

## OTCQB Certification

I, Andrew Yau, Chief Financial Officer of Flying Nickel Mining Corp. (“the Company”), certify that:

1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below:

**REGISTERED or REPORTING WITH THE SEC:**

- Company is registered under Section 12(g) of the Exchange Act  
 Company is reporting under Section 15(d) of the Exchange Act.  
 Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act  
 Company is reporting under Regulation A (Tier 2)  
 Other (describe) \_\_\_\_\_

**EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATIONS:**

- Company is exempt from registration under Exchange Act Rule 12g3-2(b)  
 Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator  
 Company is reporting under the Alternative Reporting Company Disclosure Guidelines and is otherwise exempt from registration and not required to file periodic reporting with the SEC

2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC’s EDGAR system or the OTC Disclosure & News Service, as applicable.
3. The company is duly organized, validly existing and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

US Trading Symbol:		<u>FLYNF</u>	<u>As of (date):</u>
Shares Authorized	(A)	<u>Unlimited</u>	<u>July 17, 2024</u>
Total Shares Outstanding	(B)	<u>88,064,805</u>	<u>July 17, 2024</u>
Number of Restricted Shares <sup>1</sup>	(C)	<u>0</u>	<u>July 17, 2024</u>
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	<u>39,458,477</u>	<u>July 17, 2024</u>
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	<u>48,606,328</u>	<u>July 17, 2024</u>
% Public Float: <i>Line E Divided by Line B (as a %)</i> <sup>2</sup>	(F)	<u>55.19%</u>	<u>July 17, 2024</u>
Number of Beneficial Shareholders of at least 100 shares <sup>3</sup>	(G)	<u>1,571</u>	<u>July 17, 2024</u>

<sup>1</sup> Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

<sup>2</sup> Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a “10 percent Control Person”), or any Affiliates thereof, or any Family Members of officers, directors, and control persons. Family Member shall mean a Person’s spouse, parents, children, and siblings, whether by blood, marriage or adoption, or anyone residing in such Person’s home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding unless an exemption applies.

<sup>3</sup> Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders unless an exemption applies.

5. Convertible Debt:

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification. **(If the note is no longer outstanding as of the current date, but was outstanding during the previously described period, the note must still be disclosed in the table below.):**

Check this box to confirm there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>4</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed). <sup>5</sup>	Reason for Issuance (e.g., Loan, Services, etc.)

Total Outstanding Balance:

Total Shares:

Use the space below to provide any additional details, including footnotes to the table above:

n/a

6. Disclosure and Administrative Service Providers:

Annual Report Preparation:

List any law firm(s) and attorney(s) (including internal counsel) that acted as the Company’s primary legal counsel in preparing its most recent annual report. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.)

The Company’s CFO and internal accounting team prepared the annual financial statements and management’s discussion and analysis for the fiscal year ended March 31, 2024, with input from the Company’s management team at the time of preparation.

<sup>4</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

<sup>5</sup> International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. “Affiliate” is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially owning 10 percent or more of the Company’s outstanding shares.

## Ongoing Disclosure and Administrative Services:

List any other attorney or service provider, if different than the primary legal counsel listed above, that assisted the company during the prior fiscal year on any matter related to preparation of company disclosure documents, corporate actions and activities related to submission of a Form 211 or OTC Markets' Application. **Please include the following items in this list: firm name, firm address, primary contact name and description of services provided.** If none, please state "None."

None.

## 7. Investor Relations Providers:

The following is a complete list of third-party providers engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, stock promotion, or any other related services to the Company. **Please include the following items in this list: firm name, firm address, primary contact name and description of services provided.** If none, please state "None."

