

Confidential

AI Unlimited
Group, Inc.

August, 2024

AI Unlimited Group is at the forefront of revolutionizing financial management through AI-powered solutions. Our integrated platform combines the strengths of Travl.App, Nest Egg Investing, Lever our AI student loan management app, with Resolve Debt, to meet the modern consumer's need for efficiency, personalization, and automation.



Travl.app

streamlines travel planning with AI-driven itineraries, flexible payment options, and digital wallets, making travel accessible and manageable.



NestEgg

delivers AI-powered investment strategies and automated trading, positioning us as the Robinhood of global investing. The integration of a licensed broker-dealer enhances our capability to clear and execute trades, providing seamless access to US and international markets.



LEVER

Our Student Loan Management service simplifies loan repayments with automated payment plans and personalized recommendations, helping users save money and achieve financial stability.



RESOLVE

Resolve Debt, our advanced debt collection solution, utilizes AI for predictive analytics, automated communications, and sentiment analysis, significantly improving recovery rates and client satisfaction.

Together, these components form a unified platform that leverages cutting-edge AI and machine learning to optimize financial operations, making AI Unlimited Group a leader in fintech innovation.

Our diverse revenue streams, robust technology infrastructure, and experienced leadership team position us for sustained growth and market expansion. We invite investors to join us in transforming the financial landscape, delivering unparalleled value to consumers, and driving the future of AI-powered financial management.

Executive Management Team



Trent McKendrick

Trent is a recognized fintech innovator, having previously founded Credit Clear back in 2014, a publicly traded debt collection fintech, and more recently in 2022, Lever, a publicly listed liabilities management app seamlessly integrated with the Department of Education to assist student loan borrowers.



Bruce Ji

Bruce's career began as an intern at Scottrade in 2004, climbing the ranks to Asian Pacific (AP) Service Supervisor by 2009. He managed daily operations, team performance, and risk control for AP accounts. By 2018, he had developed a robust team of 35 stockbrokers, exemplifying his leadership in financial services.



Gonzalo Mordecki

Co-founder of abtesting.ai (acquired in 2021), Gonzalo applies his vast wealth of experience and valuable insights as the diligent Product Manager for AI/ML team. He now heads the innovative development and strategic implementation of cutting-edge AI/ML solutions for company and NestEgg, continuously leveraging Machine Learning to significantly improve communications at scale.

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Vision and Mission

AI-driven Financial Solutions

Vision

Empower users to achieve their financial goals through AI-driven solutions.

Mission

Integrate innovative financial services into a unified, user-friendly platform.

Strategic Opportunity

Student Debt Management:

High costs and inefficiency. \$1.8 Trillion U.S. Student Loan Debt

LEVER

Your one-stop-shop AI loan manager secure and simple student loan repayment; connect directly to the U.S Dept. of Education.



Investment apps lack personalization:

Retirement investing is being swallowed by scale, not innovation.

NestEgg

Nest Egg's powerful AI can replace incomplete solutions used by millions of people managing \$2 trillion in assets.



74% of millennials struggle to save towards travel.

29 million unfulfilled vacations!

TRAVL.APP

the first AI powered Planning, Saving, and Booking account for tailor-made vacation goals.



Receivables and Collections practices are dated.

They are slow, costly and burdened by compliance.

RESOLVE

AI-Driven Automation, Orchestrated Communication, payment processing, accounting integrations workflows.



The Challenge

Addressing Financial Fragmentation

Debt Management: High costs and inefficiency.

Travel Planning: Complex and fragmented.

Investment Services: Disconnected and hard to access.

Consumer Liabilities: Average American pays \$130K in interest over their lifetime.



Travl.App Overview

Simplifying Travel Planning

AI powered travel planning and booking app designed to simplify the way people build and pay for itineraries.





Travl.App Overview

Simplifying Travel Planning

Features

AI-Powered Trip Planning:

Uses AI to suggest itineraries, budgets, and activities.

Flexible Payment Options:

Users can pay for their trips through round-ups and extra contributions before a trip.

Trip Funding Partnership:

Funding trips on behalf of users through an AfterPay model in partnership with Marqeta.

