



OSYKA CORPORATION

A Nevada Corporation

5440 Morehouse Dr., Ste. 4400

San Diego, California 92121

Phone: (858) 558-1001

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E-mail: osyakcorp@gmail.com

QUARTERLY REPORT

For the period ending: June 30, 2024

(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

439,161,187 as of June 30, 2024 [Current Reporting Period Date or More Recent Date]

439,161,187 as of December 31, 2023 [Most Recent Completed Fiscal Year End]

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:

No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:

No:

Change in Control

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes:

No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Corporate name history:

Osyka Corporation - 3/29/2010 – present
Vana Blue, Inc. - 1/18/2008 – 3/29/2010
Employer, Inc. - 2/16/2007 – 1/18/2008
Crosspoint Group, Inc. - 8/04/2005 – 2/16/2007
RX Technology Holdings, Inc. - 02/2000 – 8/04/2005
Valley Excavating & Trucking, Inc. - 9/26/1997 – 02/2000

Current State and Date of Incorporation or Registration: Nevada – September 26, 1997
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
Not applicable.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:
None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

The address of the issuer's principal executive office:

5440 Morehouse Dr., Ste. 4400, San Diego, California 92121

The address of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

5440 Morehouse Dr., Ste. 4400, San Diego, California 92121

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?
No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: 702-361-3033
Email: paul@pacificstocktransfer.com
Address: 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	OSKA
Exact title and class of securities outstanding:	Common
CUSIP:	688763101
Par or stated value:	\$0.001
Total shares authorized:	599,000,000 as of date: June 30, 2024
Total shares outstanding:	439,161,187 as of date: June 30, 2024
Total number of shareholders of record:	303 as of date: June 30, 2024

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Not Applicable.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the securities:	Series A Preferred Stock
Par or stated value:	\$0.001
Total shares authorized:	1,000 as of date: June 30, 2024
Total shares outstanding:	1,000 as of date: June 30, 2024
Total number of shareholders of record:	1 as of date: June 30, 2024

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Not applicable.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The following summary description of the common stock of Osyka Corporation (“we”, “our” or “us”) is based on the provisions of our articles of incorporation as amended (“Articles of Incorporation”), as well as our bylaws (“Bylaws”), and the applicable provisions of the Nevada Revised Statutes (“Nevada Law”). This information is qualified entirely by reference to the applicable provisions of our Articles of Incorporation, Bylaws and Nevada Law.

Voting Rights

Holders of our common stock are entitled to one vote per share in the election of directors and on all other matters on which shareholders are entitled or permitted to vote. Holders of our common stock are not entitled to cumulative voting rights.

Dividend Rights

Subject to the terms of any then outstanding series of preferred stock, the holders of our common stock are entitled to dividends in the amounts and at times as may be declared by our board of directors out of funds legally available therefor.

Liquidation Rights

Upon liquidation or dissolution, holders of our common stock are entitled to share ratably in all net assets available, if any, for distribution to shareholders after we have paid, or provided for payment of, all of our debts and liabilities, and after payment of any liquidation preferences to holders of any then outstanding shares of preferred stock.

Other Matters

Holders of our common stock have no redemption, conversion or preemptive rights. There are no sinking fund provisions applicable to our common stock. The rights, preferences and privileges of the holders of our common stock are subject to the rights of the holders of shares of any series of outstanding preferred stock and preferred stock that we may issue in the future.

All of our outstanding shares of common stock are fully paid and nonassessable.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred Stock

On December 6, 2018, the Board of Directors designated a series of preferred stock titled Series A Preferred Stock consisting of 1,000 shares. There is currently no market for the shares of Series A Preferred Stock and the shares have no conversion rights. The shares have

super voting rights of 1,000,000 common shares for every one share of Series A. The Preferred Series A does not contain any rights to dividends; has no liquidation rights; and has no redemption or sinking fund provisions.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to rights of holders of the company’s securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completely fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years: No: Yes: (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date <u>December 31, 2021</u> :		Common: <u>439,161,187</u> Preferred: <u>1,000</u>		*Right-click the rows below and select “Insert” to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Shares Outstanding on Date of This Report: Date: <u>June 30, 2024</u>		Ending Balance: Common: <u>439,161,187</u> Preferred: <u>1,000</u>							

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities: No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <i>*You must disclose the control person(s) for any entities listed.</i>	Reason for Issuance (e.g. Loan, Services, etc.)

