

NOTICE FROM ISSUER TO NOTEHOLDERS REGARDING A RESTRUCTURING OF AN UNDERLYING LOAN

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019

RESPONSABILITY FINANCIAL INCLUSION INVESTMENTS 2019 D.A.C.

(a designated activity company limited by shares incorporated under the laws of Ireland with registered number 642646, having its registered office in Ireland)

1-2 Victoria Buildings
Haddington Road
Dublin 4, Ireland
(the "Issuer")

US\$131,019,000 Class A Fixed Rate Notes due August 2025

(ISIN: XS1843432664 and XS1843432409)

US\$17,469,000 Class B Fixed Rate Notes due August 2025

(ISIN: XS1843432318 and XS1843432581)

\$26,204,000.00 Class C Variable Rate Notes due August 2025

(ISIN: XS1843432235 and ISIN: XS1843432151)

of the Issuer presently Outstanding

(the “Notes”)

We refer to the offering circular dated 17 July 2019 issued by the Issuer in relation to the Notes and the notice issued by the Issuer to the Noteholders on 23 November 2022 (the “**2022 Notice**”).

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Indenture.

Further to the 2022 Notice, the Issuer hereby notifies each Noteholder, that the Issuer intends to amend the debt settlement agreement referred to in the 2022 Notice with an underlying borrower where, with effect from, on or about, August 2024, the Issuer, as a lender in a consortium of lenders, will agree to extend the reschedule of payments for an underlying borrower to settle its debt. This extension does not go beyond the maturity of the Notes and so payment the payment dates under the Notes will not be affected. Payments under the Notes shall not be effected any further as a result of this extension.

This Notice and any non-contractual obligations arising out of it shall be governed by and construed in accordance with English law.

RESPONSABILITY FINANCIAL INCLUSION INVESTMENTS 2019 D.A.C.

2 August 2024

Enquiries:

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