Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Joshua Gold Resources, Inc.
(226) 888-5610
https://www.joshuagoldresources.com
Email: Dino@Joshuagoldresources.com
SIC 149902

Quarterly Report
For the Period Ended: June 30, 2024
(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

205,166,233 As of June 30, 2024

205,166,233 As of December 31, 2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:☐ **No:** ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:☐ **No:** ☒

Change in Control

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes:☐ **No:** ☒

1) Name and address(es) of the issuer and its predecessors (if any)

Joshua Gold Resources Inc. 1033 Pattullo Avenue, Unit 20, Woodstock, Ontario Canada N4V 1C8

ABC Acquisition Corp 1501	**(incorporated 2009-07-10)**
Bio-Carbon Systems International Inc.	**(date changed 2010-06-04)**
Joshua Gold Resources Inc.	**(date changed 2010-11-29)**
Enhanced Oil Solutions Inc.	**(date changed 2015-09-03)**
Enhanced Energy Solutions Corp.	**(date changed 2016-02-01)**
Joshua Gold Resources Inc.	**(date changed 2016-10-12)**

The current state of incorporation is NEVADA and our status is Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

The address(es) of the issuer's principal executive office:

1033 Pattullo Avenue, Unit 20, Woodstock, Ontario Canada N4V 1C8

The address(es) of the issuer's principal place of business:
☒*Check box if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒Yes:☐

2) Security Information

Transfer Agent

Name:	VSTOCK TRANSFER, LLC
Phone:	212-828-8436
Email:	info@vstocktransfer.com
Address:	18 Lafayette Place, Woodmere, NY 11598

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	**JSHG**	
Exact title and class of securities outstanding:	**COMMON**	
CUSIP:	**481044105**	
Par or stated value:	**$0.0001**	
Total shares authorized:	**400,000,000**	**as of date: June 30, 2024**
Total shares outstanding:	**205,166,233**	**as of date: June 30, 2024**
Total number of shareholders of record:	**166**	**as of date: June 30, 2024**

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	**Class A Preferred Shares**	
CUSIP (if applicable):	**N/A**	
Par or stated value:	**$0.0001 per share**	
Total shares authorized:	**100,000,000**	**as of date: June 30, 2024**
Total shares outstanding (if applicable):	**243,690**	**as of date: June 30, 2024**
Total number of shareholders of record (if applicable): as of date:	**3**	**as of date: June 30, 2024**

Security Description

Class A Preferred Shares:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and pre-emption rights.

   Holders of Common Stock have no pre-emptive, conversion, redemption, subscription or similar rights, and there are no sinking fund provisions applicable to the Common Stock. The rights, preferences and privileges of the holders of Common Stock are subject to, and may be adversely affected by, the rights of the holders of shares of any series of preferred stock that the Company may designate and issue in the future.

   Holders of Common Stock are entitled to one vote for each share held of record on all matters properly submitted to a vote of the Company's stockholders, including the election of directors, and do not have any cumulative voting rights. Directors are elected by a plurality of the votes cast by the holders of Common Stock. Except as otherwise required by law, all other matters brought to a vote of the holders of Common Stock are determined by a majority of the votes cast and, except as may be provided with respect to any other outstanding class or series of the Company's stock, the holders of shares of Common Stock possess the exclusive voting power.

   Dividends

   Subject to preferences that may be applicable to any then outstanding preferred stock, holders of Common Stock are entitled to receive dividends, if any, as may be declared from time to time by the Company's Board of Directors out of legally available funds.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

   The Class A Preferred Shares have the following rights:

   i. **The Shares shall be non-voting;**
   ii. **Each Share will accrue interest at 10% per annum on the issue price of such Shares, such interest to accrue daily and to be compounded to the extent unpaid annually;**
   iii. **Each Share will be retractable by the Corporation for $1.00perShare,plus any accrued and unpaid interest;**
   iv. **The Shares shall not be entitled to participate in the capital appreciation of the Corporation;**
   v. **If the Corporation is liquidated, dissolved or wound up (whether voluntarily or not),or if there is any other distribution of its assets among its shareholders for the purpose of winding up its affairs, the holders of the Shares will been titled to receive an amount equal to $l.00 for each Share then issued and outstanding, plus accrued and unpaid interest from distribution of the property or assets of the Corporation before any distribution of any part of the property or assets of the Corporation among the holders of the common shares or any other shares.**

3. Describe any other material rights of common or preferred stockholders.
   None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.
   None

3) Issuance History

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years.
☐No: ☒**Yes**: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End

Opening Balance

Date: January 1, 2022	**Common:**	**153,239,689**
	Preferred:	**not publicly traded**

Date of Transaction	Transaction Type	Number of shares issued	Class of Securities	Value of shares issued ($\shr)	Shares issued at a discount?	Individual	Controlling Individual	Reason for Issuance
08/09/2023	New Issuance	600,000	Common	0.0100	No	PETER D'JAY		Services
08/09/2023	New Issuance	10,305,242	Common	0.0100	No	BENEDETTO FUSCHINO		Services
08/09/2023	New Issuance	9,771,292	Common	0.0100	No	DINO MICACCHI		Services
04/05/2023	New Issuance	1,750,000	Common	0.0180	No	SHININGTREE RESOURCES CORP.	Scott Keevil	Acquisition mineral rights
04/05/2023	New Issuance	2,250,000	Common	0.0180	No	BENEDETTO FUSCHINO		Acquisition mineral rights
04/05/2023	New Issuance	2,250,000	Common	0.0180	No	JIMMIE GATES		Acquisition mineral rights
04/05/2023	New Issuance	200,000	Common	0.0180	No	ANDREW CURRAH		Services
04/05/2023	New Issuance	1,500,000	Common	0.0190	No	RAYMOND F. PURDON		Services
01/09/2023	New Issuance	2,000,000	Common	0.0200	No	JIMMIE GATES		Acquisition mineral rights
01/09/2023	New Issuance	2,000,000	Common	0.0200	No	2060014 Ontario Inc.	Steven Anderson	Acquisition mineral rights
09/19/2022	New Issuance	1,000,000	Common	0.0120	No	MICHAEL MICACCHI		Services
09/16/2022	New Issuance	12,500,000	Common	0.0120	No	ALTA WATERFORD LLC	Ben Steinberg	Services
08/1/2022	New Issuance	500,000	Common	0.0110	No	MICHAEL MICACCHI		Services
07/21/2022	New Issuance	1,200,000	Common	0.0135	No	JIMMIE GATES		Acquisition mineral rights
07/21/2022	New Issuance	600,000	Common	0.0135	No	DH EXPLORATION INC.	Darren Heath	Acquisition mineral rights
07/21/2022	New Issuance	600,000	Common	0.0135	No	ANDREW CURRAH		Acquisition mineral rights
07/12/2022	New Issuance	500,000	Common	0.0120	No	PETER D'JAY		Services
04/19/2022	New Issuance	800,000	Common	0.0700	No	2294527 ONTARIO INC.	Philip Black	Acquisition mineral rights
04/19/2022	New Issuance	800,000	Common	0.0700	No	2254022 ONTARIO LTD.	Philip Black	Acquisition mineral rights
04/19/2022	New Issuance	800,000	Common	0.0700	No	JIMMIE GATES		Acquisition mineral rights
		51,926,534						