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

Osyka Corporation (the “Company”) was incorporated in the State of Nevada on September 26, 1997. For years, it has engaged in oil and gas exploration, development, and production, primarily in Mississippi, Louisiana, and Texas. Following appointment of new management in 2018, the company has been engaged in gold exploration in California. The company’s two present projects, Goler Gulch and Rand Placer, are located northwest of Randsburg in Kern County, California:

1. **Goler Gulch.** Located about 7 miles northwest of Randsburg, California, Goler Gulch was the location of the original gold discovery in 1893. The mining district is named after John Goler, who found gold nuggets while desperately looking for water in a gulch after leaving Death Valley. This became a famous “lost mine” throughout the Southwest. Goler Gulch has produced some very large nuggets, including a 1 ¼ pound nugget found in 1932. The company’s property consists of two unpatented placer claims (40 acres) including wellsite. It is adjacent to Garlock Road and easily accessible. Plans are to start with dry-washing until the water well is brought online.
2. **Rand Placer.** Rand consists of four placer claims (80 acres) near Fiddler Wash, downhill from Randsburg. The property straddles the paved Redrock Randsburg Road, immediately west of the Bowstring group of placer claims. There are historical placer diggings throughout the claims. The company intends to start with dry-washing. Then install a new water tank to hold water produced at the Goler well or a new well onsite.

B. List any subsidiaries, parent company, or affiliated companies.

None.

C. Describe the issuers’ principal products or services.

In the event that the Company is able to open one or more of its mines and bring it into production, the likely product would be gold, for which there is a worldwide market.

5) Issuer’s Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company presently has no owned or leased facilities in the vicinity of its mining claims. The company may consider renting or buying facilities in the Randsburg, California area.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title/Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding (1)	Names of control person(s) if a corporate entity
Morgan Scudi	CEO, President, Secretary, Treasurer, Director/more than 5% shareholder	San Diego, CA	125,000,000 1,000	Common Series A Preferred	28.46% 100%	N/A
Michael F. Harness	Former CEO more than 5% shareholder	Sugarland, TX	54,088,172	Common	12.32%	N/A
George J. Edwards	Former CFO more than 5% shareholder	Katy, TX	47,412,199	Common	10.80%	N/A
John Billington	More than 5% shareholder	BC V0G 2G2 Canada	30,000,000	Common	6.83%	N/A
Nicholas M. Webster	More than 5% shareholder	BC V0G 2G2 Canada	30,000,000	Common	6.83%	N/A
Michael Austin	More than 5% shareholder	Phoenix, AZ	29,210,000	Common	6.65%	N/A
Azimuth Investments LLC	More than 5% shareholder	Houston, TX	28,529,916	Common	6.50%	Upon information and belief, the control person is Reginal Spiller
Tyrone Bird	More than 5% shareholder	Katy, TX	28,048,000	Common	6.39%	N/A

(1) Based on 439,161,187 shares of common stock and 1,000 shares of Series A preferred stock outstanding as of June 30, 2024.

Note: Information concerning the 5% shareholders and former officers is to the best knowledge of the company's management.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Please provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters)

Name: J. Ray Ayers/Firm Scudi & Ayers, LLP
Address 1: 5440 Morehouse Dr., Ste 4400
Address 2: San Diego, CA 92121
Phone: (858) 558-1001
Email: reception@scudilaw.com

Accountant or Auditor

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations Consultant

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s), **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Trisha Bollman
Firm: Individual
Nature of Services: General and Administrative
Address: 2907 Shelter Island Drive, Suite 105-339, San Diego, CA 92106
Phone: 858-220-0515
Email: trishabollman222@gmail.com

