

LAST MILE LOGISTICS PAN EURO FINANCE DAC

(the Issuer)

The following is a notice to the holders of the Notes (as defined below) which has been prepared and issued at the request of CBRE Loan Services Limited, as Servicer. The Issuer has not independently verified the information contained in this notice.

The Issuer wishes to give notice to the holders (the Noteholders) of the:

€240,400,000 Class A Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356451810)

€44,830,000 Class B Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356454327)

€46,040,000 Class C Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356454913)

€67,850,000 Class D Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356539077)

€83,610,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356565585)

€13,372,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2033 (ISIN: XS2356565825)

€200,000 Class X1 Commercial Mortgage Backed Fixed Rate Notes due 2033 (ISIN: XS2356566393)

€200,000 Class X2 Commercial Mortgage Backed Fixed Rate Notes due 2033 (ISIN: XS2356566716)

(together, the Notes)

each issued by the Issuer, constituted by a Note Trust Deed between the Issuer and U.S. Bank Trustees Limited as Note Trustee.

The Notes are admitted to trading on the Global Exchange Market of the Irish Stock Exchange plc, trading as Euronext Dublin.

Extension Option Notice

NOTICE IS HEREBY GIVEN to the Noteholders, that:

- (a) on 28 May 2024, CBRE Loan Services Limited (the **Servicer**) received a written request from United Spain 2020 Pledgeco S.à r.l.'s Agent requesting an extension of the Final Repayment Date under the Senior Facility Agreement to the Second Extended Repayment Date (the **Extension Option Notice**);

- (b) on 9 April 2024, the Servicer received hedging documentation, confirming renewal of the Hedging Agreement until 15 August 2026 at a Strike Rate of 2.00%. The Servicer considers that the Hedging Agreement provided complies with the requirements of Clause 12.1 (*Hedging*);
- (c) No Default is continuing on the date of the request or would result from the extension of the Final Repayment Date to the Second Extended Repayment Date;
- (d) Accordingly, by satisfaction of the conditions set out under Second Extension Option Conditions, the Final Repayment Date has been extended to the **Second Extended Repayment Date**.

Enquiries relating to this notice may be directed to:

The Servicer, CBRE Loan Services Limited, at UKCMBS@cbre.com

Capitalised terms used in this notice will have the meanings given to them in the offering circular dated 15 July 2021 (the **Offering Circular**).

The Issuer Security Trustee and the Note Trustee have not been involved in the formulation of this notice and are not responsible for its content. The Note Trustee has no objection to this notice being sent to all Noteholders and would encourage all Noteholders to refer to their professional and financial advisers in connection with any questions regarding the content or effect of this Notice.

For further information, please contact: ukcmbs@cbre.com

NOTHING IN THIS NOTICE CONSTITUTES AN OFFER TO SELL OR ISSUE OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR SECURITIES IN THE UNITED STATES OR ANY OTHER JURISDICTION.

Date: 16th August 2024