Opening Balance Jan 1 2022	153,239,689
Expected Closing Balance June 30, 2024	205,166,223
Actual closing balance June 30, 2024	205,166,223

B. Promissory and Convertible Notes

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
From 2009 thru June 30, 2024	$527,582	$527,582	NIL	Demand	N/A	Friggi N.A. Inc. – Benedetto Fuschino	Loan
From Jan 1 2022 thru June 30, 2022	$14,753	$14,753	Nil	Demand	N/A	1815681, Ontario Inc. – Benedetto Fuschino	Loan
July , 2017 and July 2018 and thru June 30 2024	$14,722	$14,722	Nil	Demand	N/A	1873942 Ontario Inc. – Dino Micacchi	Loan
18-Feb-13	$197,925	$25,000	$172,925	Unsecured	N/A	David Mason	Loan
Dec-21	$1,096	$1,096	Nil	Demand	N/A	Penny Currah	Loan
Dec-13	$74,861	$74,861	Nil	Demand	N/A	Ben Ward	Loan

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkest.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

MINERAL EXPLORATION

B. List any subsidiaries, parent company, or affiliated companies.

NONE

C. Describe the issuers' principal products or services.

MINERAL EXPLORATION

5) Issuer's Facilities

THE COMPANY LEASES OFFICE SPACE AND OFFICE EQUIPMENT FROM THE CFO AT $NIL PER YEAR.

6) Officers, Directors, and Control Persons

Name of Officer/Director orControl Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
BENDETTO FUSCHINO	PRESIDENT\CEO\DIRECTOR	WOODSTOCK,ONTARIO CANADA	38,846,072	COMMON	18.93	1
DINO MICACCHI	SEC-TREAS\CFO\DIRECTOR	INNERKIP, ONTARIO CANADA	16,382,885	COMMON	7.99	2

Note 1. The number of shares is the total held by Mr. Fuschino and companies controlled by him, Friggi N.A. Inc. and 1815681, Ontario Inc.

2. The number of shares held is the total held by Mr. Micacchi and a company controlled by him, and 1873942 Ontario Inc.

7) Legal/Disciplinary History

A. Neither of the identify persons listed above have, in the past 10 years, been the subject to any of:

1. An indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial or investment-related , insurance or banking activities;

3. A finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

5. An order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

At present the Company is involved in three material litigation proceedings. These actions are ongoing in the Ontario Superior Court of Justice and all involve the ownership of the Kenty Property located in the Townships of Swayze and Dore, Ontario, Canada.

The first application is an application brought by Emerald Isle Resources on May 14, 2013 seeking a declaration that it is the legal owner of the Kenty Property. The application alleges: (i) that Brian A. McClay, the owner of the Kenty Property, had sold 100% of his interest therein to Emerald Isle in 1986, although Emerald Isle did not register its acquisition of the Kenty Property at that time; and (ii) that at the time he entered into an agreement to sell the Kenty Property to the Company, Mr. McClay had no interest in the Kenty Property to sell. The Company has responded to that application.

By separate application commenced March 13, 2014 the Company and its co- applicant, Mr. McClay commenced a separate proceeding in the Ontario Superior Court of Justice seeking a formal declaration that Mr. McClay is the sole owner of a 100% undivided interest in the Kenty Property subject only to a smelting agreement and a Mineral Property Acquisition Agreement in favor of the Company.

These matters remain to be resolved.

In separate proceedings, on May 13, 2015, the Company filed a Statement of Claim against Mr. McClay seeking damages totaling $10,750,000 in the event that the Application of the Company and Mr. McClay is unsuccessful and on or about September 28, 2015, Mr. McClay filed a counterclaim against the Company alleging that the Company has failed to deliver the consideration for the purchase of the Kenty Property and therefore has no rights thereto, and seeking damages in the amount of $2,500,000 against the Company. The matter remains in abeyance pending the resolution of the two Applications.

8) Third Party Service Providers

Securities Counsel (must include Counsel preparing Attorney Letters).

Name:	Jackson L. Morris Esq.
Address 1:	126 21st Avenue SE
Address 2:	St. Petersburg, Florida 33705
Phone:	813-892-5969
Email:	jackson.morris@rule144solution.com

Accountant or Auditor

Name:	BLAIR MABEE CPA, CA, LPA
Firm:	MNP LLP
Address 1:	50 Burnhamthorpe Rd W #900
Address 2:	Mississauga, ON, CANADA L5B 3C2
Phone:	416-626-6000
Email:	Blair.Mabee@mnp.ca

Investor Relations

Name:	Peter Nicosia
Firm:	Bull In Advantage, LLC
Address 1:	196 WILLOWBEND ROAD
Address 2:	ROCHESTER NY., 14618
Phone:	585-703-6565
Email:	investors@joshuagoldresources.com

All other means of Investor Communication:

Twitter:	**https://twitter.com/JoshuaGoldRes**
LinkedIn	**https://www.linkedin.com/company/joshuagold/**
Facebook:	**https://www.facebook.com/JoshuaGoldResources**

<u>Other Service Providers</u>

Name:	Shelley Goff
Firm:	Sole Proprietor
Nature of Services:	Preparation Services for OTC Disclosure Statements, Quarterly and Annual Report filings
Address 1:	2598 Canyon View Drive
Address 2:	Santa Clara, Utah 84765
Phone:	435-656-5188
Email:	Shelley@burninglaw.com

9) Financial Statements

A. This Disclosure Statement was prepared by:

Name:	Dino Micacchi CPA
Title:	Director/ Chief Financial Officer
Relationship to Issuer:	Director/ Chief Financial Officer

B. The following financial statements were prepared in accordance with:

☐IFRS
☒**U.S. GAAP**

C. The following financial statements were prepared by (name of individual):

Name:	**Dino Micacchi CPA**
Title:	**Director\ Chief Financial Officer**
Relationship to Issuer:	**Director\ Chief Financial Officer**

Mr. Micacchi is a certified public accountant in Canada

a. INDEX TO FINANCIAL STATEMENTS
b. Balance Sheet;
c. Statement of Income;
d. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
e. Statement of Cash Flows;
f. Financial Notes

JOSHUA GOLD RESOURCES INC.