9) Disclosure & Financial Information

- A. This Disclosure Statement was prepared by (name of individual):
Name: Morgan Scudi
Title: Chief Executive Officer (Principal Executive Officer)
Relationship to Issuer: Chief Executive Officer (Principal Executive Officer)
- B. The following financial statements were prepared in accordance with:
 IFRS
 U.S. GAAP
- C. The following financial statements were prepared by (name of individual):
Name: Morgan Scudi
Title: Treasurer (Principal Financial Officer)
Relationship to Issuer: Treasurer (Principal Financial Officer)

Describe the qualifications of the person or persons who prepared the financial statements: Mr. Scudi has been practicing law in California for over 30 years. Prior to moving to California, he spent seven years with the prestigious law firm of Clark Hill, representing Fortune 500 companies in Detroit, Michigan. In addition, his business experience includes one year as Chief Operating Officer of a cross-border manufacturer (maquiladora), with five plants in Mexico and over 3,000 employees. Current practice areas include the representation of companies doing cross-border business; Mexican agricultural producers shipping fresh product to the U.S. and buying supplies and machinery for importation into Mexico; U.S. and Foreign suppliers and distributors; and U.S. companies and financial institutions doing business in or with California.

OSKYA CORPORATION
June 30, 2024
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OSYKA CORPORATION
BALANCE SHEETS
(Unaudited)

	<u>June 30,</u> <u>2024</u>	<u>December 31,</u> <u>2023</u>
ASSETS		
Current Assets		
Cash	\$ 500	\$ 500
Total Current Assets	<u>500</u>	<u>500</u>
Property and Equipment		
Oil and Gas Properties	1,640,448	1,640,448
Less accumulated depreciation	(1,640,448)	(1,640,448)
Mining claims	<u>625,000</u>	<u>625,000</u>
Total Property and Equipment	625,000	625,000
TOTAL ASSETS	<u>\$ 1,250,500</u>	<u>\$ 1,250,500</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Current Liabilities		
Accounts payable	\$ —	\$ 152
Due to related party	13,503	2,909
Note payable - related party, including accrued interest of \$2,778 and \$933, respectively	64,447	62,602
Series B preferred stock payable	<u>500,000</u>	<u>500,000</u>
Total Current Liabilities	577,949	565,663
Long-Term Liabilities		
Note payable - related party, including accrued interest of \$4,280 and \$4,280, respectively	<u>47,565</u>	<u>47,565</u>
Total Long-Term Liabilities	47,565	47,565
Total Liabilities	625,514	613,228
STOCKHOLDERS' EQUITY (DEFICIT)		
Preferred stock, \$0.001 par value; 1,000,000 shares authorized 1,000 and 1,000 Series A shares issued and outstanding as of June 30, 2024 and December 31, 2023, respectively	1	1
Common stock, par value \$0.001, 599,000,000 shares authorized, 439,161,187 and 439,161,187 shares issued and outstanding at June 30, 2024 and December 31, 2023, respectively	439,161	439,161
Additional paid-in capital	2,109,567	2,109,567
Accumulated deficit	<u>(2,548,743)</u>	<u>(2,536,457)</u>
Total Stockholders' Equity (Deficit)	<u>(14)</u>	<u>12,272</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	<u>\$ 625,500</u>	<u>\$ 625,500</u>

The accompanying notes are an integral part of these unaudited financial statements.

OSYKA CORPORATION
STATEMENT OF OPERATIONS
(Unaudited)

	For the three months ended June 30,		For the six months ended June 30,	
	2024	2023	2024	2023
Revenue	\$ —	\$ —	\$ —	\$ —
Total Revenue	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>
Expenses				
General and administrative expenses	3,500	3,750	3,500	9,510
Professional fees	545	490	6,941	997
Total Operating Expenses	<u>4,045</u>	<u>4,240</u>	<u>10,441</u>	<u>10,507</u>
Total income (loss) from operations	<u>(4,045)</u>	<u>(4,240)</u>	<u>(10,441)</u>	<u>(10,507)</u>
Other (Income) Expenses:				
Interest expense	(923)	—	(1,845)	—
Net Income (Loss) before Taxes	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
Income tax	—	—	—	—
Net Loss	<u>\$ (4,968)</u>	<u>\$ (4,240)</u>	<u>\$ (12,286)</u>	<u>\$ (10,507)</u>
Per Share Amounts				
Net Loss				
Basic and diluted earnings per share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
Weighted average number of common shares outstanding - basic and diluted	<u>439,161,187</u>	<u>439,161,187</u>	<u>439,161,187</u>	<u>439,161,187</u>

The accompanying notes are an integral part of these unaudited financial statements.

