

MARKOWITZ LAW FIRM
WARREN R. MARKOWITZ, ESQ

April 19, 2024

OTC Markets Group
300 Vesey Street, 12th Floor
New York, NY 10282

Dear Sir,

OTC Markets Group is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

Counsel is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. Counsel has been retained as house counsel for issuer, and at present owns no shares of issuer, but is expected to receive shares for payment of services rendered.

Counsel has examined the documents, and corporate records and requested information to clarify the details necessary and supporting the drafting of this letter.

Counsel is authorized to practice law, under the laws of the United States and is principally licensed in the State of New York, NYS # 4613220. This letter and the conclusions contained herein do not include the work of other counsel or rely upon conclusions of other counsel.

Counsel is permitted to practice before the Securities and Exchange Commission (the "SEC") and has not been prohibited from practice thereunder. Counsel is not currently, nor has it been in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

Counsel is not currently, or has not been in the past five years, suspended or barred from practicing in any state or jurisdiction, is presently undergoing admission proceedings in the State of Texas. Counsel has not been the subject of civil, regulatory, or criminal matters involving

securities related matters or administrative bodies of the United States, or regulatory bodies involving the securities industry, i.e. the SEC, FINRA, or state counterparts.

In providing this letter/notice, I have relied on information from both public and issuer sources. These sources included,

1. The 2023 year end report by Ajoy, published April 2024;
2. AJOY Quarterly Report, published November 2023;+
3. Current unaudited financial information provided by AJOY
4. NJ Corporate Registration, entity # 0400289952

It is my conclusion that the above noted information is accurate and current and is sufficient to be relied upon. The Information (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcm Markets.com, and (iv) has been posted through the OTC Disclosure & News Service.

Rachel Boulds, CPA, and a service provider to the company, is the person responsible for the preparation of the financial statements contained in the Information filed with OTC Markets. The financial Statements are unaudited, and are prepared by a Certified Public Accountant (CPA).

The Transfer Agent for the company is Globex Transfer LLC, Deltona Florida. I personally contacted the TA and inquired as to the # of shares of AJOY currently outstanding and it was confirmed through verbal communication with the principal of Globex that 62,150,000 shares are issued and outstanding. Multiple attempts were made through the SEC data sets (<https://www.sec.gov/dera/data/transfer-agent-data-sets>) to verify the TA but such verification at the time was unavailable do to problems on the SEC Website.

Counsel met with Ron Loudon, principal of Trimark Capital Partners Inc., a controlling shareholder of the company and discussed the contents of the disclosures on OTC Markets, and the preparation of this letter.

To the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, and any 5% holder or more that was known to or discovered by Counsel, none have been determined to be currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets Group is entitled to rely on this letter and the contents therein, and Counsel grants OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for public viewing.

Counsel has concluded that the issuer, Ayujoy Herbals Ltd., or its predecessors, is not now or ever was a “shell company” as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

Respectfully,

A handwritten signature in black ink, appearing to read 'Warren Markowitz', with a large, sweeping flourish extending to the right.

Warren Markowitz, Esq.
Attorney and Counselor at Law