



**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7 OF THE REGULATION (EU) 596/2014 (AS AMENDED, "MAR")**

### **CVC extends its partnership with Multiversity**

Rome, April 16, 2024, Multiversity hereby shares the following announcement from its shareholder.

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CVC is pleased to announce it has extended its partnership with Multiversity, a leading Italian online higher education provider, through a transfer of the business from CVC Capital Partners VII ("Fund VII") to a CVC managed continuation fund. CVC Capital Partners VIII is also expected to be an investor in Multiversity.

Multiversity has demonstrated impressive performance since CVC Fund VII's initial investment in 2019, underpinned by its ability to unlock an underserved and largely under penetrated Italian undergraduate market. The business has also made significant investments in academic quality, student journey, and managerial talent, transitioning from a family-owned company to a professionalised corporate operator.

Extending the partnership with Multiversity, will enable CVC to continue to support the business's growth ambitions, while providing continuity and stability.

Lazard and Morgan Stanley acted as financial advisor to CVC. The debt financing is arranged by Morgan Stanley, Goldman Sachs and a group of additional underwriters.

The closing of the transaction is subject to obtaining the customary investor approvals.

Ends

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This release relates to the disclosure of information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR) encompassing information relating to the Issuer. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this release is made by Giovanni Marino, CFO of Multiversity S.p.A. the issuer.

This release is not intended to and does not constitute an offer to sell or the solicitation of an offer to buy or an invitation to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. Any securities referenced in this release have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or any applicable state or foreign securities laws.

The information contained in this release may contain forward-looking statements. These statements involve elements of subjective judgment and analysis and are based upon the best judgment of the Multiversity S.p.A. and its subsidiaries (the "Multiversity Group") as of the date hereof. These statements are subject to change

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## **Multiversity S.p.A.**

Registered office: Piazza Santi Apostoli, n. 49 - 00187 (RM) - VAT number. and Tax Code  
15438171009 Share capital: € 10,000,000=fully paid-in – Reg. number in the Reg. of Companies of  
Rome 15438171009 - REA (ec. and administrative index) number RM1590600  
Pec (certified e-mail): [multiversity@arubapec.it](mailto:multiversity@arubapec.it) - Recipient Code: M5UXCR1  
Company subject to the management and coordination of Paganini Investments S.a r.l.



**MULTIVERSITY**

without notice and are based on a number of assumptions and entail known and unknown risks and uncertainties, as there are a variety of factors that may cause actual events and developments to differ materially from any future events and developments expressed or implied by such forward-looking statements. Therefore, you should not rely on these forward-looking statements. Neither the Multiversity Group nor any other person gives any undertaking, or is under any obligation, to update these forward-looking statements for events or circumstances that occur subsequent to the date of this release or to update or keep current any of the information contained herein and this release is not a representation by the Multiversity Group or any other person that they will do so.

**CFO & Investor Relator**

**Giovanni Marino**

[giovanni.marino@unipegaso.it](mailto:giovanni.marino@unipegaso.it)

+39 3346051659

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