OSYKA CORPORATION
Statement of Stockholders' Equity
For the three and six months ended June 30, 2024 and 2023
(Unaudited)

	Common Stock Shares	Amount	Series A Preferred Stock Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity
Balance at December 31, 2023	439,161,187	439,161	1,000	1	2,109,567	(2,536,457)	12,272
Net loss for the three months ended March 31, 2024	—	—	—	—	—	(7,319)	(7,319)
Balance at March 31, 2024	439,161,187	439,161	1,000	1	2,109,567	(2,543,776)	4,953
Net loss for the three months ended June 30, 2024	—	—	—	—	—	(4,967)	(4,967)
Balance at June 30, 2024	439,161,187	439,161	1,000	1	2,109,567	(2,548,743)	(14)
Balance at December 31, 2022	439,161,187	439,161	1,000	1	2,109,567	(2,514,309)	34,420
Net loss for the three months ended March 31, 2023	—	—	—	—	—	(6,267)	(6,267)
Balance at March 31, 2023	439,161,187	439,161	1,000	1	2,109,567	(2,520,576)	28,153
Net loss for the three months ended June 30, 2023	—	—	—	—	—	(4,240)	(4,240)
Balance at June 30, 2023	439,161,187	439,161	1,000	1	2,109,567	(2,524,816)	23,913

The accompanying notes are an integral part of these unaudited financial statements.

OSYKA CORPORATION
STATEMENT OF CASH FLOWS
(Unaudited)

	For the six months ended June 30,	
	2024	2023
Cash Flow from Operating Activities		
Net Loss	\$ (12,286)	\$ (10,507)
Adjustments to reconcile net loss to net cash used in operating activities:		
Increase (Decrease) in operating assets and liabilities:		
Increase (Decrease) in accrued interest payable	1,845	—
Increase (Decrease) in accounts payable	(152)	169
Net Cash Used in Operating Activities	(10,593)	(10,338)
Cash Flows from Financing Activities		
Proceeds from related parties	10,593	10,338
Net Cash Provided by Financing Activities	10,593	10,338
Net increase (decrease) in cash	—	—
Cash at beginning of period	500	500
Cash at end of period	\$ 500	\$ 500
Supplemental Disclosure of Interest and Income Taxes Paid:		
Interest paid	\$ —	\$ —
Income taxes paid	\$ —	\$ —

The accompanying notes are an integral part of these unaudited financial statements.

OSYKA CORPORATION
NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2024
(Unaudited)

NOTE 1 - ORGANIZATION AND OPERATIONS

Osyka Corporation (the “Company”) was incorporated in the State of Nevada on September 26, 1997. For years, it has engaged in oil and gas exploration, development, and production, primarily in Mississippi, Louisiana, and Texas. Since 2018, the company has engaged in gold exploration in California. The company’s two present projects, Goler Gulch and Rand Placer, are located northwest of Randsburg in Kern County, California.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

The Company's financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GMP"). The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Management further acknowledges that it is solely responsible for adopting sound accounting practices, establishing and maintaining a system of internal accounting control and preventing and detecting fraud. The Company's system of internal accounting control is designed to assure, among other items, that 1) recorded transactions are valid; 2) valid transactions are recorded; and transactions are recorded in the proper period in a timely manner to produce financial statements which present fairly the financial condition, results of operations and cash flows of the Company for the respective periods being presented.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported period.

The Company's significant estimates include income taxes provision and valuation allowance of deferred tax assets; the fair value of financial instruments; the carrying value and recoverability of long-lived assets, including the values assigned to an estimated useful lives of computer equipment; and the assumption that the Company will continue as a going concern. Those significant accounting estimates or assumptions bear the risk of change due to the fact that there are uncertainties attached to those estimates or assumptions, and certain estimates or assumptions are difficult to measure or value. Management bases its estimates on historical experience and on various assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources.

