

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**CALIFORNIA ENGELS MINING COMPANY**

A California corporation

4276 NAPA LOOP  
Roseville, CA 95747

www.calengels.com  
Telephone +1 530 394-7045  
[calengelsco@gmail.com](mailto:calengelsco@gmail.com)

**Quarterly Report**

**For the period ending September 30, 2023 (the "Reporting Period")**

Outstanding Shares:

The number of shares outstanding of our Common Stock was: 700,000.

Insert Number of Shares as of Current reporting Date or More Recent Date: March 1, 2024:

Number of Shares: 699,880

Insert Number of Shares as of Most Recent Completed Fiscal Year End Date: December 31, 2023:

Number of Shares: 699,980

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:

No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period.

Yes:

No:

Change in Control

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:

No:

<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding

voting securities;

- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors;
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

## 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer, any names used by predecessor entities along with the dates of the name changes.

### Current Principal Executive Office Address:

California-Engels Mining Company  
4276 Napa Loop, Roseville, California 95757  
Email: [www.calengels.com](http://www.calengels.com)

### Current Principal Place of Business:

Same as Executive Office Address:  
4276 Napa Loop, Roseville, California 95757  
Email: [www.calengels.com](http://www.calengels.com)

- 1) Current Principal Place of Business: Same as Executive Office Address:  
4276 Napa Loop, Roseville, California 95757

Current State and Date of Incorporation or Registration:

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years. California

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:(e.g. active, default, inactive).

January 1, 2008 to Present: Name: California-Engels Mining Company  
Address: 4276 Napa Loop, Roseville, California 95757  
Current Standing: ACTIVE

Incorporated under the laws of the state of California, July 12, 1922. Incorporated as Engels Copper Mining Company on June 19, 1901 and merged into its holding company, California Copper Corporation, to form California-Engels Mining Company on March 3, 1936.

## ITEM 1. Business

The Company was incorporated under the laws of the State of California on July 12, 1922, under the name of California Copper Corporation, as a holding company for the shares of its operating company, Engels Copper Mining Company which was incorporated under the laws of the State of California on June 19, 1901. Engels Copper Mining Company was merged into California Copper Corporation on March 3, 1936, and the name of the merged company was changed to California-Engels Mining Company. Exploration and development commenced at the Engels Mine, Lights Creek Mining District, Plumas County, California, upon organization of Engels Copper Mining Company; but it was not until 1914 when the first all flotation mill for copper in the United States was built when production of copper started. From 1914 until mill operations were suspended due to the low price of copper in July, 1930, approximately 4,700,000 tons of ore were mined from the Engels and Superior mines and milled producing 160,170,000 pounds of copper and substantial values in gold and silver. Out of profits of this operation, the Company retired a bond issue of \$500,000 and paid out more than \$1,285,000 in dividends. During the 1930's the mining and milling plant, Engelmine town site and the Indian

Valley Railroad subsidiary were dismantled and sold.

Historically the mines operated from 1914 to 1930 producing 160,170,000 pounds of copper from 4,700,000 tons grading 2.5% copper. The mines were closed by the Great Depression of the 1930's. It was often at times the largest copper producer in California during the 1920's. During that sixteen year period the Company built the 400 tons-per-day Engels Mill, the first all flotation mill for copper in the United States. Also completed were the 1,000 ton-per-day Superior Mill, the Engelmine company town and the 20 mile long Indian Valley Railroad to connect with the Western Pacific Railroad at Paxton. The railroad allowed the Company to ship copper concentrates by rail to the smelter at Garfield, Utah. During that period the Company was a substantial employer in Plumas County, supported the local economy and paid dividends to its shareholders.

