

## Supplemental Disclosure for Change of Control Events

### **BORNEO RESOURCE INVESTMENTS LTD.**

A Nevada Corporation

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Seattle, WA 98121-2411 USA  
(Company Address)

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(Company's Telephone Number)

robertr.brne@gmail.com  
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This disclosure provides information with respect to a Change of Control event for Borneo Resource Investments Ltd. ("Borneo").

#### **Disclosure of Change in Control and Other Material Events:**

1. A description of event(s) and relevant date(s) resulting in the Change in Control.

On August 13, 2024, a Share Exchange Agreement was consummated by and among Borneo, Silica Scientific Corporation, ("Silica Scientific"), a Utah corporation and the shareholders of Silica Scientific. Borneo acquired 95.28% of the issued and outstanding Class A Common Shares of Silica Scientific in exchange for 77,295,244 Series A Preferred Shares of Borneo. Each Borneo Series A Preferred, has voting rights equal to 700 shares of Borneo Common Stock. At closing the Borneo Series A Preferred shareholders will hold voting rights of 83.76% of Borneo.

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.

Conrad Robert Ripplinger directly and through Ripplinger Royalties Corporation has acquired voting rights of 62.80%. Prior to the change of control event described in Item 1 above, Shellbridge Group Limited, Leo CC Wong, Managing Director, held voting rights of 75.43%, and now holds 12.25%.

3. The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).

No payments were made to a broker for this transaction. Thomas E. Puzzo, of the Law Office of Thomas E. Puzzo, PLLC, acted as legal counsel for Borneo. David Evans, of the firm Kirton McConkie acted as legal counsel for Silica Scientific. Ronald Scott Chaykin provided accountancy services to Borneo.

4. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

N/A

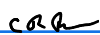
5. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

Borneo acquired 40,360,000 Class A Common Shares (95.28% of the issued and outstanding Class A Common Shares) of Silica Scientific in exchange for 77,295,244 Series A Preferred Shares (representing 83.76% of the voting rights) of Borneo.

6. A description of any material agreements or other events related to the Change in Control.
  - On August 13, 2024, a Share Exchange Agreement was consummated by and among the Borneo Resource Investments Ltd., Silica Scientific Corporation, a Utah corporation, and the shareholders of Silica Scientific.
  - A Certificate of Designation, regarding the Company's Series A Preferred Stock, file-stamped August 16, 2024, was filed with the Secretary of State of the State of Nevada.
  - On August 13, 2024 a Lock-Up and Leak-Out Agreement, was signed by and between the Borneo Resource Investments Ltd. and Shellbridge Group Limited.

**Certification:**

August 20, 2024

  
Robert Ripplinger - BRNE (Aug 20, 2024 13:23 MDT)

Conrad Robert Ripplinger  
President and Sole Director






# 2024 08-20 Borneo Supplemental Disclosure for Change of Control Event v1

Final Audit Report

2024-08-20

Created:	2024-08-20
By:	Ronald Chaykin (r.scottchaykin@gmail.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAAnsa0HpgJGimC6T5zYww9dRpOWxW82J-x

## "2024 08-20 Borneo Supplemental Disclosure for Change of Control Event v1" History

-  Document created by Ronald Chaykin (r.scottchaykin@gmail.com)  
2024-08-20 - 7:16:01 PM GMT- IP address: 149.22.88.20
-  Document emailed to Robert Ripplinger - BRNE (robertr.brne@gmail.com) for signature  
2024-08-20 - 7:16:05 PM GMT
-  Email viewed by Robert Ripplinger - BRNE (robertr.brne@gmail.com)  
2024-08-20 - 7:21:03 PM GMT- IP address: 66.102.6.232
-  Document e-signed by Robert Ripplinger - BRNE (robertr.brne@gmail.com)  
Signature Date: 2024-08-20 - 7:23:54 PM GMT - Time Source: server- IP address: 24.11.18.67
-  Agreement completed.  
2024-08-20 - 7:23:54 PM GMT