

**Urban Ubomi 1 (RF) Limited
("Urban Ubomi 1")**

Bond Issuer Code: UBB1

Availability of Annual Financial Statements for Year Ended 31 March 2022

Noteholders are hereby advised that the audited annual financial statements of Urban Ubomi 1 RF Limited free of restatement for the year ended 31 March 2021, including the unqualified audit report of Deloitte and Touche, the Issuer's registered auditors, are available for inspection at the registered office of the Issuer and on the Issuer's website, <https://www.tuhf.co.za/investors/>

Debt Sponsor

Johannesburg

29 July 2022