The Company is in continuous mining operation, currently as lessor of its timber, rock aggregate and of the Engels and Superior copper mines in the Lights Creek Mining District, Plumas County, California. The property consists of 36 patented lode mining claims totaling 736 acres and 339.24 acres of fee lands and the certified Engelmine Forest tree farm. From 1964 to 1993 the Company leased its property to Placer Development Ltd., Vancouver, Canada. Placer was a major worldwide mining company. Placer's extensive drilling and sampling of underground workings at the Superior Mine developed a substantial copper resource. Beginning in 2006 the Engels and Superior mines have been leased to a series of junior Canadian mineral exploration companies. The first, Sheffield Resources Ltd., Vancouver, Canada, was led by a former Placer geologist. Nevoro Inc., Toronto, Canada acquired Sheffield in 2008. Sheffield/Nevoro drilled 44 HQ holes at the Engels Mine to define high-grade copper mineralization and sampled underground workings at the Superior Mine during 2006-2008. During 2009, Starfield Resources Inc., Toronto, Canada, acquired Nevoro and drilled three holes at the Engels Mine in November 2009. An airborne geophysical survey of the property was conducted in May 2010 and four more holes were drilled at the Engels Mine in June 2010. No mineral exploration was done by the mineral lessee during 2011 and 2012. Effective July 27, 2013, US Copper Corp. formerly Crown Mining Corp., Toronto, Canada, acquired the mining lease from the bankruptcy of Starfield Resources Inc. Crown's consulting mining engineer and consulting geologist completed a Technical Report and Resource Estimate for the Superior Project, Plumas County, California dated November 15, 2013. The mineral resource of the Superior Mine is estimated to be 54 million tons at an average grade of 0.41% copper with 487 million pounds of contained copper. The mineral resource at the Engels Mine is presently estimated to be 19 million tons at an average grade of 0.63% copper. A detailed surface geologic mapping of key areas on the property was completed during the 2014 field season. In 2016 US Copper Inc. acquired the Moonlight Valley copper property of Canyon Copper Corp. thus consolidating the 13 square mile Lights Creek Mining District copper properties. During 2017 U S Copper Inc. retained Tetra Tech Inc. to complete a Preliminary Economic Assessment (PEA) on its Moonlight-Superior Copper Project. The PEA was completed on April 18, 2018. See their Website: [uscoppercorp.com](http://uscoppercorp.com) and their Facebook and X sites for Superior Mine and Engels Mine conformation drilling results and updates. In the past 40 years four Master Thesis have been completed on the Plumas Copper Belt along Lights Creek, three on geology and one on water quality. The mineral deposits of the Lights Creek Mining District are recognized as the largest known unmined copper resources in California. The Company is also subject to a State of California General Industrial Activities Storm Water Permit. During the year, pursuant to the Company's Storm Water Pollution Prevention Plan, catch and evaporation basins are continuously maintained. Water sampling is was conducted by mineral lessee, American Sheffield Inc. and now U S Copper Inc. in furtherance of ongoing activities at the mines.

The rock quarry located on the property is leased to Turner Excavation, Hamilton Branch, CA . This is crushed rock sales from the old mine dumps. A reclamation plan is in place.

Engelmine Tree Farm #2611- A Non-Industrial Timber Management Plan on the Company's mining properties was approved by the California Department of Forestry and became effective July 2, 1999. The permitting process for this project began in August, 1994 with the start of the archaeological survey and the February, 1995 agreement with Shasta Land Management Consultants to prepare the Plan.

The Company made application to the California Tree Farm Committee of the American Tree Farm System for approval of its Engelmine Forest timber lands on Lights Creek as a tree farm. Its Engelmine Forest was accepted as California Tree Farm No. 2611 on June 17, 1999.

From 1999 to 2001 The Company engaged in mechanical thinning and timber harvest projects on its properties producing 1,809,520 board feet of timber. Hand thinning projects were ongoing on overstock areas of the

Company's property. The purpose of thinning harvests was to reduce fire danger, improve the timber stand, provide wildlife protection, remove hazard timber and improve aesthetics ancillary to mining operation..

