

**NOTICE FROM THE ISSUER TO THE NOTEHOLDERS ANNOUNCING
COMPLETION OF THE REDEMPTION**

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of any of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF ASSIMILATED LAW IN THE UK BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED, INCLUDING (BUT NOT LIMITED TO) BY WAY OF THE RETAINED EU LAW (REVOCATION AND REFORM) ACT 2023), AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).

JUBILEE CLO 2019-XXII DAC

Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin 1,
D01 K2C5, Ireland
(the “Issuer”)

€228,000,000 Class A Senior Secured Floating Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980846114/ Rule 144A ISIN: XS1980846460;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980846205/ Rule 144A ISIN: XS1980846890;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980846387/ Rule 144A ISIN: XS1980846544)

€44,500,000 Class B-1 Senior Secured Floating Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980846627/ Rule 144A ISIN: XS1980847278;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980847195/ Rule 144A ISIN: XS1980847351;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980846973/ Rule 144A ISIN: XS1980847435)

€14,500,000 Class B-2 Senior Secured Fixed Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980847518/ Rule 144A ISIN: XS1980847864;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980847781/ Rule 144A ISIN: XS1980848086;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980847609/ Rule 144A ISIN: XS1980847948)

€18,000,000 Class C-1 Deferrable Mezzanine Floating Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980848169/ Rule 144A ISIN: XS1980848599;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980848326/ Rule 144A ISIN: XS1980848672;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980848243/ Rule 144A ISIN: XS1980848755)

€10,000,000 Class C-2 Deferrable Mezzanine Fixed Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980848912/ Rule 144A ISIN: XS1980849134;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980848839/ Rule 144A ISIN: XS1980849217;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980849050/ Rule 144A ISIN: XS1980849308)

€25,500,000 Class D Deferrable Mezzanine Floating Rate Notes due 2031

(in the form of IM Voting Notes:

Regulation S ISIN: XS1980849563/ Rule 144A ISIN: XS1980850066;

in the form of IM Non-Voting Notes:

Regulation S ISIN: XS1980849480/ Rule 144A ISIN: XS1980849720;

in the form of IM Non-Voting Exchangeable Notes:

Regulation S ISIN: XS1980849647/ Rule 144A ISIN: XS1980849993)

€19,000,000 Class E Deferrable Junior Floating Rate Notes due 2031
(Regulation S ISIN: XS1980850496/ Rule 144A ISIN: XS1980850223)
€6,500,000 Class F Deferrable Junior Floating Rate Notes due 2031
(Regulation S ISIN: XS1980850140/ Rule 144A ISIN: XS1980850736)

(the “**Original Rated Notes**”)

€41,700,000 Subordinated Notes due 2031
(Regulation S ISIN: XS1980850652/ Rule 144A ISIN: XS1980850579)

(the “**Subordinated Notes**”)

- 1 We refer to the trust deed dated 31 May 2019 (as amended, restated and/or supplemented, the “**Trust Deed**”) made between (among others) Jubilee CLO 2019-XXII B.V. (the “**Original Issuer**”), Delaware Trust Company (the “**Trustee**”) and Alcentra Limited (the “**Investment Manager**”), including the conditions of the Notes set out at schedule 3 (*Conditions of the Notes*) of the Trust Deed (the “**Conditions**”) pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein. On 22 December 2020 the Issuer was substituted as issuer of the Notes pursuant to a deed of substitution entered into between, amongst others, the Original Issuer, the Issuer and the Trustee. We also refer to the Redemption Notice by the Issuer dated 17 July 2024 (the “**Original Notice**”).
- 2 Capitalised terms used herein and not specifically defined will bear the same meanings as in the Trust Deed (and the Conditions therein) and the Original Notice.
- 3 Pursuant to Condition 7(j) (*Notice of Redemption*), the Issuer hereby provides notice that the redemption of the Original Rated Notes, as contemplated by the Original Notice, occurred on 20 August 2024.
- 4 Copies of the documentation incorporating the amendments are available for inspection at the offices of the Issuer.
- 5 This notice and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with English law.
- 6 No person has been authorised to give information, or to make any representation in connection therewith, other than contained herein. The delivery of this notice at any time does not imply that the information contained within it is correct as at any time subsequent to its date.

JUBILEE CLO 2019-XXII DAC

Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin 1,
D01 K2C5, Ireland

Attention: The Directors
Facsimile: +353 (0)1 614 6250
Tel: +353 (0)1 614 6240
Email: Ireland@tmf-group.com