Digital Travel Wallet:

Creates a digital travel wallet for users to save and pay for trips, often only requiring airfare payment upfront.

Comprehensive Itinerary and Budget Management:

Users can put together an itinerary and budget for their trip, including daily spend based on the type of trip (normal to luxury).

Activity and Dining Suggestions:

The app suggests activities and dining costs tailored to the user's preferences.

Wholesale Airfare Rates:

Through its TraveloPro API, Travl.App offers wholesale rates to flyers and charges a margin on the cost of the ticket.

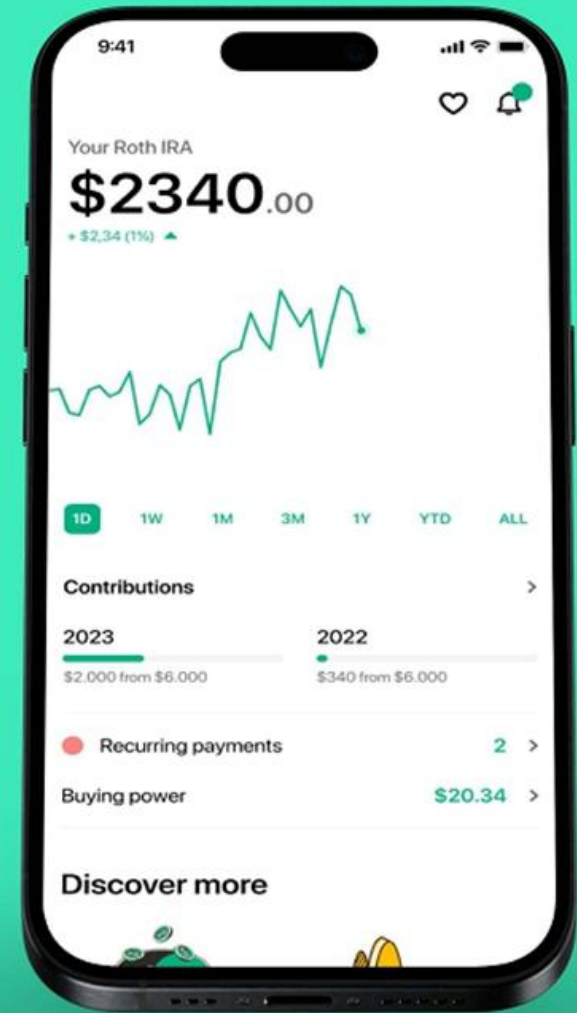
New Age Travel Promotion:

Promotes travel by helping people turn planned trips into reality.



Nest Egg AI-Driven Global Investing

Nest Egg is transforming the investment landscape by integrating a licensed broker-dealer, allowing us to clear and execute trades efficiently. This integration positions us as the Robinhood of AI-driven global investing.





Nest Egg AI-Driven Global Investing

Features

AI Assistant

Offers real-time support and guidance.

AI Stockbroker:

Provides personalized investment advice and strategies tailored to users' financial goals.

Personalized Investment Strategies:

Custom investment plans tailored to individual financial goals and values.

Automated Trading:

Execution of trades without user intervention ensuring efficiency and consistency.

User Education:

In-app resources to educate users on various investment options.

AI Monitoring:

Continuous AI-driven insights to optimize investment performance and align with market conditions.

Key competencies:

- **Clearing and Custody Services:** Partnered with Apex Clearing for seamless transaction processing.
- **AI-Driven Investment Strategies:** Personalized advice and automated trading to optimize returns.
- **Global Market Access:** Facilitates investments in US and international stock markets.
- **User-Friendly Interface:** Simplifies complex investment processes for all users.