The U.S.D.A. Forest Service approved its Sierra Nevada Forest Plan Amendment on January 21, 2004 and affirmed it after appeals on November 18, 2004. The Company's Engelmine Forest tree farm was severely damaged by the 65,000 acre Moonlight Fire on the Plumas National Forest between September 3-15, 2007. Mineral lessee, American Sheffield Inc. contractor's drill rig, water truck and trailer survived the fire because of forest thinning by the Company around the Engels Mine. Pursuant to its Non-Industrial Timber Management Plan salvage logging of dead and dying trees began on the Company's property October 12, 2007 and continued until completed. As a result of this wildland fire the Company's Non-Industrial Timber Management Plan pursuant to the California Forest Practice Rules was substantially amended. Re-planting began and 114,000 plus trees were planted on the property.

In July through October of 2021, the Dixie Wildfire spread throughout Plumas County. In August the fire completely burned over the timber and destroyed the replanted areas. Restoration efforts will include clean up and replanting the tree farm.

The Company has a claim against Pacific Gas & Electric Company for damage from the 2021 Dixie Fire.

## **ITEM 2. Properties**

(a) The Company is the fee owner of 36 patented lode mining claims totaling 736 acres, plus 239.24 acres of other patented lands at Engelmine, Lights Creek Mining District, Plumas County, California. Pursuant to the Exploration Permit With Option to Lease and Purchase dated April 18, 2006, American Sheffield Inc., a Nevada Corporation, a wholly owned subsidiary of Sheffield Resources Ltd., a British Columbia corporation, exercised its option to enter into a Mining Lease with Option to Purchase the Company's 36 patented lode mining claims and 162.12 acres of other patented lands at Engelmine. The remaining 77.12 acres of the Company's patented lands at Engelmine are not subject to any encumbrance.

(b) The Company is the fee owner of five patented lode mining claims totaling 100 acres in the Genesee Mining District, Plumas County, California. None of the claims are subject to any encumbrance.

(c) The Company has not paid a dividend on its Capital Stock because it has had an accumulated deficit since the merger in 1936. The Board of Directors of the Company is endeavoring to earn income from the sale of salvage timber, mineral leasing, mining royalties, interest, dividends and its bookkeeping business so funds are continuously available for supervision and operation and the maintenance of its mining properties and timber management plan. It is not the intention of The Company to pay dividends in the foreseeable future.

**Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:**

**Response:** None – There have been no trading suspension orders issued by the SEC.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**Response:** None

**The address(es) of the issuer's principal executive office:**  
4276 Napa Loop, Roseville, California 95757

**The address(es) of the issuer's principal place of business:**  
4276 Napa Loop, Roseville, California 95757

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:

Yes:

If Yes provide additional details in the space below:

## 2) Security Information

### Transfer Agent

Transfer Online

www.transferonline.com, Tel 503-227-2950

512 SE Salmon, Portland, OR 97214-3444 2nd Floor

Email: [info@transferonline.com](mailto:info@transferonline.com)

Financial Industry Number Standard (FINS) number: 341263

The Transfer Agent is registered under the Exchange Act

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	CAEN	
Exact title and class of securities outstanding:	Common	
CUSIP:	130199 10 2	
Par or stated value:	\$0.25	
Total shares authorized:	4,000,000	as of date: December 31, 2023
Total shares outstanding:	699,980.04	as of date: September 30, 2023
Total number of shareholders of record:	674	as of date: September 30, 2023

*All additional class(es) of publicly quoted securities (if any): or traded*

### RESPONSE:

No additional title or class of securities has been issued since inception.

Trading symbol:		
Exact title and class of securities outstanding:		
CUSIP:		
Par or stated value:		
Total shares authorized:		as of date:
Total shares outstanding:		as of date:
Total number of shareholders of record:		as of date:

Trading symbol:		
Exact title and class of securities outstanding:		
CUSIP:		
Par or stated value:		
Total shares authorized:		as of date:
Total shares outstanding:		as of date:

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

**RESPONSE:** No dividend, voting or preemption rights have been granted

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

**RESPONSE:** The Company has not authorized a preferred class of stock

**3. Describe any other material rights of common or preferred stockholders.**

**RESPONSE:** None. No other material rights of common or preferred stockholders have been granted.

**4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

**RESPONSE:** None. No modifications to the rights of holders of the company's securities have occurred over the reporting period covered by this report.

