurt and CRC Credit Fund, Ltd. The Trustee seeks, among other relief, an order of the Court determining the respective rights of noteholders (including CRC Credit Fund, Ltd.) and Deutsche Bank AG Frankfurt, as swap counterparty, to receive certain funds held by the Trustee.

The parties have now settled the Interpleader Complaint and as such it has been withdrawn. All withheld monies have now been released. There will be no payments made to Noteholders as a result of this action and as such there are no further payments via the clearing systems and all notes will now be marked down to zero with zero further payment made against them.

**The Trustee provides the information above for the information of Bondholders, but makes no representation as to the accuracy or completeness thereof and cannot accept any liability for any loss caused by any inaccuracy therein. The Trustee makes no recommendations and gives no legal or investment advice herein or as to the Bonds generally. Bondholders should take and rely on their own independent legal and financial advice, and may not rely on advice or information provided to the Trustee, statements as to the legal position included in notices issued by the Trustee relating to the Bonds or otherwise or the views of the Trustee expressed herein or otherwise.**

This notice is given by  
**THE BANK OF NEW YORK MELLON,  
LONDON BRANCH**  
as Trustee

**Note:** The CUSIP/ISIN numbers appearing herein have been included solely for the convenience of the Noteholders. BNY Mellon Corporate Trustee Services Limited assumes no responsibility for the selection or use of such numbers and makes no representation as to the correctness of the ISIN numbers listed above.