

**THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.**

**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).**

**THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this announcement to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

## **JUBILEE CLO 2014-XI DAC**

*(a designated activity company incorporated under the laws of Ireland with company registration number 681092 at Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin 1, D01 K2C5)*

**€2,000,000 Class X Senior Secured Floating Rate Notes due 2030**  
(Regulation S ISIN: XS1578104561 / Rule 144A ISIN: XS1578106426)

**€235,000,000 Class A-R Senior Secured Floating Rate Notes due 2030**  
(Regulation S ISIN: XS2307737184 / Rule 144A ISIN: XS2307737002)

**€46,500,000 Class B-R Senior Secured Floating Rate Notes due 2030 in the form of**  
Class B-R IM Voting Notes  
(Regulation S ISIN: XS1578103670 / Rule 144A ISIN: XS1578105378)  
Class B-R IM Non-Voting Exchangeable Notes  
(Regulation S ISIN: XS1578103753 / Rule 144A ISIN: XS1578105451)  
Class B-R IM Non-Voting Notes  
(Regulation S ISIN: XS1578103837 / Rule 144A ISIN: XS1578105618)

**€36,500,000 Class C-R Senior Secured Deferrable Floating Rate Notes due 2030 in the form of**  
Class C-R IM Voting Notes  
(Regulation S ISIN: XS1578103910 / Rule 144A ISIN: XS1578105535)  
Class C-R IM Non-Voting Exchangeable Notes  
(Regulation S ISIN: XS1578104058 / Rule 144A ISIN: XS1578105709)  
Class C-R IM Non-Voting Notes  
(Regulation S ISIN: XS1578104215 / Rule 144A ISIN: XS1578105881)

**€23,000,000 Class D-R Senior Secured Deferrable Floating Rate Notes due 2030 in the form of**  
Class D-R IM Voting Notes  
(Regulation S ISIN: XS1578104306 / Rule 144A ISIN: XS1578105964)  
Class D-R IM Non-Voting Exchangeable Notes  
(Regulation S ISIN: XS1578104132 / Rule 144A ISIN: XS1578106004)  
Class D-R IM Non-Voting Notes  
(Regulation S ISIN: XS1578104645 / Rule 144A ISIN: XS1578106186)

**€18,600,000 Class E-R Senior Secured Deferrable Floating Rate Notes due 2030**  
(Regulation S ISIN: XS1578104991 / Rule 144A ISIN: XS1578106269)

**€11,800,000 Class F-R Senior Secured Deferrable Floating Rate Notes due 2030**  
(Regulation S ISIN: XS1578104488 / Rule 144A ISIN: XS1578106343)

**€42,250,000 Subordinated Notes due 2030**  
(Regulation S ISIN: XS1017440279 / Rule 144A ISIN: XS1017441160)

(the "Notes")

## **NOTICE TO NOTEHOLDERS**

We refer to the trust deed dated 27 February 2014, as supplemented by a supplemental trust deed dated 18 April 2017, amended, restated and supplemented by a deed of substitution dated 22 December 2020, and further supplemented by a deed of amendment and supplement dated 15 April 2021, constituting the Notes and made between, amongst others, ourselves, Delaware Trust Company as the Trustee and Alcentra Limited as the Investment Manager (including the conditions

of the Notes set out in Schedule 3 (*Conditions of the Notes*) thereto (the “**Conditions**”), as amended, restated and/or supplemented from time to time (the “**Trust Deed**”).

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Trust Deed.

Further to the notices dated 17 July 2024, 19 July 2024 and 8 August 2024, and pursuant to Condition 7(i) (*Notice of Redemption*), we hereby notify you that the redemption of the Rated Notes occurred on 19 August 2024.

This notice and any non-contractual obligations arising out of or in connection with this notice is governed by and shall be construed in accordance with English law.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

**This announcement is released by the Issuer and may contain inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR) and the Market Abuse (Amendment) (EU Exit) Regulations 2019, encompassing information relating to the Notes described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by the Directors of Jubilee CLO 2014-XI DAC.**

Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction.

## **JUBILEE CLO 2014-XI DAC**

For any questions please contact:

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