Index to the Unaudited condensed Financial Statements

Joshua Gold Resources Inc.
(An Exploration Stage Company)
Unaudited condensed Balance Sheets
Presented in US Dollars

		June 30, 2024		December 31, 2023
Current Assets				
Cash	$	8,639	$	1,988
Accounts receivable and other assets		7,546		5,524
Total Current Assets		16,185		7,512
Other Assets				
Mineral properties (Note 3)		1		1
TOTAL ASSETS	**$**	16,186	**$**	7,513
LIABILITIES AND SHAREHOLDERS' DEFICIT				
Current Liabilities				
Accounts payable	**$**	342,987	**$**	344,956
Accrued liabilities		7,240		7,378
Advances from stockholders (Note 4)		830,684		802,518
Dividends Payable (Note 6)		683,638		639,479
Total Liabilities		1,864,549		1,794,331
Stockholders' Deficit				
Preference Shares, $0.0001 par value; 100,000,000 shares authorized; 243,690 shares issued and outstanding (December 31, 2023 – 243,690) (Note 6)		25		25
Common Stock, $0.0001 par value; 400,000,000 shares authorized; 205,166,223 shares issued and outstanding (December 31, 2023 –205,166,223) (Note 6)		20,507		20,507
Additional Paid In Capital (Note 6)		15,097,464		15,097,464
Shares to be Issued (Note 6)		162,452		118,952
Accumulated other comprehensive income		108,860		88,935
Accumulated Deficit		(17,237,671)		(17,112,701)
Total Stockholders' Deficit		(1,848,363)		(1,786,818)
Total Liabilities and Stockholders' Deficit	**$**	16,186	**$**	7,513

See accompanying notes to the unaudited condensed financial statements

Joshua Gold Resources Inc.
(An Exploration Stage Company)
Unaudited condensed Statements of Operations and Comprehensive Loss
Presented in US Dollars

		Three months ended June 30, 2024		Three months ended June 30, 2023		Six months ended June 30, 2024		Six months ended June 30, 2023
OPERATING EXPENSES								
Consulting fees (Note 6)	$	22,500	$	45,000	$	43,500	$	82,800
Professional fees		500		-		3,714		(16,513)
General and administrative		4,379		33,576		4,701		37,525
Exploration		1,645		3,600		3,218		2,488
Interest		10,493		8,484		20,540		16,469
Impairment of mineral properties (note 4)		-		112,500		-		196,550
Foreign exchange loss (gain)		3,855		37		8,738		(9,714)
TOTAL OPERATING EXPENSES		**43,371**		**203,196**		**84,411**		**309,605**
NET LOSS		**(43,371)**		**(203,196)**		**(84,411)**		**(309,605)**
OTHER COMPREHENSIVE LOSS								
Foreign currency translation gain (loss)		**(2,619)**		**(4,571)**		**23,523**		**(4,775)**
NET LOSS AND COMPREHENSIVE LOSS	**$**	**(40,752)**	**$**	**(207,767)**	**$**	**(60,888)**	**$**	**(314,380)**
NET LOSS	**$**	**(43,371)**	**$**	**(203,196)**	**$**	**(84,411)**	**$**	**(309,605)**
Dividends on Preferred Stock		**(21,731)**		**(33,269)**		**(44,158)**		**(49,764)**
NET LOSS ATTRIBUTED TO COMMON SHAREHOLDERS	**$**	**(65,102)**	**$**	**(236,465)**	**$**	**(128,569)**	**$**	**(359,369)**
LOSS PER SHARE	**$**	**0.0000**	**$**	**0.0011**	**$**	**-0.0002**	**$**	**0.0017**
WEIGHTED NUMBER OF SHARES OUTSTANDING		**205,166,223**		**176,606,357**		**205,166,223**		**176,606,357**

See accompanying notes to the unaudited condensed financial statements

Joshua Gold Resources Inc.
(An Exploration Stage Company)
Unaudited condensed Statements of Stockholders’ Deficit
For the six months ended June 30, 2024 and the year ended December 31, 2023
Presented in US Dollars

	Preferred Stock		Common Stock		Additional	Stock to be	Accumulated Other	Accumulated	Total
	Shares	**Par Value**	**Shares**	**Par Value**	**Paid-in Capital**	**Issued**	**Comprehensive Income**	**Deficit**	**Stockholders’ Deficit**
Balance – December 31, 2022	**243,690**	**25**	**172,406,362**	**17,231**	**12,521,746**	**2,348,944**	**88,935**	**(16,621,184)**	**(1,644,31)**
Stock to be issued for compensation (Note 6)						122,002			122,002
Stock issued for mineral rights (Note 6)	-	-	10,250,000	1,025	191,475	-			192,500
Stock issued for services (Note 6)	-	-	1,700,000	170	31,930	-			32,100
Stock to be issued for mineral rights (Note 6)	-	-	20,676,534	2,067	2,349,927	(2,351,994)			-
Foreign currency translation							(3,599)		(3,599)
Net loss								(407,630)	(407,630)
Dividends								(80,288)	(80,288)
Balance – December 31, 2023	**243,690**	**25**	**205,166,223**	**20,507**	**15,097,463**	**118,952**	**85,336**	**(17,109,102)**	**(1,786,816)**
Stock to be issued for compensation (Note 6)			-	-	-	43,500			43,500
Net loss								(84,411)	(60,887)
Foreign currency translation							-	-	-
Dividends								(44,158)	(44,158)
Balance – June 30, 2024	**243,690**	**25**	**205,166,223**	**20,507**	**15,097,463**	**162,452**	**85,336**	**(17,237,671)**	**(1,848,361)**

See accompanying notes to the unaudited condensed financial statements

Joshua Gold Resources Inc.
(An Exploration Stage Company)
Unaudited condensed Statements of Cash Flows
Presented in US Dollars

		Six months ended June 30, 2024		Six months ended June 30, 2023
CASH FLOWS USED IN OPERATIONS				
OPERATING ACTIVITIES				
Net loss	**$**	(84,411)	**$**	(106,408)
Adjustments for non-cash items:				
Interest on shareholder loans		20,540		7,985
Loss on impairment of properties		-		196,550
Stock based compensation		43,500		37,800
Adjustments for changes in working capital				
Accounts receivable and other assets		(2,022)		26
Accounts payable and accrued liabilities		977		(36,691)
Due on mineral rights		-		-
NET CASH USED IN OPERATING ACTIVITIES		(21,416)		99,262
FINANCING ACTIVITIES				
Advances from stockholders (Note 4)		2,000		3,000
NET CASH PROVIDED BY FINANCING ACTIVITIES		2,000		3,000
EFFECT OF EXCHANGE RATE CHANGE FOR OPENING CASH		(4,775)		(204)
NET INCREASE IN CASH		(24,191)		(10,442)
CASH, BEGINNING OF PERIOD		13,502		13,502
CASH, END OF PERIOD	$	(10,689)	$	3,060
SUPPLLEMENTARY CASH FLOW INFORMATION				
Income taxes paid	$	-	$	-
Interest paid	$	-	$	-
Stock issuances to for services	$	-	$	167,500
Stock issuances to acquire mineral properties	$	-	$	32,400

See accompanying notes to the unaudited condensed financial statements

1. Nature of Operations

Joshua Gold Resources Inc. (referred to herein as "Joshua", or the "Company") was incorporated on July 10, 2009 in the State of Nevada, USA.

The Company operates as a mineral exploration business headquartered at 1033 Pattullo Avenue, Unit 20 in Woodstock, Ontario, Canada. Its principal business activity is the acquisition, exploration and development of mineral property interests in Canada. The Company is considered to be in the exploration stage and substantially all of the Company's efforts are devoted to financing and developing these property interests.