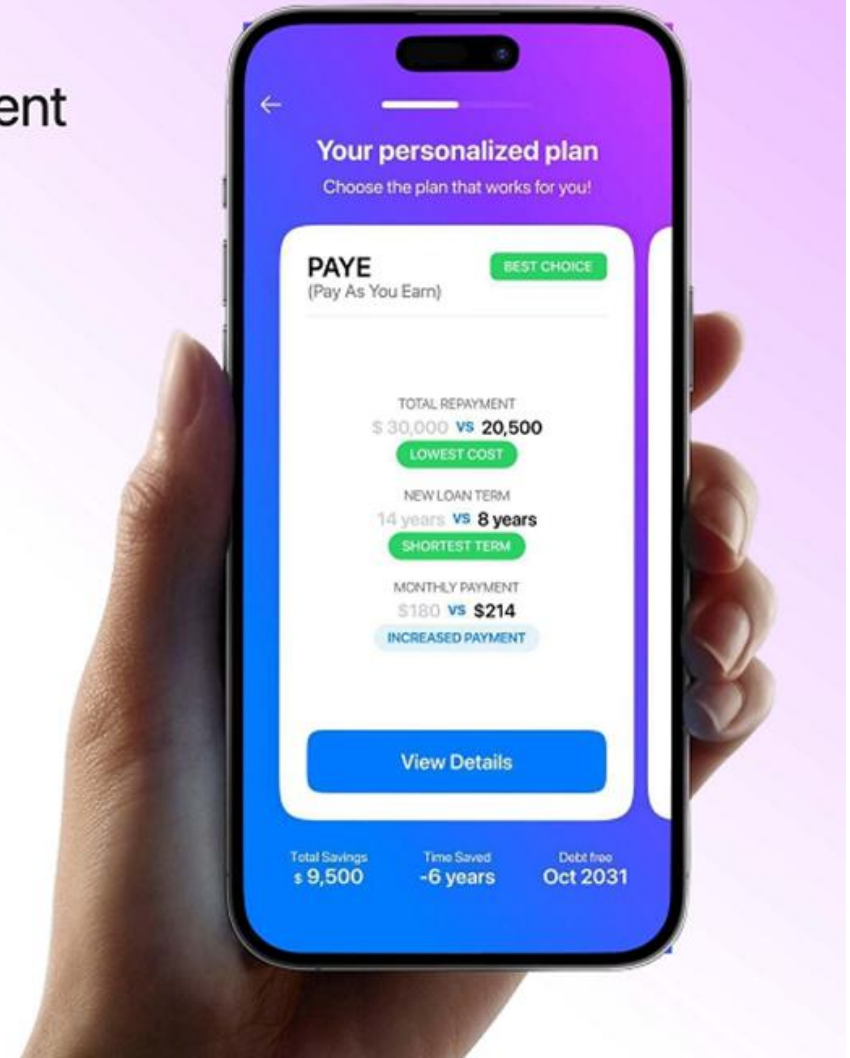
Benefits:

- **Efficiency and Reliability:** Ensures secure and swift trade executions.
- **Comprehensive Support:** Combines cutting-edge AI with robust brokerage services.
- **Competitive Edge:** Leverages AI to provide continuously optimized investment strategies, meeting the demands of modern investors.
- **Graphics/Icons:** Depicting AI, global markets, and user-friendly app interface.
- **Screenshots:** Example interfaces showing integrated trading and AI-driven insights.



Lever's Student Loan Product Streamlining Student Loan Management

Combining live data from the 100's of available repayment programs via the Department of Education and AI to search and match users to the best plans.





Lever's Student Loan Product

Streamlining Student Loan Management

The Current State of Student Loans:

- \$1.8 Trillion total U.S. student loan debt
- 43 Million borrowers
- \$32,731 average debt per borrower
- 11.4% delinquency rate

The Problem:

- **60% of borrowers unaware** of their loan balance
- **57% don't know the end date** of their debt
- **Frequent transfers** to different loan servicers add confusion
- **Streamlined Process:** Helps existing borrowers manage and repay their student loans.
- **Automated Payments:** Supports recurring payments, round-ups, and access to hundreds of Department of Education repayment programs.

How It Works:

Discover

Find existing student loans and servicers effortlessly.

Match

Get matched with the best program tailored to individual needs.

Enroll

Seamlessly enroll in the right program through Lever's intuitive platform.



Benefits of Lever's Student Loan Product Significant Savings and Simplification

Save Time and Money: No more endless searching, confusion, or missed opportunities Lever's AI and data points with the U.S. Department of Education. Make it super fast, simply and personalized.