### **3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

No:

Yes:  (If yes, you must complete the table below)

Shares Outstanding Opening Balance: 704,846.04									
Date: <u>12/31/2020</u> Common: 704,846.04 Preferred: Nil									
Date of Transaction	Transaction Type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of Shares Issued (\$/Per Share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to "You must disclose the control persons(s) for any entities listed."	Reasons for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing	Exemption or Registration Type
5/28/21	Returned to unissued	1,000	Common	\$2.00	No			Unrestricted	
6/1/21	Returned to unissued	150	Common	\$2.00	No			Unrestricted	
2022	Returned to unissued	0	Common						
3/21/23	Returned to unissued	3,696	Common	\$4.50	No			Unrestricted	
6/30/23		0							
7/25/23	Returned to unissued	10	Common	0					
8/15/23	Returned to unissued	10	Common	\$4.00	No			Unrestricted	
Shares Outstanding on Date of This Report: Ending Balance: <u>699,980.04</u> Date: <u>9/30/2023</u> Common: <u>699,980.04</u> Preferred: Nil									



**B. Promissory and Convertible Notes**

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:

Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)

**4) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations").

The Company today is the lessor of its timber, rock aggregate and Engels and Superior copper mines in the Lights Creek Mining District, Plumas County, California. We continue on advancing the Engels and Superior Copper mines to one day reopen the. Mines.

Engelmine Tree Farm – logging, care and replanting of the tree farm after the 2021 Dixie Wildfire.

B. List any subsidiaries, parent company, or affiliated companies.

None

**Patents and Trademarks**

None

**5) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

All lands owned by the company are mining properties with timber rights.

The Company is the fee owner of 36 patented lode mining claims totaling 736 acres, plus 239.24 acres of other patented lands at Engelmine, Lights Creek Mining District, Plumas County, California. Of this 898.12 ac are leased to U S Copper Inc, Toronto, Canada which continues with exploration on advancement toward the production from the Engels and Superior Copper mines.



The remaining 77.12 acres of the Company's patented lands at Engelmine are not subject to any encumbrance.

The Company is the fee owner of five patented lode mining claims totaling 100 acres in the Genesee Mining District, Plumas County, California. None of the claims are subject to any encumbrance.

The rock quarry located on the property is leased to Turner Excavation for crushed rock and sand from mine tailing. A reclamation plan is in place.

#### 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of all Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title / Director / Owner of More Than 5%)	Residential Address (City / State Only)	Number of Shares Owned	Share Type / Class	Ownership Percentage of Class Outstanding	Names of Control Person(s) if a Corporate Entity
Norman Arthur Lamb	Chief Executive Officer, President, Director	Roseville, CA	211,568	Common	30.0%	
Katherine Ann Lamb	Chief Financial Officer, Director	Roseville, CA	5,100	Common	.007%	
M. Blair Ogden	Corporate Secretary, Director	San Rafael, CA	100	Common	0%	
Richard C. Poulton	Director	Prescott, Az	25,126	Common	4%	
Flowery Gold Mines Co of NV		Roseville	87,000.00	common	12%	Norman A Lamb

Applicable percentage of ownership is based on 703,696 shares outstanding as of December 31, 2022, together with securities exercisable or convertible into common shares within sixty (60) days as of the date hereof for each stockholder.

We have determined beneficial ownership in accordance with the rules of the SEC. These rules generally attribute beneficial ownership of securities to persons who possess sole or shared voting power or investment power with respect to those securities. The person is also deemed to be a beneficial owner of any security of which that person has a right to acquire beneficial ownership within 60 days. Unless otherwise indicated, the person identified in this table has sole voting and investment power with respect to all shares shown as beneficially owned by him, subject to applicable community property laws.