Management regularly reviews its estimates utilizing currently available information, changes in facts and circumstances, historical experience and reasonable assumptions. After such reviews, and if deemed appropriate, those estimates are adjusted accordingly. Actual results could differ from those estimates.

Carrying value, recoverability and impairment of long-lived assets

The Company has adopted paragraph 360-10-35-17 of the FASB Accounting Standards Codification for its long-lived assets. The Company's long-lived assets, which include computer equipment are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable.

The Company assesses the recoverability of its long-lived assets by comparing the projected undiscounted net cash flows associated with the related long-lived asset or group of long-lived assets over their remaining estimated useful lives against their

respective carrying amounts. Impairment, if any, is based on the excess of the carrying amount over the fair value of those assets. Fair value is generally determined using the asset's expected future discounted cash flows or market value, if readily determinable. If long-lived assets are determined to be recoverable, but the newly determined remaining estimated useful lives are shorter than originally estimated, the net book values of the long-lived assets are depreciated over the newly determined remaining estimated useful lives.

The Company considers the following to be some examples of important indicators that may trigger an impairment review: (i) significant under-performance or losses of assets relative to expected historical or projected future operating results; (ii) significant changes in the manner or use of assets or in the Company's overall strategy with respect to the manner or use of the acquired assets or changes in the Company's overall business strategy; (iii) significant negative industry or economic trends; (iv) increased competitive pressures; (v) a significant decline in the Company's stock price for a sustained period of time; and (vi) regulatory changes. The Company evaluates acquired assets for potential impairment indicators at least annually and more frequently upon the occurrence of such events.

The impairment charges, if any, is included in operating expenses in the accompanying statements of operations.

Cash equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

Related parties

The Company follows subtopic 850-10 of the FASB Accounting Standards Codification for the identification of related parties and disclosure of related party transactions.

Pursuant to Section 850-10-20 the Related parties include a) affiliates of the Company; b) Entities for which investments in their equity securities would be required, absent the election of the fair value option under the Fair Value Option Subsection of Section 825-10-15, to be accounted for by the equity method by the investing entity; c) trusts for the benefit of employees, such as pension and profit-sharing trusts that are managed by or under the trusteeship of management; d) principal owners of the Company; e) management of the Company; f) other parties with which the Company may deal if one party controls or can significantly influence the management or operating policies of the other to an extent that one of the transacting parties might be prevented from fully pursuing its own separate interests; and g) Other parties that can significantly influence the management or operating policies of the transacting parties or that have an ownership interest in one of the transacting parties and can significantly influence the other to an extent that one or more of the transacting parties might be prevented from fully pursuing its own separate interests.

The financial statements shall include disclosures of material related party transactions, other than compensation arrangements, expense allowances, and other similar items in the ordinary course of business. However, disclosure of transactions that are eliminated in the preparation of combined financial statements is not required in those statements. The disclosures shall include: a. the nature of the relationship(s) involved b. description of the transactions, including transactions to which no amounts or nominal amounts were ascribed, for each of the periods for which income statements are presented, and such other information deemed necessary to an understanding of the effects of the transactions on the financial statements; c. the dollar amounts of transactions for each of the periods for which income statements are presented and the effects of any change in the method of establishing the terms from that used in the preceding period; amounts due from or to related parties as of the date of each balance sheet presented and, if not otherwise apparent, the terms and manner of settlement.

Commitments and contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Certain conditions may exist as of the date the financial statements are issued, which may result in a loss to the Company but which will only be resolved when one or more future events occur or fail to occur. The Company assesses such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or unasserted claims that may result in such proceedings, the Company evaluates the perceived merits of any legal proceedings or unasserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's financial statements. If the assessment indicates that a potential material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed. Management does not believe, based upon information available at this time, that these matters will have a material adverse effect on the Company's financial position, results of operations or cash flows. However, there is no assurance that such matters will not materially and adversely affect the Company's business, financial position, and results of operations or cash flows.

Revenue recognition

The Company follows paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company will recognize revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured.