The Company has the rights to ten mineral properties in Ontario and one in the Northwest Territories, Canada. There has been no determination whether the Company's interests in unproven mineral properties contain mineral reserves, which are economically recoverable.

Going Concern

The unaudited condensed financial statements have been prepared on a going concern basis. The going concern basis of presentation assumes that the Company will continue operations for the foreseeable future and will be able to realize its assets and discharge its liabilities and commitments in the normal course of operation.

The Company has incurred a net loss of $84,411 for the six months ended June 30, 2024, and a working capital deficit of $1,848,364. As an exploration stage entity, the Company has not yet commenced its mining operations and accordingly does not have any revenue. This casts substantial doubt on the Company's ability to continue as a going concern unless it can begin to generate net profit and raise adequate financing.

The Company has been seeking additional debt or equity financing to support its operations until it becomes cash flow positive. There can be no assurances that the action and plan above will be sufficient for the Company to continue operating as a going concern.

The unaudited condensed financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or amounts classified as liabilities that might be necessary should the Company be unable to continue in existence. These adjustments could be material.

2. Significant Accounting Policies

The accompanying unaudited condensed financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information and with the instructions to Form 10–Q and Rule 10 of Regulation S–X. Accordingly, they do not include all of the information and notes required by accounting principles generally accepted in the United States of America. However, in the opinion of the management of the Company, all adjustments necessary for a fair presentation of the financial position and operating results have been included in these unaudited condensed financial statements. These unaudited condensed financial statements should be read in conjunction with the financial statements and notes thereto included in the Company's Annual Report the OTC Annual Disclosure Form for the fiscal year ended December 31, 2023, as filed with the OTC on March 28, 2024.

2. Significant Accounting Policies - continued

Use of Estimates

The preparation of unaudited condensed financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited condensed financial statements and the reported amounts of revenue and expenses during the reporting periods. Actual results could differ from those estimates. Some of the Company's more significant estimates include those related to uncollectible receivables, the fair value of stock-based compensation and other equity instruments, and the recoverability of mineral properties. These estimates are reviewed periodically, and, as adjustments become necessary, they are reported in earnings in the period in which they become known.

Fair Value of Financial Instruments

In accordance with ASC 820, *Fair Value Measurement*, fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (i.e., the “exit price”) in an orderly transaction between market participants at the measurement date.

In determining fair value, the Company uses various valuation approaches. A fair value hierarchy for inputs is used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are those that market participants would use in pricing the asset or liability based on market data obtained from sources independent of the Fund. Unobservable inputs reflect the Company assumptions about the inputs market participants would use in pricing the asset or liability developed based on the best information available in the circumstances.

The fair value hierarchy is categorized into three levels based on the inputs as follows:

Level 1 - Inputs to the valuation methodology are quoted prices (unadjusted) for identical assets or liabilities in active markets.

Level 2 - Inputs to the valuation methodology include quoted prices for similar assets and liabilities in active markets, and inputs that are observable for the assets or liability, either directly or indirectly, for substantially the full term of the financial instruments.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value.

Income Taxes

The Company accounts for income taxes pursuant to ASC 740, *Income Taxes*. Deferred tax assets and liabilities are recorded for differences between the financial statements and tax basis of the assets and liabilities that will result in taxable or deductible amounts in the future based on enacted tax laws and rates. Valuation allowances are established when necessary to reduce deferred tax assets to the amount expected to be realized. Income tax expense is recorded for the amount of income tax payable or refundable for the period increased or decreased by the change in deferred tax assets and liabilities during the period.

2. Significant Accounting Policies – continued

Stock-based Compensation

The Company accounts for Stock-Based Compensation in accordance with ASC 718, *Compensation – Stock Compensation*. ASC 718 establishes standards for the accounting for transactions in which an entity exchanges its equity instruments for goods or services. It also addresses transactions in which an entity incurs liabilities in exchange for goods or services that are based on the fair value of the entity's equity instruments or that may be settled by the issuance of those equity instruments.

ASC 718 focuses primarily on accounting for transactions in which an entity obtains employee services in share-based payment transactions. ASC 718 requires that the compensation cost relating to share-based payment transactions be recognized in the unaudited condensed financial statements measured based on the fair value of the equity or liability instruments issued, when granted in exchange for employee services.

Awards granted to non-employees fall under ASC 505-50 and are recognized based on the fair value of the goods or services received or the equity instruments, whichever is more reliable.

Net Earnings (Loss) Per Share

The Company accounts for earnings (loss) per share pursuant ASC 260, *Earnings Per Share*, which requires disclosure on the unaudited condensed financial statements of "basic" and "diluted" earnings (loss) per share. Basic earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of common shares outstanding for the year. Diluted earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of common shares outstanding plus common stock equivalents (if dilutive) related to stock options and warrants for each year. The weighted average number of shares outstanding has been adjusted for the effects of stock dividends, stock splits, and reverse stock splits.

There were no dilutive financial instruments for the six months ended June 30, 2024and 2023.

Recent Accounting Pronouncements

In June 2016, the FASB issued ASU 2016-13, *Financial Instruments—Credit Losses (Topic 326): Measurement of Credit Losses on Financial Instruments*. The standard's main goal is to improve financial reporting by requiring earlier recognition of credit losses on financing receivables and other financial assets in scope. ASU 2016-13 has no impact on the Company's unaudited condensed financial statements.

In November 2019, the FASB issued ASU No. 2019-08, Compensation—Stock Compensation (Topic 718) and Revenue from Contracts with Customers (Topic 606): Codification Improvements—Share-Based Consideration Payable to a Customer, that simplifies and increases comparability of accounting for nonemployee share-based payments, specifically those made to customers. The new guidance requires companies to measure and classify (on the balance sheet) share-based payments to customers by applying the guidance in Topic 718. As a result, the amount recorded as a reduction in revenue would be measured based on the grant-date fair value of the share-based payment. ASU 2019-08 has no impact on the Company's unaudited condensed financial statements.

Management does not believe that any recently issued, but not yet effective accounting pronouncements, when adopted, will have a material effect on the accompanying unaudited condensed financial statements.