**As of the date of this filing, the Company's current officers and directors were as follows.**

The following table includes the names, positions held, and ages of our current executive officers and directors as of the date of this filing:

NAME	AGE	POSITION	HELD SINCE
Norman Arthur Lamb	86	Chief Executive Officer, President	Nov 16, 1987 -President 1978-Director
Katherine Ann Lamb	72	Chief Financial Officer, Director	January 1, 2009
M. Blair Ogden	88	Secretary, Director	May 21, 2000
Richard C. Poulton	80	Director	March 27, 1993

***Norman Arthur Lamb, Chief Executive Officer, President, Director***

Norman Lamb lived in various mining towns in the Mother Lode foothills of California before moving to Vallejo, California. After attending college at Sacramento State University, he became a teacher for several years, later working in the mining arena full time. He loved the business end of mining, authoring a book but he was also a prospector, spending many hours in the Nevada desert. He learned about the Engels mines very early on, following it and becoming involved starting in 1978. He served first as a shareholder, then a Director, V. President / Secretary and since 1987 President of the company. Over the many years he has guided the company in different ventures. He saw having a certificated tree farm would be a good fit for the company and its timber lands. The Engelmine Tree Farm #2611 was born. He has been a great source of information for the various leasee's that have come to "Engels" over the years. He is a historian especially about the history of the company, mining, mines and its founders. He has given many talks on the Engels Copper Mine and California Engels over the years to museums, Historical Societies, and the public. He has served as members and Board Members to Plumas County Museum, Cy Hall Memorial Museum, and Indian Valley Museum over the years. Norman is also the President and board member of several other mining companies. This has given him a very good feel, not to mention knowledge, of the business aspect as well as other areas in the mining field.

***Katherine Ann Lamb, Chief Financial Officer, Director***

Katherine was raised in Northern California. She attended University of California, Chico. After graduation she went into the banking where she remained for 25 years in various roles, teller, loan officers, Assistance manager to Regional Manager. Her father was a rockhound, miner and prospector so her love of mining came early looking for and prospecting for rocks and minerals. She has served as the treasurer or over 16 years to the Indian Valley Museum and the Taylorsville Methodist Church. She has volunteered many hours to a number of organization in the areas where she has resided. She began working as a bookkeeper for the company in 2009, as well serving as Vice President, Treasurer and Director to this company and several other mining companies.

***Blair Ogden, Secretary, Director M.***

Blair Ogden was born and raised in the Blue Ridge Mt. area of VA. He received a BS at Washington & Lee University and MS from the U of Michigan, both with a geology focus.

He then moved to the SF Bay Area becoming a claims administrator for an insurance company. During this time he attended night law school becoming a licensed attorney in 1972. He opened and managed a law office handling defense of civil suits brought against policy holders. Blair retired from law in 2003 and since then has volunteered as a senior peer counselor, meal delivery to disadvantaged seniors and museum docent to a CA nature park. Included in all this activity is many years of participation in and joinder of mining activities in and around the Sierras with geologic interests still the major focus

***Richard C. Poulton, Director***

Richard retired after spending 42 years in all aspects of the financial services industry. He worked for Bank of America, Fidelity Savings, and San Francisco Federal Savings & Loan. He held various roles over the years as Branch Manager, Real Estate division for Boise Cascade, Sales Representative for Rauscher, Pierce, Refsnes Inc. at their Trading Desk. He worked for Gesco (later Fiserv) as the primary liaison with client's senior management, account manager, later moving to Regional Sales Manager. When Fiserv formed a new division, Fiserv EFT (ATM's) he transferred in as a Senior Account Executive. His responsibility was Primary Liaison, Interface and Escalation point between Fiserv EFT and assigned large retail clients. When Fiserv EFT decided to move their Head Quarters out of California he chose to leave the company.

He joined a new company, Unisys manage, which just signed a contract for all of Washington Mutual Bank check processing. His position was Change Control Manager. After 9/11 a new check processing system was needed. Unisys opened 9 check processing data centers and converted 2,500 branches of Washington Mutual to the new systems.

Positions outside the work environment:

Past Vice President of the San Mateo Chamber of Commerce

Past Chairman of the Housing and Advisory and Appeals Board, City of San Mateo

California-Engels Mining Company – Board Member

Former Board of Directors member for Earthmetrics Corp, Burlingame, California

Former Board of Directors member of the American Heart Association, Northern California Region.