### ***April 2023***

Channel Name: Crux Investor  
Contact Name: Matthew Gordon  
Email: [youtubeenquires@cruxinvestor.com](mailto:youtubeenquires@cruxinvestor.com)  
Description: CEO Interview Video

Channel Name: The Prospector News  
Contact Name: Michael Fox  
Email: [editor@theprospectornews.com](mailto:editor@theprospectornews.com)  
Description: CEO Interview Video

### ***June 2023***

Firm Name: Red Cloud Financial Services  
Contact Name: Katherine Ross  
Email: [kross@redcloudfs.com](mailto:kross@redcloudfs.com)  
Description: CEO Interview Video

### ***August 2023***

Channel Name: Battery Commodity  
Contact Name: Arne Lutsc  
Email: [arne.lutsc@gmail.com](mailto:arne.lutsc@gmail.com)  
Description: CEO Interview Video

### ***October 2023***

Channel Name: Proactive Investor  
Contact Name: Steve Darling  
Email: [action@proactiveinvestors.com](mailto:action@proactiveinvestors.com)  
Description: CEO Interview Video

## November 2023

Channel Name: Practical Investing  
Contact Name: Kishan Patel  
Email: [practicalinvestingyt@gmail.com](mailto:practicalinvestingyt@gmail.com)  
Description: Feature Video

Channel Name: Mcnallie Money  
Contact Name: Bryce Mcnallie  
Email: [brycemcnallie@gmail.com](mailto:brycemcnallie@gmail.com)  
Description: Feature Video

Profile Name: StockpicksNYC  
Contact Name: Baran Giresunluoglu  
Email: [baranservices@gmail.com](mailto:baranservices@gmail.com)  
Description: Cross-Platform Influencer Promo

### 8. Officers, Directors and 5% Control Persons:

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners of five percent (5%) or more of any class of the issuer's equity securities). Preferred shares, options, warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below.

**For beneficial shareholders that are corporate entities:** Provide the name and address of the person(s) owning or controlling such corporate entities. If the corporate entity owning 5% or more does not have a person(s) owning or controlling it, provide a note explaining why. If the corporate entity is a publicly traded company, provide the company's trading symbol and market.

**For nominee accounts owning 5% or more:** Provide the name of the 5% beneficial shareholder for this account. If there are no beneficial shareholders of 5% or more behind a nominee account, the nominee account does not need to be included in the table below.

**For issuers exempt from registration under Exchange Act Rule 12g3-2(b):** Complete the table below with the information described above for Officers, Directors and 10% Control Persons.

Name (First, Last)	Position/company affiliation (ex: CEO, 5% control person)	City and State (And Country if outside US)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of shares owned	Percentage of Class of Shares Owned (undiluted)
Neil Duboff	Director	Winnipeg, MB, Canada	Nil	Nil	n/a
Greg Hall	Director & Officer	Youbou, BC, Canada	288,000 350,000 50,000	Shares Options Warrants	0.78%
Masateru Igata	Director	Yokohama, Japan	412,634 350,000	Shares Options	0.86%
John Lee	Director	Banglemung, Thailand	164,881 3,250,000	Shares Options	3.74%
Marion McGrath	Officer	Vancouver, BC, Canada	75,000	Options	0.09%

Andrew Yau	Officer	Vancouver, BC, Canada	275,000	Options	0.31%
Rob Van Drunen	Officer	Thompson, MB, Canada	675,000	Options	0.76%
Ronny Motz	10% shareholder	Netherlands	12,188,741 150,000	Shares Options	13.99%
Norway House Cree Nation (first nations)	10% shareholder	Winnipeg, MB, Canada	17,561,862	Shares	19.94%
Oracle Commodity Holding Corp. (public company)	10% shareholder	Vancouver, BC, Canada	8,842,359	Shares	10.04%
Blackstone Minerals Limited (public company)	5% shareholder	West Perth, WA, Australia	6,551,844 1,000,000	Shares Warrants	8.48%
Sparta AG (widely held company)	5% shareholder	Heidelberg, Germany	6,901,500 1,000,000	Shares Warrants	8.87%

Use the space below to provide any additional details, including conversion terms of any class of the issuer's equity securities:

n/a

9. Certification:

Date: July 26, 2024

Name of Certifying CEO or CFO: Andrew Yau

Title: CFO

Signature: "/s/ Andrew Yau"

(Digital Signatures should appear as "/s/ [OFFICER NAME]")