

Wellman Park CLO, Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

Wellman Park CLO, LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807
U.S.A.

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX
Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

13 August 2024

NOTICE OF DELISTING

We, Wellman Park CLO, Ltd. (the "**Issuer**") and Wellman Park CLO, LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of:

By the Co-Issuers:

- a) U.S.\$97,200,000 Class B Senior Secured Floating Rate Notes due 2034 (the "**Class B Notes**"); and
- b) U.S.\$36,000,000 Class C Senior Secured Floating Rate Notes due 2034 (the "Class C Notes" and, together with the Class B Notes, the "**Redeemed Notes**"),

issued pursuant to the Indenture dated as of 16 June 2021 between the Co-Issuers and Citibank, N.A. as trustee (as supplemented, amended and/or restated from time to time, the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture with respect to the Redeemed Notes have been repaid in their entirety by the Issuer and no Redeemed Notes remain outstanding. As no Redeemed Notes remain in issue, we kindly request that the Redeemed Notes be withdrawn from listing on the CSX.

Yours faithfully

Wellman Park CLO, Ltd.

Wellman Park CLO, LLC.