

NOTICE FROM ISSUER TO DEBT HOLDERS

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE DEBT (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND REGULATION (EU) 596/2014 AS IT FORMS PART OF UNITED KINGDOM LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

If you have recently sold or otherwise transferred your entire holding(s) of Debt referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

EDMONSTOWN PARK CLO DAC

(a designated activity company incorporated under the laws of Ireland)
(the “Issuer”)

**Up to €160,000,000 Class A Senior Secured Floating Rate Notes due 2035
(Regulation S ISIN: XS2558574369; Rule 144A ISIN: XS2558574443)**

Up to €80,000,000 Class A Senior Secured Floating Rate Loan due 2035

**Up to €40,000,000 Class B Senior Secured Floating Rate Notes due 2035
(Regulation S ISIN: XS2558574526; Rule 144A ISIN: XS2558574799)**

**Up to €23,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2558574955; Rule 144A ISIN: XS2558574872)**

**Up to €27,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2558575093; Rule 144A ISIN: XS2558575259)**

**Up to €17,500,000 Class E Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2558575176; Rule 144A ISIN: XS2558575333)**

**Up to €13,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2558575689; Rule 144A ISIN: XS2558575416)**

**Up to €31,100,000 Subordinated Notes due 2035
(Regulation S ISIN: XS2558575507; Rule 144A ISIN: XS2558575762)**

(together, the “Debt” and each, a “Class” of Debt)

5 August 2024

NOTICE OF RELEASE OF SECURITY

We refer to the trust deed dated 15 December 2022 (as amended, restated and/or supplemented from time to time), between, *inter alios*, the Issuer and Citibank, N.A. London Branch (the “**Trustee**”) including the terms and conditions set out at Schedule 3 (*Terms and Conditions of the Debt*) to the Trust Deed (the “**Conditions**”). Terms used but not otherwise defined in this Notice shall have the meanings given to them in the Conditions.

The Issuer hereby announces that on 29 July 2024, in connection with the proposed redemption and repayment (as applicable) of the Debt by the Issuer to be effected through liquidation of the Collateral Obligations, the Issuer has entered into a participation deed (the “**Participation Deed**”) with Clonkeen Park CLO DAC (the “**Participant CLO**”) in order for it to satisfy the Redemption Threshold Amount. Pursuant to the terms of the Participation Deed the Issuer has agreed to participate certain such Collateral Obligations to the Participant CLO and will create certain security in favour of the Participant CLO in respect of its obligations to the Participant CLO in respect of such Collateral Obligations under the Participation Deed.

The Issuer hereby notifies you that the Trustee will release the security constituted by the Trust Deed over the Collateral Obligations subject to participations pursuant to the Participation Deeds upon receipt from the Participant CLO of the settlement amount that the Participant CLO will commit to pay pursuant to the Participation Deed in respect of each Collateral Obligation participated thereunder. The Issuer will also create certain security in favour of the Participant CLO in respect of the Issuer’s obligations to the Participant CLO under the Participation Deed upon receipt by the Issuer of the settlement amount in respect of each Collateral Obligation participated under the Participation Deed.

Pursuant to Condition 14(c) (*Modification and Waiver*), the Issuer hereby notifies you that the Trustee has agreed to waive any breach by the Issuer of clause 10.17 (*Restrictions*) of the Trust Deed (and any other restriction imposed on the Issuer in the Transaction Documents that would prohibit release of security or the grant of security by the Issuer over the Collateral Obligations to be sold pursuant to the Participation Deed) as a result of entering into and carrying out its obligations pursuant to the Participation Deed, on the basis that such a waiver will not be materially prejudicial to the interests of the Debt Holders of any Class.

This Notice and any non-contractual obligations arising out of or in connection with this Notice will be governed by and construed in accordance with the laws of England and Wales.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

Signed for and on behalf of:

EDMONSTOWN PARK CLO DAC

By: 

Name: **Fiona McMurray**

Title: **ATTORNEY**

Attention: The Directors

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