3. Mineral Property Interests

Balance at January 1, 2016	**$**	**1**
Carson Property acquisition (a)		15,000
Impairment charge Carson Property (a)		(15,000)
Balance at December 31, 2016	**$**	**1**
C1 Mortimer Property (c)		941,460
Impairment charge (c)		(941,460)
Balance at December 31, 2017 and 2018	**$**	**1**
C1 Mortimer amendment (c)		359,760
King Solomon Mines Property (d)		1,280,000
Impairment charge (c) (d)		(1,700,120)
Balance at December 31, 2019	**$**	**1**
Halcrow, McCool, Seymour Lake (e)		145,000
Haycock, Godfrey and Roma (f)		138,000
Hiltz (g)		21,000
Jo-Anne Property(h)		168,000
Impairment charge (e)(f)(g)(h)		(487,000)
Balance at December 31, 2020	**$**	**1**
Niobe Property (i)		120,000
Benoit West Property (j)		150,000
Impairment charge (i)(j)		(270,000)
Balance at December 31, 2021	**$**	**1**
Kenora (k)		32,400
Champion (l)		-
Impairment charge (k)		(32,400)
Balance at December 31, 2022	**$**	**1**
Champion (l)		80,000
Lithium One (m)		2,951
Lithium Two (n)		1,098
Impairment charge (l)(m)(n)		(84,049)
Balance at December 31, 2023 and **June 30, 2024**	**$**	1

3. Mineral Property Interests - continued

a) Carson Property

On December 23, 2010, the Company entered into a mineral property acquisition agreement with 2214098 Ontario Ltd. pursuant to which the Company acquired the mining lease to the Carson Property. Under the acquisition agreement, the Company was required to pay:

1. Cash consideration of $99,060 (CDN$100,000) to be paid according to an installment schedule between April 30, 2011 and December 31, 2015;

2. Equity consideration of 1,000,000 shares of common stock to be issued on or before March 30, 2011; and

3. Royalty of 3% of all net smelter returns upon commencement of commercial production of the property.

The Carson Property is 1,812 acres in area and is located north by north-west of the City of Yellowknife, in the Northwest Territories, Canada. The Company's interest in the property consists of a 21-year mining lease, which expires on December 31, 2024 and for which the Company was responsible for making annual lease payments of $1,141, in order to keep the lease in good standing.

On December 13, 2012, the Company terminated its acquisition agreement for the Carson Property with 2214098 Ontario Ltd. Under the terms of the agreement, the Company returned the property to the vendor, and both parties are released from any further obligation under the agreement.

The Company had reflected the termination as a loss on disposal of mineral property on the statement of operations of $112,686 for the six months ended December 31, 2012. During 2016, the Company reacquired the Carson Property in exchange for 300,000 shares of common stock to be issued valued at $15,000. In 2016, the Company recognized an impairment charge of $15,000 on the carrying value of the Carson Property based on the substantial doubt of the Company's ability to raise adequate financing.

3. Mineral Property Interests - continued

b) Kenty Gold Property

McClay Conveyed Property. On October 4, 2012, the Company entered into and closed a mineral property acquisition agreement (the "McClay Agreement") with Brian McClay, a British Columbia, Canada resident ("McClay"), pursuant to which McClay agreed to sell to the Company an undivided one hundred percent (100%) interest in and to certain mineral interests found on the Kenty Gold Property located in the Townships of Swayze and Dore, Ontario, Canada (the "McClay Conveyed Property").

As consideration for the sale of the McClay Conveyed Property, the Company agreed to deliver the following to McClay in the manner set forth below:

(a) Closing Date. CDN$50,000 within six (3) business days following the closing date.

(b) February 4, 2013.

- (i) CDN$100,000 on or before February 4, 2013; and
- (ii) 200,000 common shares of Company on or before February 4, 2013.

(c) April 4, 2013.

- (i) CDN$150,000 on or before April 4, 2013; and
- (ii) 200,000 common shares of Company on or before April 4, 2013.

(d) October 4, 2013.

- (i) CDN$300,000 on or before October 4, 2013; and
- (ii) 250,000 common shares of Company on or before October 4, 2013.

(e) April 4, 2014.

- (i) CDN$300,000 on or before April 4, 2014; and
- (ii) 250,000 common shares of Company on or before April 4, 2014.

(f) October 4, 2014.

- (i) CDN$300,000 on or before October 4, 2014; and
- (ii) 250,000 common shares of Company on or before October 4, 2014.

(g) April 4, 2015.

- (i) CDN$300,000 on or before April 4, 2015; and
- (ii) 550,000 common shares of Company on or before April 4, 2015.

(h) Reserve. Upon completion of a NI 43-101 compliant mineral resource estimate and pre-feasibility study, with an indicated reserve (by which the parties meant "indicated mineral resource") of 1,000,000 Troy Ounces of Gold (Aurum Metal) on the McClay Conveyed Property, Company shall pay CDN$1,000,000 to McClay.

3. Mineral Property Interests - continued

b) Kenty Gold Property-continued

(i) Production.

(i) Upon production of 1,000,000 Troy Ounces of Gold (Aurum Metal) from the McClay Conveyed Property, Company shall pay CDN$1,000,000 to McClay.

(ii) Upon production of 3,000,000 Troy Ounces of Gold (Aurum Metal) from the McClay Conveyed Property, Company shall pay CDN$2,000,000 to McClay.

(iii) Upon production of 5,000,000 Troy Ounces of Gold (Aurum Metal) from the McClay Conveyed Property, Company shall pay CDN$2,000,000 to McClay.

(j) Early Buyout Option. Company shall have the option of early buyout within one year of execution for a cash payment of CDN$750,000 and 750,000 common shares of Company.

In addition, upon the Commencement of Commercial Production (as defined in the McClay Agreement), the Company shall pay to McClay a royalty in an amount equal to three percent (3%) of all Net Smelter Returns (as defined in the McClay Agreement) on minerals mined from the McClay Conveyed Property (the “Seller NSR”) on the terms and conditions as set out in the McClay Agreement. Notwithstanding the foregoing, at any point in time following the closing date and upon the Company’s sole election, McClay shall sell to Company fifty percent (50%) of the Seller NSR for a purchase price of CDN$1,500,000.

During 2014, the Company recognized an impairment charge of $1,975,999 on the carrying value of the Kenty Property based on the substantial doubt of the Company’s ability to raise adequate financing to further develop and explore this property.

At present the Company is involved in three material litigation proceedings. These actions are ongoing in the Ontario Superior Court of Justice and all involve the ownership of the Kenty Property.

The first application is an application brought by Emerald Isle Resources on May 14, 2013 seeking a declaration that it is the legal owner of the Kenty Property. The application alleges: (i) that Brian A. McClay, the owner of the Kenty Property, had sold 100% of his interest therein to Emerald Isle in 1986, although Emerald Isle did not register its acquisition of the Kenty Property at that time; and (ii) that at the time he entered into an agreement to sell the Kenty Property to the Company, Mr. McClay had no interest in the Kenty Property to sell. The Company has responded to that application.

By separate application commenced March 13, 2014 the Company and its co- applicant, Mr. McClay commenced a separate proceeding in the Ontario Superior Court of Justice seeking a formal declaration that Mr. McClay is the sole owner of a 100% undivided interest in the Kenty Property subject only to a smelting agreement and a Mineral Property Acquisition Agreement in favor of the Company.

These matters remain to be resolved.

In separate proceedings, on May 13, 2015, the Company filed a Statement of Claim against Mr. McClay seeking damages totaling $10,750,000 in the event that the Application of the Company and Mr. McClay is unsuccessful and on or about September 28, 2015, Mr. McClay filed a counterclaim against the Company alleging that the Company has failed to deliver the consideration for the purchase of the Kenty Property and therefore has no rights thereto, and seeking damages in the amount of $2,500,000 against the Company. The matter remains in abeyance pending the resolution of the two Applications.