Income Tax Provisions

The Company follows Section 740-10-30 of the FASS Accounting Standards Codification, which requires recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred tax assets and liabilities are based on the differences between the financial statement and tax bases of assets and liabilities using enacted tax rates in effect for the fiscal year in which the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the fiscal years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the Statements of Income and Comprehensive Income in the period that includes the enactment date.

The Company adopted section 740-10-25 of the FASB Accounting Standards Codification ("Section 740-10-25") with regards to uncertainty income taxes. Section 740-10-25 addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under Section 740-10-25, the Company may recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by the taxing authorities, based on the technical merits of the position. The tax benefits recognized in the financial statements from such a position should be measured based on the largest benefit that has a greater than fifty percent (50%) likelihood of being realized upon ultimate settlement. Section 740-10-25 also provides guidance on de-recognition, classification, interest and penalties on income taxes, accounting in interim periods and requires increased disclosures.

Net income (loss) per common share

Net income (loss) per common share is computed pursuant to section 260-10-45 of the FASS Accounting Standards Codification. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period. The weighted average number of common shares outstanding and potentially outstanding common shares assumes that the Company incorporated as of the beginning of the first period presented.

Cash flows reporting

The Company adopted paragraph 230-10-45-24 of the FASB Accounting Standards Codification for cash flows reporting, classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by paragraph

230-10-45- 25 of the FASB Accounting Standards Codification to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments. The Company reports the reporting currency equivalent of foreign currency cash flows, using the current exchange rate at the time of the cash flows and the effect of exchange rate changes on cash held in foreign currencies is reported as a separate item in the reconciliation of beginning and ending balances of cash and cash equivalents and separately provides information about investing and financing activities not resulting in cash receipts or payments in the period pursuant to paragraph 830-230-45-1 of the FASS Accounting Standards Codification.

NOTE 3 - GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

As reflected in the accompanying financial statements, the Company had an accumulated deficit at June 30, 2024 of \$2,548,743. This factor, among others, raises substantial doubt about the Company's ability to continue as a going concern.

While the Company is attempting to commence operations and generate revenues, the Company's cash position may not be significant enough to support the Company's daily operations. Management intends to raise additional funds by way of a public or private offering. Management believes that the actions presently being taken to further implement its business plan and generate revenues provide the opportunity for the Company to continue as a going concern. While the Company believes in the viability of its strategy to generate revenues and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement its business plan and generate revenues.

The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 4 - STOCKHOLDERS' EQUITY

Shares authorized

As of June 30, 2024, the Company was authorized to issue 599,000,000 shares of common stock with a par value of \$0.001 per share.

As of June 30, 2024, there were 439,161,187 shares of common stock issued and outstanding.

As of June 30, 2024, the Company was authorized to issue 1,000,000 shares of preferred stock with a par value of \$0.001 per share.

As of June 30, 2024, there were 1,000 shares of Series A preferred stock issued and outstanding.

Pursuant to an Option Agreement dated November 19, 2019, the Company is obligated to issue 500,000 shares of Series B Preferred Stock to six members of the project vendor. The Series B Preferred Stock Designation has not yet been filed with the Nevada Secretary of State (NVSOS). The obligation to issue these shares is carried on the December 31, 2023 and December 31, 2022 balance sheets as a \$500,000 stock payable, and the optioned mining claims are carried as a \$500,000 asset.

Shares Issued

During the three months ended June 30, 2024, the Company issued no shares of capital stock.

NOTE 5 – OUTSTANDING OBLIGATION AND DEBT SETTLEMENT

At December 31, 2021 and December 31, 2020, accounts payable consisted of:

- (a) \$0 and \$86,919 inclusive of accrued interest, respectively, owing on an unpaid default judgment against the Company entered December 3, 2013 in favor of Ron Lewis. *Lewis v. Osyka*, District Court, Harris County, TX No. 2011-40653. This default judgment was compromised, settled and a Satisfaction of Judgment was entered by Plaintiff Ron Lewis in the District Court of Harris County, State of Texas during the quarter ended September 30, 2021, resolving this claim in its entirety.

