

RIS NOTIFICATION

To: Euronext Dublin
28 Anglesea Street
Dublin 2
Ireland

Attention: Regulatory Information Services

18 July 2024

HAUS (EUROPEAN LOAN CONDUIT NO. 39) DAC (the "Issuer")

€194,200,000 Class A1 Commercial Mortgage Backed Notes due 2051

ISIN: XS2372975800

€19,100,000 Class A2 Commercial Mortgage Backed Notes due 2051

ISIN: XS2372977418

€24,600,000 Class B Commercial Mortgage Backed Notes due 2051

ISIN: XS2372978572

€29,900,000 Class C Commercial Mortgage Backed Notes due 2051

ISIN: XS2372989009

€47,600,000 Class D Commercial Mortgage Backed Notes due 2051

ISIN: XS2372989694

€100,000 Class X Commercial Mortgage Backed Notes due 2051

ISIN: XS2372990940

(together, the "Notes")

The Notes are admitted to the Official List and to trading on the Global Exchange Market of the Irish Stock Exchange plc trading as Euronext Dublin.

Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) together with the Implementing Directive 2003/12/EC as implemented by the relevant member state requires disclosure of inside information relating to the Issuer.

This notice is solely directed to the holders of the Notes and should not be relied upon or used by any other person.

Defined terms used and not defined herein have the meaning ascribed to them in the Offering Circular dated 19 August 2021 in respect of the Notes (the "**Offering Circular**").

Notice of new Hedging Agreement

A new Hedging Agreement was entered into between Bank of America Europe DAC and Silver Wohnen 5 GMBH on 10 June 2024, effective from 12 June 2024. The Hedging Agreement is on a notional amount of €318,750,000 at a strike rate of 2%, and expires on 30 July 2025.

For queries related to the above please contact: msms-investors@mountstreet.com.

Notice is given by:

HAUS (EUROPEAN LOAN CONDUIT NO. 39) DAC

3rd Floor
Fleming Court
Fleming's Place
Dublin 4
Ireland

Date of notification: 18 July 2024