

Disclosure Statement Pursuant To the Pink Basic Disclosure Guidelines

O.A.T., Inc.
12106 Park St. Cerritos CA 90703
Phone: (702)901-1936
[Https://oat-hvac.com](https://oat-hvac.com)
oathvac@gmail.com
SIC CODE: 1711

Quarterly Report

For the period ending May 31, 2024

Outstanding Shares

The number of shares outstanding of our Common Stock was:

985,589,763 as of May 31, 2024

985,589,763 as of February 28, 2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

September 29, 2020-Current- O.A.T., Inc
Inception to September 28, 2020- SILLENGER EXPLORATION CORP

Current State and Date of Incorporation or Registration: NEVADA, February 14, 2007
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The Company was originally incorporated in the State of Nevada on February 14, 2007 under the name Sillenger Exploration Corp., and its name was changed to O.A.T., Inc on September 29, 2020 after Sillenger Exploration Corp (Parent Company) acquired O.A.T., Inc (Subsidiary), which was formed in California, in September 2020. The company is good active standing in State of Nevada.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

N/A- No trading suspension orders issued by the SEC

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On August 11, 2020, the Company issued 3 to 1 reverse stock-split.

Address of the issuer's principal executive office:

12106 Park St. Cerritos CA 90703

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: EMPIRE STOCK TRANSFER INC.
Phone: 702-818-5898
Email: PATRICK@EMPIRESTOCK.COM
Address: 1859 WHITNEY MESA DR HENDERSON, NV 89014

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>OATN</u>
Exact title and class of securities outstanding:	<u>COMMON STOCK</u>
CUSIP:	<u>82710Q101</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>1,200,000,000</u> as of date: May 31, 2024
Total shares outstanding:	<u>985,589,763</u> as of date: May 31, 2024
Total number of shareholders of record:	<u>146</u> as of date: May 31, 2024

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

N/A-None

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

N/A- None

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

N/A- None

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Each share of Common Stock is entitled to one vote, which shares do not have pre-emptive rights. Dividends, if any, are declared at the discretion of the Board of Directors.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

N/A-No preferred stocks

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> :									
Date <u>February 28, 2021</u>									
Common: <u>973,157,763</u>									
Preferred: <u>None</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>08/01/2022</u>	<u>New Issuance</u>	<u>12,432,000</u>	Common	\$0.001	Yes	Youngsoon Woo	Settlement of debt	Unrestricted	N/A
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u> :									
Date <u>May 31, 2024</u>									
Common: <u>985,589,763</u>									

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities :

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*** You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on www.OTCMarkets.com.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

OAT builds HVAC system package to control the usage time and temperature in each room using a computer utilizing the Direct Digital Control Program. The HVAC system is composed of Chiller, Cooling Tower, Chilled and Hot Water Pump, Hydronic Piping System.

B. List any subsidiaries, parent company, or affiliated companies.

O.A.T., INC in California

C. Describe the issuers’ principal products or services.

HVAC system installation and repair

5) Issuer's Facilities

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

12106 PARK ST. CERRITOS CA 90703

Leased premises for 5 years with an option of extended lease term.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

Full Name: Brian Hwang

Title: CEO, President, CFO & Treasurer

Business Address: 12106 Park St Cerritos. CA 90703

Compensation: \$72,000

Biography – Mr. Hwang has been working has been an Air Conditioning, Heating, and Ventilation constructor for 34 years in the Southern California area, with both government and non-government clients.

Full Name: Myung Song

Title: Secretary

Business Address: 12106 Park St Cerritos. CA 90703

Compensation: None

Biography – Mr. Song has worked as a business consultant for the past five years advising companies with marketing and strategic strategies.

Full Name: Anne Yeon Hee Hwang

Title: Director

Business Address: 12106 Park St Cerritos. CA 90703

Compensation: \$108,000

Biography – Mrs. Hwang is the spouse of Mr. Hwang and has been working as a business partner with Mr. Hwang in the construction business for approximately 20 years.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding(1)	Note
Brian Hwang	President, CEO, CFO & Treasurer	Cerritos, CA	183,584,000	Common	19%	None
Myung Song	Secretary and Treasurer	Las Vegas, NV	0	N/A	-	None
Anne Yeon Hee Hwang	Director	Cerritos, CA	77,000,000	Common	8%	None
Chanelle Chi	Owner of more than 5%	Anaheim, CA	70,300,000	Common	7%	None
Yingai Li	Owner of more than 5%	Walnut, CA	81,350,000	Common	8%	None

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations); **NONE**
2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities; **NONE**
3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated; **NONE**
4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or : **NONE**
5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities. **NONE**
6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail. **NONE**

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: William B. Barnett
Firm: Barnett & Linn
Address 1: 1600 E. Florida Ave., Suite 214
Address 2: Hernet, CA 92543
Phone: 818-436-6410
Email: wbarnett@wbarnettlaw.com

Accountant or Auditor

Name: Yeji Mun, CPA
Firm: Mun & Associates
Address 1: 6480 Spring Mountain Rd. STE 6
Address 2: Las Vegas, NV 89146
Phone: 702-901-3823
Email: emun@muncpaus.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: YEJI MUN, CPA
Title: INDEPENDENT ACCOUNTANT
Relationship to Issuer: INDEPENDENT CONTRACTOR

B. The following financial statements were prepared in accordance with:

- IFRS
- U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Anne Hwang**
Title: Director
Relationship to Issuer: Director

Describe the qualifications of the person or persons who prepared the financial statements:⁵
15 Years experience in accounting.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.