This gain on settlement of debt was accounted as “other income”.

Former management of the Company has informed present management that there may be additional payables. No additional accounts payable have been recorded on the balance sheet as prior management has provided no documentation as to the alleged payables, no claimants have communicated with present management and the accounts payable appear to be barred by the statute of limitations.

The September 10, 2010 financial statements of the Company contained a liability of \$192,294 for asset retirement obligations. This liability was not included in the June 30, 2024 and December 31, 2023 balance sheets. Since 2010, the Company has ceased production from its former wells and present management is aware of no claims for further plugging and abandonment of the former wells.

NOTE 6 – RELATED PARTY TRANSACTIONS

On July 29, 2021, Barbara McIntyre Bauman, the majority shareholder of Company, entered into a Stock Purchase Agreement with Morgan Scudi to purchase 125,000,000 shares of common stock and 1,000 Series A preferred stock in the Company representing 28% of the total issued and outstanding shares of common stock and 100% of the total issued and outstanding shares of Series A preferred stock for a total purchase price of \$50,000.

On July 29, 2021, the Company accepted the resignation from Barbara McIntyre Bauman as the Company’s sole Director and Officer. Effective on the same date to fill the vacancies created by Ms. Bauman’s resignations, the Company appointed Morgan Scudi as the Company’s CEO, CFO, President, Secretary, Treasurer and Director. These resignations are in connection with the consummation of the Stock Purchase Agreement and was not the result of any disagreement with Company on any matter relating to Company’s operations, policies, or practices.

During the year ended December 31, 2021, Barbara McIntyre Bauman, the Company’s former officer and director, contributed \$2,446 in cash to pay for operating expenses. This has been recorded as additional paid-in capital.

Morgan Scudi paid expenses on behalf of the Company, \$2,409 during the three months ending December 31, 2023.

Morgan Scudi paid expenses on behalf of the Company, \$6,548 during the three months ending March 31, 2024.

Morgan Scudi paid expenses on behalf of the Company, \$4,045 during the three months ending June 30, 2024.

As of June 30, 2024 and December 31, 2022, the Company had related party payable totaling \$13,503 and \$2,909, respectively.

Notes Payable - Related Party

On July 29, 2021, Middle Verde Development Company, LLC, controlled by Barbara McIntyre Bauman, entered into an assignment agreement with Morgan Scudi. Under the terms of the assignment agreement Middle Verde Development Company, LLC, assigned all of its rights, title, and interest on its notes payable to Morgan Scudi totaling \$47,565 (comprised of principal of \$43,285 plus accrued interest of \$4,280). These notes carry an interest rate of 12% per annum. Morgan Scudi agreed to forgo any interest accrued during the quarters ended September 30, 2021, and December 31, 2021, as well as the years ended December 31, 2022, and December 31, 2023, and the quarters ended March 31, 2024, and June 30, 2024. No interest was accrued for these periods.

Morgan Scudi paid expenses on behalf of the Company, \$18,081 in the year ending December 31, 2021, \$25,434 in the year ending December 31, 2022, \$6,267 during the three months ending March 31, 2023, \$4,071 for the three months ending June 30, 2023, and \$8,316 for the three months ending September 30, 2023. On September 30, 2023, \$61,669 due to Morgan Scudi was converted to a note payable that is due on demand and bears interest of 6% per annum. The balance sheet includes \$2,778 accrued interest in connection with this note.

As of June 30, 2024 and December 31, 2023, the Company had related party notes payable plus accrued interest totaling \$64,447 and \$62,602, respectively.

NOTE 7 – SUBSEQUENT EVENTS

There are no material subsequent events were evaluated through August 14, 2024.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly or Annual Report

The certifications shall follow the format below:

I, Morgan Scudi, certify that:

1. I have reviewed this Disclosure Statement for Osyka Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 14, 2024

/s/ Morgan Scudi
Morgan Scudi
[CEO's Signature]

Principal Financial Officer:

I, Morgan Scudi certify that:

1. I have reviewed this Disclosure Statement for Osyka Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 14, 2024

/s/ Morgan Scudi
Morgan Scudi
[CFO's Signature]