3. Mineral Property Interests - continued

c) *C1 Mortimer Property*

In January 2017, the Company entered into a Joint Venture Agreement whereby it has an Option to acquire a fifty per cent (50%) interest in a claim known as the C1- Mortimer property. In order to earn the fifty per cent interest the Company must:

1. Pay $10,000 CDN upon signing;

2. Pay 10 million shares of common stock of the Company to the prospectors pro rata upon signing, which was reduced to 9,850,000 shares of common stock, of which 8,840,000 were issued and the remaining are included in stock to be issued.

3. Spend five hundred thousand ($500,000) on mineral exploration on the property within 30 months of the signing anniversary.

4. Grant Larry Salo first right of refusal on all exploration work.

5. Pay the prospector owners, pro rata, CDN$750,000, within 30 months of the signing anniversary.

The current owner prospectors will retain a three per cent (3%) Net Smelter Royalty on the property.

On June 2, 2017, the payment of CDN$10,000 was changed to a payment of CDN$5,000 on June 5, 2017, plus CDN$5,000 paid on July 7, 2017. Total consideration of shares and these payments translated into USD amounted to $941,460. The Company recognized an impairment charge of $941,460 on the carrying value based on the substantial doubt of the Company's ability to raise adequate financing to further develop and explore this property.

On October 8, 2019 the Joint Venture agreement expired and was replaced with a new Joint Venture Option Agreement signed November 19, 2019 with the following terms:

1. Pay the prospector owners $75,000 CDN annually for 10 years beginning January 1, 2021 and ending January 1, 2030.

2. The Company must spend three hundred thousand dollars ($300,000.00) CDN in mineral exploration on the property by January 1, 2025.

3. Upon signing, the Company will issue two million, four hundred thousand (2,400,000) JSHG common shares to the prospector owners as compensation for the changes to the original Joint Venture Option agreement.

4. The Company must keep each and all claims within the group that comprises the Property in good standing. If the Company forfeits one, any or all of the claims that comprise the Property, then the Company is obligated to inform the prospector owners of its impending forfeiture of any or all claims at least four months previous to the leased claims coming open for staking,

5. Prospector and driller Larry Salo will be granted first right of refusal on all exploration work,

6. The Company must maintain proper insurance on the Property at all times either by itself as a policy holder or through policies held by the Company's contractors such that the prospector owners have no legal liability at any time on the Property.

In 2019, the Company recognized an additional impairment charge of $359,760 on the carrying value of the C1 Mortimer Property based on the substantial doubt of the Company's ability to raise adequate financing.

In August 2023 to the period end the company terminated the agreement without penalty or additional payments.

3. Mineral Property Interests - continued

d) King Solomon Mines Property

a. Location and Access

The property is located in the north western portion of Davis Township, Sudbury Mining Division approximately 40km east-northeast of the city of Sudbury, Ontario. The property is accessed by an unmarked road which bisects the property. This road is reached by heading east on Hwy17from Sudbury then heading north on Hwy535from the town of Markstay-Warren and continuing north on the road which passes by the west side of Washagami Lake.

b. Description and Claim Conditions

The Company owns a one hundred percent interest in these four contiguous staked boundary mining claims (approx.. 180 acres). This claims group requires annual exploration expenditures of $800 CAD per year ($200.00 per claim), accompanied by an industry standard report detailing the work completed, due on their July 31st anniversary date.

Currently, MNDM Assessment Assignment to each of these Tenure IDs is as follows:

322868 (Cell ID 41I10I336): $48,000.00
320702 (Cell ID 41I10I337): $50,000.00
208133 (Cell ID 41I10I317): $50,000.00
100056 (Cell ID 41I10I316): $50,000.00

Legacy Claim Id	Township / Area	Tenure ID	Tenure Type	Anniversary Date	Tenure Status	Tenure Percentage	Work Required
4281716	DAVIS	322868	Boundary Cell Mining Claim	2020-07-30	Active	100	200
4281716	DAVIS	320702	Boundary Cell Mining Claim	2020-07-30	Active	100	200
4281716	DAVIS	208133	Boundary Cell Mining Claim	2020-07-30	Active	100	200
4281716	DAVIS	100056	Boundary Cell Mining Claim	2020-07-30	Active	100	200

a. History

There is no history of previous exploration work on the property readily available.

b. Present

i. Property Condition

ii. Work done during the year - None

iii. Details of Equipment

There currently is no equipment on site.

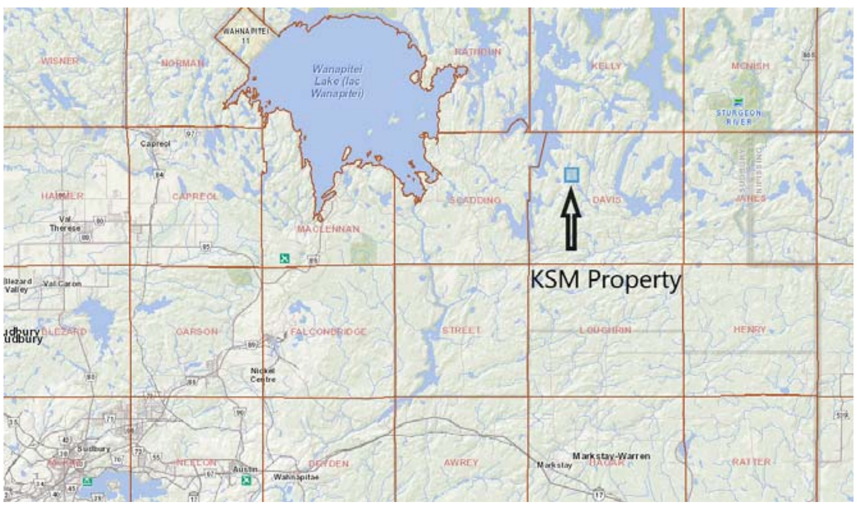
c. Rock formations and mineralization

3. Mineral Property Interests - continued

d) King Solomon Mines Property (continued)

Davis Township is primarily underlain by Huronian sediments of the Cobalt Group which have been intruded by broad Nipissing gabbro sills and dike (Thomson and Card, 1963). Terrain in this region is fairly rugged, characterized by prominent NWest trending ridges reaching elevations of up to 200 feet above lake level. These ridges are generally parallel to the gabbro unit which hosts gold-bearing veins in a series of parallel and sub-parallel fractures (McLeod, 1988). The KSM property features a prominent NWest striking Nipissing gabbro sill with a width of up to 3500 feet. This gabbro sill was the focus of this investigation, as it harbours numerous sequences of quartz-carbonate filled fractures which also trend NWest. Some of these quartz veins are found to contain pyrite, chalcopyrite and gold which may occur in native form (McLeod, 1988).

d. Map



e) Halcrow Gold, McCool, Seymour Lake Property

On April 14, 2020, the Company purchased a 100% interest in thirty-five claims, known as the Halcrow Gold Property, McCool Property and Seymour Lake Extension Property Northern Ontario. The Company paid one million JSHG common shares at $0.145 per share for the mineral property and a two per cent (2%) Net Smelter Royalty ('NSR') of which the Company has the option to repurchase 75% of the NSR for one million Canadian dollars ($1,000,000) for each of the three properties at any time.