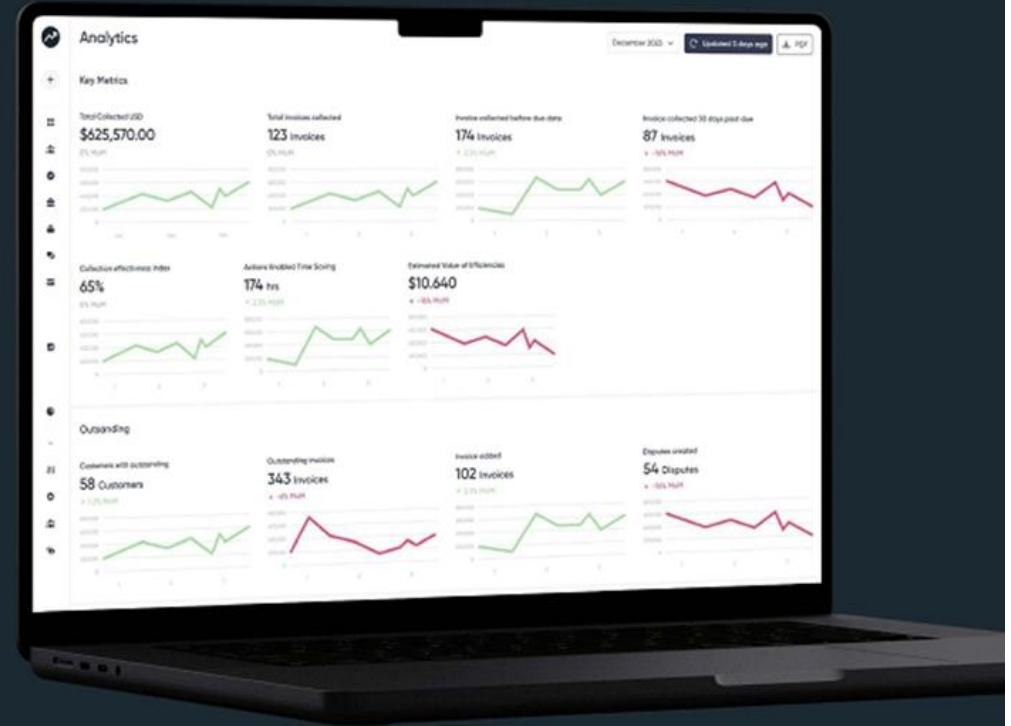
Significant Savings: Lever helps users save an average of \$240/month, which can be redirected to build wealth, invest, and secure financial futures.

Subscription Model: \$79.99/year, renewing annually in line with the Department of Education's requirements (LTV \$799.99 / CAC \$40.00).



Resolve Debt Overview

AI, Automating Debt Recovery



Leading provider of advanced debt collection technology and AR automation solutions.



Resolve Debt Overview

AI, Automating Debt Recovery

Features

AI-Driven Data Management:

Organizes and analyzes large datasets to provide insights into debtor behavior and payment patterns.

Automated Communication:

Integration with AI-powered chatbots for personalized interactions.

Predictive Analytics:

AI models predict the likelihood of debt recovery for strategic prioritization.

Sentiment Analysis:

Tailors responses and strategies based on debtor communication.

AI-Powered Reporting:

Real-time analytics and performance metrics.

User Base:

Diverse clients across finance to media industries and debt collectors.

Market Position:

Competitive player with cutting-edge AI and machine learning tools.

Cutting-Edge AI and Payment Solutions

AI and Machine Learning:

Leveraging GPT-3 and advanced AI technologies.

Omni-Channel Payment Solutions:

Integrated payment systems for seamless user experience.

Conversational AI:

Advanced chatbot interactions for customer support and debt collection.

Business Model

Diverse Revenue Streams

Revenue Streams:

Subscription Fees:

Annual and monthly models for Travl.App and student loan management.

Transaction Fees:

Fees from digital payments and investment transactions.

Partnership Commissions:

Revenue from strategic partnerships.

Scalability:

Platform designed to scale across different markets and user segments.

Go-to-Market Strategy

Robust Revenue Forecast

Marketing Campaigns:

Comprehensive strategies to promote the integrated platform.

Strengthening Partnerships:

Enhance existing partnerships and explore new ones.

Customer Acquisition:

Strategies for acquiring and retaining customers across different segments.

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Thank you!