Member of the Coast Guard Auxillary, past Instructor, past Materials Officer, past Flottila Commander.

Appointed to the Citizens Planning Advisory Committee by the Mayor of San Mateo, CA

## **Employees**

We have one employee who fills the role of bookkeeper. As of the date of this filing, the Company does not participate in any pension contribution plans, medical insurance plans, unemployment insurance plans, personal injury insurance plans, maternity insurance or housing reserve funds.

## **7) Legal/Disciplinary History**

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years have:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

Response: None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities.

Response: None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding, or judgment has not been reversed, suspended, or vacated;

Response: None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

Response: None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

Response: None

6. Been the subject of a U.S. Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S. mail.

Response: None

### Legal Proceedings

The Company has brought legal action for damages resulting from the Dixie Fire of 2021, *California Engels Mining Company et al. v. Pacific Gas and Electric Company*, San Francisco Superior Court Case Number CGC-23607817

### 8) Third Party Providers

#### Securities Counsel (must include Counsel preparing Attorney Letters)

Name: Chris Dieterich: Dieterich & Associates  
Address 1: 815 Moraga Suite 207  
Address 2: Los Angeles, California 90049  
Phone: 310-312-6888  
Email: venturelaw@gmail.com

#### Accountant or Auditor

Name: Cupit, Milligan, Ogden & Williams  
Address 1: 1695 Meadow Wood Lane  
Address 2: Reno, NV 89502  
Phone: (775) 827-5055;  
Email: mlw@cupit.com

#### Investor Relations

Name:  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

All other means of Investor Communication:

X (Twitter):  
Discord:  
LinkedIn  
Facebook:  
[Other ] calengels.com

**Other Service Providers:**

Provide the name of any other service provider(s) that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Response: We have no other service providers than those noted above

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Cupit, Milligan, Ogden & Williams  
1695 Meadow Wood Lane  
Reno, NV 89502

B. The following financial statements were prepared in accordance with:

IFRS

U.S. GAAP

C. The following financial statements were prepared by (name of individual)<sup>1</sup>:

Name: Cupit, Milligan, Ogden & Williams  
Title: Accounting Firm  
Relationship to Issuer: Services provider

Describe the qualifications of the person or persons who prepared the financial statements:

Response: Melvin Williams

- Certified Public Accountant – September 1989
- Uniform CPA Examination – May 1984
- University of Oregon – May 1983 Bachelor of Business Administration
- Attendance and presentation of courses relating to accounting, financial reporting, tax and related business topics as part of the rigorous Continuing Professional Education requirements of CPA licensure.

**Memberships and Professional Organizations**

- American Institute of Certified Public Accountants (AICPA) – Since 1989
- Nevada Society of CPA's (NSCPA) – Since 1989
- Institute of Management Accountants (IMA) – Since 1984  
Past President of Reno, NV chapter of IMA

**Professional History**

- 1987 – Present  
Cupit, Milligan, Ogden, & Williams, CPA's  
Mr. Williams joined the firm as a staff accountant in 1987, became a shareholder in 1993 and has over thirty years experience in public accounting
- 1984 – 1987 University of Oregon Foundation  
Mr. Williams served in the capacity of general ledger accountant for the Foundation  
The Foundation serves as the private fund raising vehicle for the University of Oregon and maintains endowment and trust investments for continuing support of the University

- Prior Family construction business  
Job site supervision, bidding, billing and customer relations

**Specific Areas of Experience**

- Performance and supervision of audit, review and compilation of financial statements for entities in Manufacturing, High Technology, Mining, Healthcare, Nonprofit agencies and Service Industries
- Accounting consulting for development and early stage businesses, including:
  - Preparation of projected financial statements for real estate development
  - Assistance with Private Placement Memoranda and alternative financing
  - SEC reporting and registration
  - Upgrading financial reporting level from compiled to audited financial statements
- Tax planning and accounting consulting for numerous mergers, acquisitions and sales of business entities
- Performance of business valuations
- Tax preparation and planning engagements for business, fiduciary and high net worth individuals
- Representation of corporations and individuals before the Internal Revenue Service
- Business related testimony

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited; Financial Statements are unaudited. Audit letter not required.
- b. Balance Sheet
- c. Statement of Income.
- d. Statement of Cash Flows.
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.

Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

## **10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Norman A. Lamb certifies that.

1. I have reviewed this Disclosure Statement for California-Engel Mining Company
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 4, 2024  
/s/ Norman A. Lamb

*Principal Financial Officer:*

I, Katherine Ann Lamb certify that:

- (i) I have reviewed this Disclosure Statement for California-Engels Mining Company
- (ii) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- (iii) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 4, 2024  
/s/ Katherine Ann Lamb



## **EXHIBITS**

The following exhibits are filed with this Quarterly Report

### **Exhibit A: FINANCIAL STATEMENTS**

#### **CALIFORNIA-ENGELS MINING COMPANY TABLE OF CONTENTS**

##### **PART 1 FINANCIAL INFORMATION**

	Page
Consolidated Balance Sheets as at December 31, 2022 and 2021	
Consolidated Statements of Income for the Year Ended December 31, 2022, and 2021	
Statement of Changes in Stockholders' Equity for the Year Ended December 31, 2022	
Consolidated Statements of Cash Flows for the Year Ended December 31, 2022, and 2021	
Selected Notes to the Consolidated Financial Statements	
Management's Discussion and Analysis of Financial Condition and Results of Operations	

California-Engels Mining Company  
Balance Sheet  
September 30, 2023  
(unaudited)

	Sept. 30, 23	Sept. 30, 22
<b>ASSETS</b>		
<b>Current Assets</b>		
Total Checking/Savings	\$ 235,815.26	\$ 219,718.20
<b>Total Current Assets</b>	<b>\$ 235,815.26</b>	<b>\$ 219,718.20</b>
<b>Other Assets</b>		
Cash		
· Divi Receivable	\$ -	\$ 49.25
<b>Total Cash</b>	<b>\$ -</b>	<b>\$ 49.25</b>
Investments		
<b>Total Investments</b>	<b>\$ 589,320.68</b>	<b>\$ 452,530.68</b>
Other Assets		
· DEF TAX ASSET (LIAB)-FAS 115	-31,038.21	7,240.56
· Furniture & Fixtures	5,746.99	0.00
· New Road Construction (new access road to property)	14,271.04	14,271.04
· Accumulated Depreciation	-8,099.69	-6,181.69
<b>Total Other Assets</b>	<b>-19,119.87</b>	<b>15,329.91</b>
· PREPAID	700.00	800.00
<b>Total Other Assets</b>	<b>\$ 570,900.81</b>	<b>\$ 468,709.84</b>
<b>TOTAL ASSETS</b>	<b>\$ 806,716.07</b>	<b>\$ 688,428.04</b>
<b>LIABILITIES &amp; EQUITY</b>		
<b>Liabilities</b>		
<b>Current Liabilities</b>		
<b>Other Current Liabilities</b>		
Deferred Taxes		
· DEF TAX ASSET (LIAB)-INSTALL	\$ 41,071.54	\$ 24,489.81
<b>Total Deferred Taxes</b>	<b>\$ 41,071.54</b>	<b>\$ 24,489.81</b>
Liabilities		
· Federal Income Tax Paybl	\$ 3,544.00	\$ -
<b>Total Liabilities</b>	<b>\$ 3,544.00</b>	<b>\$ -</b>
· DEFERRED REVENUE	\$ 800.00	\$ 900.00
<b>Total Other Current Liabilities</b>	<b>\$ 45,415.54</b>	<b>\$ 25,389.81</b>
<b>Total Current Liabilities</b>	<b>\$ 45,415.54</b>	<b>\$ 25,389.81</b>
<b>Total Liabilities</b>	<b>\$ 45,415.54</b>	<b>\$ 25,389.81</b>
<b>Equity</b>		
Equity		
Equity Opening Balance	4,885,623.97	4,885,623.97
· CA- Engels Mining Company	175,000.01	175,924.01
· Reduction Surplus	2,735,672.94	2,751,380.94
· Retained Earnings	-2,507,182.70	-2,507,182.70
<b>Total Equity</b>	<b>5,289,114.22</b>	<b>5,305,746.22</b>
· Opening Bal Equity	-4,885,623.97	-4,885,623.97
· Retained Earnings	334,842.29	183,772.13
Net Income	22,967.99	59,143.85
<b>Total Equity</b>	<b>\$ 761,300.53</b>	<b>\$ 663,038.23</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 806,716.07</b>	<b>\$ 688,428.04</b>