In 2020, the Company recognized an impairment charge of $145,000 on the carrying value of the Halcrow Gold Property, McCool Property and Seymour Lake Extension Property based on the substantial doubt of the Company's ability to raise adequate financing.

3. Mineral Property Interests - continued

f) Haycock, Godfrey, Roma Lake Property

On August 20, 2020, the Company purchased a 100% interest in twenty claims, known as the Haycock Gold Property, Godfrey and Roma Lake Property in Northern Ontario. The Company paid two million three hundred thousand JSHG common shares at $0.06 per share for the mineral property and a three per cent (3%) Net Smelter Royalty ('NSR') of which the Company has the option to repurchase 75% of the NSR for one million Canadian dollars ($1,000,000) for each of the three properties at any time. As at June 30, 2024, the shares have been issued. In 2020, the Company recognized an impairment charge of $138,000 on the carrying value of the Haycock Gold Property, Godfrey and Roma Lake Property based on the substantial doubt of the Company's ability to raise adequate financing.

g) Hiltz Property

On November 19, 2020, the Company purchased a 100% interest in eight claims, known as the Hiltz in the Asquith Township in Northern Ontario. The Company paid three hundred thousand JSHG common shares at $0.07 per share for the mineral property and a two per cent (2%) Net Smelter Royalty ('NSR') of which the Company has the option to repurchase 75% of the NSR for one million five hundred thousand Canadian dollars ($1,500,000) at any time. In 2020, the Company recognized an impairment charge of $21,000 on the carrying value of the Hiltz Property based on the substantial doubt of the Company's ability to raise adequate financing.

h) Jo-Anne Property

On November 13, 2020, the Company purchased a 100% interest in two claims, known as the Jo-Anne Property, in Benoit Township in Northern Ontario. The Company paid two million four hundred thousand JSHG common shares at $0.07 per share for the mineral property and a two per cent (2%) Net Smelter Royalty ('NSR') of which the Company has the option to repurchase 50% of the NSR for two million Canadian dollars ($2,000,000) at any time. In 2020, the Company recognized an impairment charge of $168,000 on the carrying value of the Jo-Anne Property based on the substantial doubt of the Company's ability to raise adequate financing.

i) Niobe Property

On May 15, 2021, the Company entered into a mineral property acquisition agreement, pursuant to which the Company acquired 100% interest in fifteen claims, known as the Borden North Property in Collins\Chewett Townships located in Northern Ontario. Under the acquisition agreement, the Company issued equity consideration of 2,000,000 shares of common stock, valued at US$0.06 per share recorded in shares to be issued and agreed to a two per cent (2.0%) Net Smelter Royalty (NSR) to be paid. Vendor granted the Purchaser an Option to purchase 50% of the NSR (1.0%NSR) for $2 Million Canadian dollars ($2,000,000).

In the year ended December 31, 2021, the Company recognized an impairment charge of $120,000 on the carrying value of the Niobe Property based on the substantial doubt of the Company's ability to raise adequate financing. These leases expired during the year and were not renewed.

j) Benoit West Property

On November 13, 2020, the Company purchased a 100% interest in two claims, known as the Jo-Anne Property, in Benoit Township in Northern Ontario. The Company paid two million four hundred thousand JSHG common shares at $0.07 per share for the mineral property and a two per cent (2%) Net Smelter Royalty ('NSR') of which the Company has the option to repurchase 50% of the NSR for two million Canadian dollars ($2,000,000) at any time.

In 2020, the Company recognized an impairment charge of $168,000 on the carrying value of the Jo-Anne Property based on the substantial doubt of the Company's ability to raise adequate financing.

k) Kenora Property

On July 21, 2022, the Company purchased a 100% interest in three claims, known as the Kenora Property, in Haycock Township in Northern Ontario. The Company paid two million four hundred thousand shares of common shares of the company at $0.0135 per share for the mineral property for a total value of $32,400.

In 2022, the Company recognized an impairment charge of $32,400 on the carrying value of the Kenora Property based on the substantial doubt of the Company's ability to raise adequate financing.

During the six month period ended June 30, 2023, these lease expired.

l) Champion Property

On June 1, 2022 the Company acquired the Champion Mine (UTM, NAD 83, Easterly 404799.37, Northerly 5513456.90) in the Kenora region of North West Ontario in Haycock Township. The Company acquired the gold and silver mine from the Ministry of Northern Mines and Development at no cost, as it owns contiguous mineral claims to the mine and the patent owner defaulted on the taxes, placing the mine under 100% Joshua Gold Resources Inc. ownership. The Champion Mine was discovered in 1898.

On January 9, 2023, the Company purchased four leases in the Jaffrey and Hancock townships, Ontario for four million common shares of the Company and granted the Vendor a two percent (2.0%) Net Smelter Royalty (NSR) on the property subject to an Option of the Purchaser to purchase 80% of the NSR from the Vendor at any time for $CDN2,000,000 at any time. These leases were combined with current leases owned by the Company known as The Champion Mine Property.

m) Lithium One Property

On November 30, 2022 the Company acquired a 50% stake in a series of 40 contiguous mining claims comprising approximately 1,600 acres of potential mineral resources. The company has named the property Lithium One. The Company acquired the property in the Gogama region.

On February 22, 2023, the Company completed the acquisition of 100% of the 40 claims in the property known as the Lithium One property by purchasing the remaining 50% interest for $CDN2,000 cash.

n) Lithium Two Property

On November 30, 2022 the Company acquired a 100% stake in a series of 30 contiguous mining claims for $CDN1,500 cash. The company has named the property Lithium Two. The property is located in the Middleboro Townships, Porcupine Mining District. No Net Smelter Royalty (NSR) was retained by the Vendor.

4. Advances from stockholders

The Company has advances from related stockholders and various individuals and corporations who are not related parties.

	June 30, 2024	December 31 , 2023
Due to Alan Ward – former CEO	$ 74,861	$ 74,861
During the year ended December 31, 2016, Alan Ward, the former CEO of the Company transferred personal shareholdings to a vendor of the Company and assumed the debt previously owed to the vendor. The amount is non-interest bearing, unsecured and has no specified terms of repayment.		
Due to Penny Currah, stockholder and consultant to the Company. The amount is non-interest bearing, unsecured and has no specified terms of repayment.	1,096	1,108
Due to David Mason – former Director and Consultant	197,925	169,572
On February 18, 2013, the Company entered into a short term loan agreement with David Mason, at the time a director of the Company, in the amount of CDN$25,000, with 7,500 common stock. The loan was formerly interest bearing at 1% compounded monthly, with an original maturity of April 18, 2013 and if unpaid thereafter bearing interest at 22.5%. As the maturity has passed, the amount plus accrued interest is now due on demand. Interest expense on the loan was CDN$27,935 ($20,540) in 2024 andCDN$34,647 ($25,470) in 2023 which is included in the amount of the loan.		
Due to 1815681 Ontario Inc., a company under the control of Benedetto Fuschino, President and CEO of the Company. These amounts are non-interest bearing, unsecured and have no terms of repayment.	14,753	14,802
Due to Friggi N. A. Inc., a company under the control of Benedetto Fuschino, President and CEO of the Company. During 2024, $10,000 was advanced and in 2023 the amount of the advances totalled US $20,000, these amounts are non-interest bearing, unsecured and have no terms of repayment.	527,582	517,839
Due to Dino Micacchi, Secretary-Treasurer and CFO of the Company. During 2024 the amount of the advances totalled $1,224, and $3,716 in 2023. These amounts were non-interest bearing, unsecured and had no terms of repayment.	8,410	5,541
Due to 1873942 Ontario Inc., a company under the control of Dino Micacchi Secretary-Treasurer and CFO of the Company. During 2024, $1,463 was advanced. These amounts are non-interest bearing, unsecured and had no terms of repayment.	6,313	4,850
Advances from Shareholders	**$830,940**	**$788,574**

