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Yoho Group Holdings Limited

友和集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2347)

**COMPLETION OF SHARE TRANSACTION
ACQUISITION OF ACQUIRED ASSETS INVOLVING THE ISSUE OF
CONSIDERATION SHARES UNDER GENERAL MANDATE**

References are made to the announcement of Yoho Group Holdings Limited (the “**Company**”) dated 12 August 2024 in relation to the Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Company is pleased to announce that all of the conditions to the Initial Closing under the Assets Purchase Agreement have been fulfilled and the completion of the Initial Closing took place on 31 August 2024 in accordance with the terms and conditions of the Assets Purchase Agreement. Upon completion of the Initial Closing, the Company allotted and issued 1,516,000 Consideration Shares to Jebsen and Company Limited and Jebsen and Company Limited has become a shareholder of the Company.

By Order of the Board
Yoho Group Holdings Limited
友和集團控股有限公司
Wu Faat Chi
Chairman and Executive Director

Hong Kong, 2 September 2024

As at the date of this announcement, the executive Directors are Mr. Wu Faat Chi and Ms. Tsui Ka Wing; the non-executive Director is Mr. Man Lap; and the independent non-executive Directors are Dr. Qian Sam Zhongshan, Dr. Leung Shek Ling Olivia and Mr. Ho Yun Tat.