Stockholders Wquity

California-Engels Mining Company  
Statement of Income  
September 30, 2023  
(unaudited)

	<u>Jul-Sept 23</u>	<u>Jul-Sept - 22</u>
<b>Revenue</b>		
Royalty Income	\$ 6,967.45	\$ 11,089.77
Mining Lease		
Rock Lease	\$ 3,000.00	\$ 3,000.00
Royalty-Rock Sand	\$ 10,460.42	12,920.25
Professional Services	\$ 2,100.00	\$ 2,400.00
Interest Income	\$ 2,392.70	\$ 589.95
Misc. Income		32,007.92
<b>Total Revenue</b>	<b>\$ 24,920.57</b>	<b>\$ 62,007.89</b>
<b>Operating &amp; General Expenses</b>		
Payroll	\$ 4,359.84	\$ 4,359.84
Professional Fees	\$ 1,241.33	
Taxes & Licenses	\$ 30.00	\$ 30.00
Depreciation		
Storage Fees	\$ 1,365.00	\$ 633.00
Director Fees		
Office	\$ 6,331.55	\$ 10,301.57
Insurance		
Stock Maintenance		
Stock repurchase	\$ 40.00	
Repairs & Maintenance		
Timber Management	\$ 1,955.00	\$ 1,352.70
per deim	\$ 416.23	
<b>Operating &amp; General Expenses</b>	<b>\$ 15,738.95</b>	<b>\$ 16,677.11</b>
<b>Inc Income Tax</b>		
Federal Income Tax	\$ 1,640.00	
State Income Tax		
<b>Total</b>	<b>\$ 1,640.00</b>	
<b>Total Expenses</b>	<b>\$17,378.95</b>	<b>\$ 16,677.11</b>
<b>Net Income</b>	<b>\$ 7,541.62</b>	<b>\$ 45,330.78</b>

**CALIFORNIA ENGELS MINING COMPANY**

**STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY**

**For the Nine Months ended September 30, 2023**

*Expressed in US Dollars (\$)*

(unaudited)

*See accompanying notes to the unaudited financial statements*

	<b>Common Stock Shares</b>	<b>Additional Paid-in Capital</b>	<b>Retained Earnings (Deficit)</b>	<b>Net Income (loss)</b>	<b>Total Equity</b>
Balance - Dec 31, 2022	703,696	2,751,381	(2,172,468)	150,944	754,637
Issuance - Common Stock	(3,716)	(507)	0	0	(507)
Adjustments	0	0	22,968	22,968	22,968
Balance – Sept. 30, 2023	699,980	2,750,874	(2,157,042)	n/a	776,828

**OUTSTANDING SHARES**

<b>Period end date</b>	<b>9/30/2023</b>	<b>12/31/2022</b>	<b>12/31/2021</b>	<b>12/31/2020</b>
Number of shares authorized	4,000,000	4,000,000	4,000,000	4,000,000
Number of shares outstanding	699,980	703,696	703,696	704,646

**California-Engels Mining Company  
Statement of Cash Flow  
September 30, 2023  
(unaudited)**

**Jul - Sep 23**

<b>Net Income</b>	<b><u>7,541.62</u></b>
<b>Net cash provided by Operating Activities</b>	<b><u>7,541.62</u></b>
<b>Net cash increase for period</b>	<b><u>7,541.62</u></b>
<b>Cash at beginning of period</b>	<b><u>228,273.64</u></b>
<b>Cash at end of period</b>	<b><u>235,815.26</u></b>