5. Accrued Liabilities

In March 2023 the company settled several outstanding liabilities for less than their face value. This resulted in a recovery of expenses as reflected in the Statement Loss for the six months ended June 30, 2023.

6. Capital Stock

a) Common Stock

For the six months ended June 30, 2024, the Company did not issue any shares of common stock.

Stock To Be Issued

For the six months ended June 30, 2024, 5,100,000 shares (2023, 4,600,000) became issuable to directors and officers of the Company for services rendered. These transactions have been recorded as stock-based compensation having a fair value of $43,500 (2023 - $82,800) within shares to be issued.

As of June 30, 2024, the Company has yet to issue 9,095,043 shares of common stock. Of these, 7,100,000 shares of common stock are issuable to directors for services.

b) Preferred Stock

The Company has authorized Class A preferred stock available to be issued for $1.00 per share, are non-participating and non-voting and accrue cumulative dividends at the rate of 10% per annum. The Company may retract the stock at any time upon the payment of $1.00 per share plus any unpaid dividends. In the event of any wind-up of the Company, the Class A preferred stock has a priority distribution of $1.00 per share plus any unpaid dividends before any distribution to the common stockholders.

c) Dividends

As at June 30, 2024, the Company was in arrears in dividends on preferred shares. The balance of dividends payable of $683,638 (December 31, 2023 - $639,479) includes dividends of $339,692 (December 31, 2023 - $327,507) and accrued interest of $343,946, (December 31, 2023 - $311,972), accrued at 10.0% interest compounded annually.

Preferred dividends for the six months ended June 30, 2024 and the year ended December 31, 2023 had an effect of $nil on loss per share available to common stockholders.

6. Capital Stock – continued

d) **Warrants**

As at June 30, 2024 the company had 1,950,000 warrants outstanding due to expire December 13, 2024 resulting from the debt settlement describe in note 6 a). The warrants were valued at $0.00 each for a total of $Nil based on the following assumptions:

1.	Exercise price of each warrant	$0.20
2.	Expected life in years	1
3.	Annualized Volatility	100%
4.	Annual rate of quarterly dividends	0%
5.	Discount rate - Bond Equivalent yield	0.95%

e) **Stock-Based Compensation**

The Company incurred stock-based compensation expense in connection with its compensation policies for its directors and officers. Under these policies, common stock may be issued as a signing bonus or at certain benchmark dates within an individual's period of service. Stock-based compensation is calculated as the fair value of the stock issued or to be issued to an individual at the time the employment contract was signed and is recorded as an accrual at the time becomes owing to the individual. Stock issued to a director, manager, or employee may be deferred in the event that their contract requires the individual to remain employed with the Company for a specified time period after issuance.

For the six months ended June 30, 2024, 5,100,000 shares of the Company's common stock (June 30, 2023 – 4,600,000) became issuable in connection with stock-based compensation arrangements.

These shares were valued ranging from $0.075 to $0.01 per share and resulted in compensation expense of $43,500. These fees were recorded as a component of consulting fees in the amount of $42,500 and director fees of $1,000 on the unaudited condensed statements of operations and comprehensive loss.

7. Related Party Transactions and Balances

The following transactions with related parties were in the normal course of operations and were measured at the exchange value which represented the amount of consideration established and agreed to by the parties.
Refer to Note 6(a) for the disclosure of stock-based compensation to the CEO, CFO and a Director of the Company.

Refer to Note 4 related to advances from stockholders and debt settlements with related parties.

8. Financial Instruments

Fair Values
The Company's financial instruments consist of cash, accounts receivable, notes receivable, accounts payable and accrued liabilities, dividends payable, advances from stockholders, and amounts due on mineral rights acquisition. The fair values of these financial instruments approximate their carrying values due to the short-term maturity of these instruments. The Company's only financial instruments carried at fair value on the unaudited condensed balance sheet is cash, which is classified at Level 1 and is measured using quoted market prices. Furthermore, there were no transfers of financial instruments between Levels 1, 2, and 3 during the six months ended June 30, 2024and 2023.

8. Financial Instruments - continued

Foreign Currency Risk
Foreign currency risk is the risk that changes in the rates of exchange on foreign currencies will impact the financial position or cash flows of the Company. The Company's functional currency is the Canadian dollar, thus the Company is exposed to foreign currency risks in relation to certain payables that are to be settled in US funds. Management monitors its foreign currency exposure regularly to minimize the risk of an adverse impact on its cash flows.

Concentration of Credit Risk
Concentration of credit risk is the risk of loss in the event that certain counterparties are unable to fulfill its obligations to the Company. The Company limits its exposure to credit loss on its cash by placing its cash with high credit quality financial institutions. The Company does not have any cash in excess of federally insured limits. Sales taxes receivable are due from the Canadian government and notes receivable are due from stockholders with whom the Company also has advances payable.

Liquidity Risk
Liquidity risk is the risk that the Company's cash flows from operations will not be sufficient for the Company to continue operating and discharge its liabilities. The Company is exposed to liquidity risk as its continued operation is dependent upon its ability to obtain financing, either in the form of debt or equity, or achieving profitable operations in order to satisfy its liabilities as they come due. See note 1.

Market Risk
Market risk is the risk that fluctuations in the market prices of minerals will impact the Company's future cash flows. The Company is exposed to market risk on the price of gold, which will determine its ability to build and achieve profitable operations, the amount of exploration and development work that the Company will be able to perform, and the number of financing opportunities that will be available. Management believes that it would be premature at this point to enter into any hedging or forward contracts to mitigate its exposure to specific market price risks.

9. Subsequent Events

There were no material subsequent events post the six month period ended June 30, 2024.

10)Issuer Certification

Principal Executive Officer:

I, Benedetto Fuschino certify that:

1. I have reviewed this Quarterly Disclosure Statement for Joshua Gold Resources Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 5, 2024

/s/ Benedetto Fuschino
Benedetto Fuschino, Chief Executive Officer

Principal Financial Officer:

I, Dino Micacchi certify that:

1. I have reviewed this Quarterly Disclosure Statement for Joshua Gold Resources Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 5, 2024

/s/ Dino Micacchi
Dino Micacchi, Chief Financial Officer