

**AmeraMex International, Inc.,**  
**a Nevada corporation**  
**dba Hamre Equipment**  
3930 Esplanade  
Chico, CA 95973

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530.895.8955  
www.AMMX.net  
Lee@ammx.net

## Quarterly Report

For the period ending September 30, 2024 (the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

14,112,988 as of September 30, 2024 (Current Reporting Period Date or More Recent Date)

14,112,988 as of December 31, 2023 (Most Recent Completed Fiscal Year End)

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### Change in Control

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

### **1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The current name of the issuer is AmeraMex International, Inc.

<sup>4</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2) year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The Issuer was originally incorporated on November 17, 1989 as Hamre Equipment Inc. in the State of California. On February 17, 2007, the Issuer merged into AmeraMex International, Inc., a California corporation. AmeraMex International, Inc. redomiciled to a Nevada corporation on May 19, 1990.

Current State and Date of Incorporation or Registration: Nevada, November 17, 1989  
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:  
See above.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

Address of the issuer's principal executive office:

3930 Esplanade, Chico, CA 95973

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: Securitize (formerly Pacific Stock Transfer)  
Phone: 702.361.3033  
Email: [info@PacificStockTransfer.com](mailto:info@PacificStockTransfer.com)  
Address: 6725 Via Austi Parkway, #300, Las Vegas, NV 89119

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

|  |            |
|--|------------|
| Trading symbol:                                  | AMMX       |
| Exact title and class of securities outstanding: | Common     |
| CUSIP:   | 02356P 209 |
| Par or stated value:                             | \$0.001    |

Total shares authorized: 1,000,000,000 as of date: September 30, 2024  
Total shares outstanding: 14,112,988 as of date: September 30, 2024  
Total number of shareholders of record: 253 as of date September 30, 2024

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer. None

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Series A Preferred Stock  
Par or stated value: \$0.001  
Total shares authorized: 1,000,000 as of date: September 30, 2024  
Total shares outstanding: 0 as of date: September 30, 2024  
Total number of shareholders of record: 0 as of date: September 30, 2024

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities. None

**Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

For common equity, describe any dividend, voting and preemption rights.

There are no preemptive rights and no cumulative voting.

For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The shares of Series A Preferred Stock have a stated value of \$1.00 per share, are convertible into Common Stock at a price per share equal to 70% of the lowest closing bid price of the Common Stock during the ten Trading Day (as defined in the Certificate of Designation) period ending on the last complete Trading Day prior to the Conversion Date (as defined in the Certificate of Designation) (the "Conversion Price") and earn dividends at the rate of 10% per annum. Upon an Event of Default (as defined in the Certificate of Designation), the Series A Preferred Stock earns dividends at the rate of 22% per annum.

The shares of Series A Preferred Stock do not have voting rights, and rank: (a) senior with respect to dividend rights and rights of liquidation with the Common Stock; and (b) junior

with respect to dividends and rights of liquidation to all existing and future indebtedness of the Company and existing and outstanding preferred stock of the Company.

The Company may redeem the Series A Preferred Stock in accordance with the terms of the Certificate of Designation prior to the 180th day following the date of issuance of the Series A Preferred Stock, and the Company will be required to redeem the Series A Preferred Stock 24 months following the date of issuance.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

### 3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

| Shares Outstanding Opening Balance: |  |  | *Right-click the rows below and select "Insert" to add rows as needed. |   |  |   |  |   |                                 |  |
|-------------------------------------|--|--|--|---|--|---|--|---|---------------------------------|--|
| Date <u>12/31/2022</u>              |  | Common: <u>14,829,155</u>              |  |   |  |   |  |   |                                 |  |
|                                     |  | Preferred: <u>181,500</u>              |  |   |  |   |  |   |                                 |  |
| Date of Transaction                 | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities  | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |  |
| <u>3/17/2022</u>                    | <u>New issuance</u>  | <u>200,000</u>                         | <u>Common</u>  | <u>\$0.15</u>                                     | <u>No</u>  | <u>David Shapiro</u>  | <u>Marketing</u>   | <u>Restricted</u>                             | <u>4(a)(2)</u>                  |  |

|  |                  |                |  |  |  |                                      |  |                   |
|--|------------------|----------------|--|--|--|--------------------------------------|--|-------------------|
| 01/12/3023   | <u>Cancelled</u> | <u>60,000</u>  | <u>Common</u>                            |  |  | <u>Brian Hamre<sup>1</sup></u>       |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>26,667</u>  | <u>Common</u>                            |  |  | <u>Richard Stewart</u>               |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>100,000</u> | <u>Common</u>                            |  |  | <u>Lee Hamre<sup>2</sup></u>         |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>100,000</u> | <u>Common</u>                            |  |  | <u>Lee Hamre<sup>2</sup></u>         |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>100,000</u> | <u>Common</u>                            |  |  | <u>Lee Hamre<sup>2</sup></u>         |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>120,000</u> | <u>Common</u>                            |  |  | <u>Catherine M Hamre<sup>3</sup></u> |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>90,000</u>  | <u>Common</u>                            |  |  | <u>Steven M Hoblin</u>               |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>80,000</u>  | <u>Common</u>                            |  |  | <u>Catherine M Hamre<sup>3</sup></u> |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>30,000</u>  | <u>Common</u>                            |  |  | <u>Kacee Hamre<sup>4</sup></u>       |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>6,000</u>   | <u>Common</u>                            |  |  | <u>Kacee Hamre<sup>4</sup></u>       |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>1,000</u>   | <u>Common</u>                            |  |  | <u>Kacee Hamre<sup>4</sup></u>       |  | <u>Restricted</u> |
| 01/12/3023   | <u>Cancelled</u> | <u>2,500</u>   | <u>Common</u>                            |  |  | <u>Kacee Hamre<sup>4</sup></u>       |  | <u>Restricted</u> |
|  |                  |                |  |  |  |                                      |  |                   |
|  |                  |                |  |  |  |                                      |  |                   |
| Shares Outstanding on Date of This Report:<br>Date <u>12/31/2023</u> |                  |                | Common: 14,112,988<br>Preferred: 181,500 |  |  |                                      |  |                   |

