

Media Sentiment, Inc. (OTC: MSEZ) Disclosure Regarding Issuance of Common and Preferred Shares

- Supplemental Filing -

September 27, 2024, West Palm Beach, FL, Media Sentiment, Inc. (OTCPINK: MSEZ) ("the Company") hereby discloses the following material events regarding the issuance of common and preferred stock:

1) Issuance of Common Shares to CEO: Ms. Irina Veselinovic

In recognition of the work performed over the past several years, and approximately \$50,000 in personal funds paid in capital the Company has issued 500,000,000 shares of Common Stock to its CEO, Ms. Irina Veselinovic. This issuance serves as part of the compensation for her continued leadership and contributions to the success and growth of the Company.

2) Issuance of Preferred Class A Shares to Bayern Industries LLC:

Pursuant to a Stock Purchase Agreement executed on July 12, 2024, the Company has issued 8,000,000 Preferred Class A Shares to Bayern Industries LLC for the payment of \$75,000.00 which includes the 400 million common shares listed as item #3) herein denoted as donation shares. These Preferred Class A Shares carry significant voting rights, as outlined in the terms of the agreement. Specifically, the voting rights attached to these shares are equivalent to four times the sum of:

- i) The total number of issued and outstanding shares of Common Stock, and
- ii) The total number of issued and outstanding shares of Series B and Series C Preferred Stock at the time of voting.

This issuance reflects the Company's ongoing commitment to securing strategic partnerships and enhancing its corporate structure.

- 3) Donation of 400 million common shares to Teresa Rubio. These common shares were donated to Ms. Rubio upon receipt of \$75,000 in conjunction with the sale of the preferred shares and surrender of all software source codes of Media Sentiment. The shares are in book entry under the previous owner's name Marian Munz who refused to comply with the transfer agent additional request of executing a stock power. Subsequently Mr. Munz secured the software codes and has no incentive to honor his donation agreement. These shares are noted as "in dispute" with the transfer agent and will not enter the market. They remain in limbo with Ms. Rubio remaining as the true beneficiary. Supporting docs on file with the Company

For further information, please refer to our latest filings.

About Media Sentiment, Inc.:

The Company owns and operate an online news media analysis research service. The service is called Media Sentiment(R) and it measures the sentiment of twitter coverage of publicly traded companies, or what we refer to as Media Sentiment. The central premise behind Media Sentiment is that media reports about the American economy in general and about specific, publicly traded companies contain important information which can be quantified, graphed, and presented to our customers in a manner that helps them understand media sentiment in order to make more informed decisions related to it. This can benefit our customers as they interpret and track the potential impact of media sentiment on the overall financial markets and as it may affect particular companies.

Disclaimer Regarding Forward Looking Statements

Certain statements that we make may constitute "forward-looking statements" under the Private Securities Litigation Reform Act of 1995. Forward-looking statements include information concerning future strategic objectives, business prospects, anticipated savings, financial results (including expenses, earnings, liquidity, cash flow and capital expenditures), industry or market conditions, demand for and pricing of our products, acquisitions and divestitures, anticipated results of litigation and regulatory developments or general economic conditions. In addition, words such as "believes," "expects," "anticipates," "intends," "plans," "estimates," "projects," "forecasts," and future or conditional verbs such as "will," "may," "could," "should," and "would," as well as any other statement that necessarily depends on future events, are intended to identify forward-looking statements. Forward-looking statements are not guarantees, and they involve risks, uncertainties and assumptions. Although we make such statements based on assumptions that we believe to be reasonable, there can be no assurance that actual results will not differ materially from those expressed in the forward-looking statements. We caution investors not to rely unduly on any forward-looking statements.

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