Mun & Associates LLC
Certified Public Accountant

Standard Independent Accountant's Compilation Report

To Management
O.A.T. Inc
Cerritos, CA

We have compiled the accompanying balance sheet of O.A.T. Inc as of May 31, 2024 and the related statements of income and cash flows for the period from March 1, 2024 through May 31, 2024.

Management is responsible for the accompanying financial statements of O.A.T. Inc, which comprise the balance sheets as of May 31, 2024 and the related statements of income, changes in stockholder's equity, and cash flows for the year then ended, and the related notes to the financial statements in accordance with accounting principles generally accepted in the United States of America. We have performed compilation engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. We do not express an opinion, a conclusion, nor provide any assurance on these financial statements.

Mun & Associates LLC

Mun & Associates LLC
Las Vegas, Nevada
July 15, 2024

O.A.T., INC. AND SUBSIDIARY
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	<u>May 31</u> <u>2024</u>	<u>May 31</u> <u>2023</u>
ASSETS		
Current assets		
Cash and cash equivalents	\$ 10,089	\$ 32,540
Accounts Receivable	\$ 839	\$ 77,958
Total current assets	\$ 10,928	\$ 110,498
Fixed Assets		
Property and equipment, net	\$ 39,227	\$ 39,227
Total Fixed Assets	\$ 39,227	\$ 39,227
Other Assets		
Goodwill	\$ 900,000	\$ 900,000
Total Assets	<u>\$ 950,155</u>	<u>\$ 1,049,725</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts Payable	\$ 59,274	\$ 67,847
Accrued Interest	\$ -	\$ -
Customer Deposit	\$ 300	\$ -
Total current liabilities	\$ 59,574	\$ 67,847
Other Liabilities		
Loans Payable	\$ 513,786	\$ 515,281
Total Liabilities	\$ 573,360	\$ 583,128
Stockholders' equity		
Common stock, \$0.001 par value, 1,200,000,000 shares authorized, 985,589,763 shares issued and outstanding at May 31, 2024 and 985,589,763 shares issued and outstanding at May 31, 2023	\$ 985,590	\$ 985,590
Additional paid-in capital	\$ 4,791,454	\$ 4,791,454
Accumulated deficit	\$ (5,400,249)	\$ (5,310,447)
Total stockholders' equity (deficit)	<u>\$ 376,794</u>	<u>\$ 466,597</u>
Total liabilities and stockholders' equity	<u>\$ 950,155</u>	<u>\$ 1,049,725</u>

The accompanying notes are an integral part of these unaudited financial statements.

O.A.T., INC. AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the Quarter ended May 31	
	2024	2023
Revenue	\$ -	\$ 107,742
Cost of Goods Sold	\$ 16,260	\$ 173,865
Gross profit	\$ (16,260)	\$ (66,123)
Expenses		
General and Administrative Expense	\$ 45,425	\$ 106,105
Total expenses	\$ 45,425	\$ 106,105
Other Income		
Interest Income	\$ 0.06	\$ 1.00
State Grant		\$ -
State tax refund		\$ -
Other Expense		
Interest Expense	\$ -	\$ 5,034
Total Other Income/Other Expense	\$ 0	\$ (5,033)
Net Income (loss)	\$ (61,684)	\$ (177,261)
Weighted average number of common shares outstanding - basic and diluted	985,589,763	985,589,763

The accompanying notes are an integral part of these unaudited financial statements.

O.A.T., INC AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' DEFICIT
(Unaudited)

For the quarter ended May 31, 2024	Common Stock		Additional Paid In Capital	Accumulated Deficit	Total
	Shares	Amount			
Balances at November 30, 2023	985,589,763	\$ 985,590	\$ 4,791,454	\$ (5,277,664)	\$ 499,380
Net Income (Loss)				\$ (60,901)	\$ (60,901)
Balances at February 29, 2024	985,589,763	\$ 985,590	\$ 4,791,454	\$ (5,338,565)	\$ 438,479
Net Income (Loss)				\$ (61,684)	\$ (61,684)
Balances at May 31, 2024	985,589,763	\$ 985,590	\$ 4,791,454	\$ (5,400,249)	\$ 376,794

The accompanying notes are an integral part of these unaudited financial statements.

O.A.T., INC AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CASH FLOWS
(Unaudited)

	For the Quarter ended May 31	For the Quarter ended May 31
	2024	2023
Cash flow from operating activities:		
Net Income	\$ (61,684)	\$ (177,261)
Changes in Operating Assets and Liabilities:		
Increase in Accounts Receivable	\$ 22,460	\$ 215,950
Decrease/Increase in Accounts Payable	\$ 788	\$ (32,635)
Accrued Interest	\$ -	\$ (5,034)
Net cash used in operating activities	\$ (38,436)	\$ 1,020
Cash flows from investing activities:		
Increase in fixed assets	\$ -	\$ -
Net cash flows from investing activities	\$ -	\$ -
Cash flows from financing activities:		
Loan Payable	\$ 23,193	\$ (1,773)
Capital Stock New Issuance	\$ -	\$ -
Net cash flows from financing activities	\$ 23,193	\$ (1,773)
Net increase in cash, cash equivalents, and restricted cash	\$ (15,243)	\$ (753)
Cash, cash equivalents, and restricted cash at beginning of year	\$ 25,332	\$ 33,293
Cash, cash equivalents, and restricted cash at end of year	\$ 10,089	\$ 32,540

The accompanying notes are an integral part of these unaudited financial statements.

10) Issuer Certification

Principal Executive Officer:

I, Brian Hwang certify that:

1. I have reviewed this Disclosure Statement for O.A.T. Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 18, 2024

/s/Brian Hwang

CEO & CFO