

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

13 December 2024

For Immediate Release

**MidCap Finco Designated Activity Company
(the "Issuer")**

Notice of Delisting

On 21 May 2015, the Cayman Islands Stock Exchange (the "**CSX**") admitted to listing Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"), Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**") and Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and together with the Class A Notes, the Class B Notes and the Class C Notes, the "**Notes**") of the Issuer constituted pursuant to the indenture dated 21 January 2015 (as amended by the amended and restated indenture effective as of 1 April 2023 and as may be further amended or supplemented from time to time).

The Issuer now announces that it has released and waived all liabilities and payment obligations under the Notes and the Notes were fully released and cancelled. Accordingly, the Issuer has requested, in accordance with Listing Rule 3.9, that the Notes be voluntarily withdrawn from listing effective as of the date hereof.

For further information in relation to the above announcement please contact the Issuer as follows:

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