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

1. Brian Hamre is the President of the Issuer.
2. Lee Hamre is the CEO of the Issuer.
3. Catherine M. Hamre is the sister of Lee Hamre, the CEO of the Issuer.
4. Kacee Hamre is the daughter of Lee Hamre, the CEO of the Issuer.

#### B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder. *** You must disclose the control person(s) for any entities listed. | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|--|---|
| _____                 | _____                    | _____                             | _____                 | _____         | _____  | _____  | _____   |
| _____                 | _____                    | _____                             | _____                 | _____         | _____  | _____  | _____   |
| _____                 | _____                    | _____                             | _____                 | _____         | _____  | _____  | _____   |
| _____                 | _____                    | _____                             | _____                 | _____         | _____  | _____  | _____   |

\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

AmeraMex International, Inc. sells, leases, and rents heavy equipment to companies and organizations within the following industries: construction, shipping, logistics, mining, commercial farming, logging, and forestry conservation. AmeraMex International, Inc., with customers in the Americas and Africa, has over 35 years of experience in heavy equipment sales and services. AmeraMex International, Inc. sells and leases top-of-the-line equipment from manufacturers such as Taylor Machine Works Inc., Magni Telescopic, ASV Holdings, and The First Green Company

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

See 4A (above)

#### 5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

AmeraMex International, Inc. leases its facilities from The Lee Hamre Trust of 1998 in the amount of \$9,800 per month on a five-year renewable term. The property is 4.5 acres with freeway frontage and 12,000 sq. ft. under roof plus 2,000 sq. ft. of office space. There is also a separate building for sandblasting and another for painting.

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

| Names of All Officers, Directors, and Control Persons | Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|---|---|---|------------------------|------------------|---|--|
| <u>Lee Hamre</u>                                      | <u>CEO, Chairman</u>  | <u>Chico, CA</u>                        | <u>5,863,657</u>       | <u>Common</u>    | <u>41.7%</u>                              |  |
| Brian Hamre   | President, Director   | Chico, CA                               | -                      | -                | -   |  |
| George Anast  | Director  | Sacramento, CA                          | -                      | -                | -   |  |
| Michael Maloney                                       | Director  | Chico, CA                               | <u>260,000</u>         | <u>Common</u>    | <u>1.8%</u>                               |  |
| <u>Jeffery Morris</u>                                 | <u>Director</u>   | Laguna Beach, CA                        | -                      | -                | -   |  |
| <u>Marty Tullio</u>                                   | <u>5% or more Shareholder</u>   | Palm Desert, CA                         | 916,667                | Common           | 6.5%                                      |  |

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory

body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S. Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S. mail.

None.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

### **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Lynne Bolduc  
Firm: FitzGerald Kreditor Bolduc Risbrough, LLP  
Address 1: 2 Park Plaza, Suite 850  
Address 2: Irvine, CA 92614  
Phone: 949.788.8900  
Email: [lbolduc@fkbrlegal.com](mailto:lbolduc@fkbrlegal.com)

#### Accountant or Auditor

Name: Michael L. McKennon  
Firm: DbbMcKennon  
Address 1: 20321 SW Birch St.  
Address 2: Newport Beach, CA 92660  
Phone: 949.200.3280  
Email: [mm@dbbmckennon.com](mailto:mm@dbbmckennon.com)

#### Investor Relations



Name: Marty Tullio  
Firm: McCloud Communications LLC  
Address 1: 49804 Desert Vista, Dr.  
Address 2: Palm Desert, CA 92260  
Phone: 949.632.1900  
Email: Marty@McCloudCommunications.com

*All other means of Investor Communication:*

X (Twitter): ameramex@ammx\_intl  
Discord: None.  
LinkedIn: None.  
Facebook: None.  
[Other ] None.

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: None  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Marty Tullio  
Title: Managing Director, McCloud Communications, LLC  
Relationship to Issuer: Investor Relations

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Hope Stone, MBA  
Title: Consultant  
Relationship to Issuer: Financial Consultant  
Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup> \_\_\_\_\_

Provide the following qualifying financial statements:

<sup>5</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**AmeraMex International Reports Third Quarter and Nine-Month Financials for the Period Ended September 30, 2024**

*AmeraMex CEO is Hosting a Shareholder Conference Call November 25, 2024, at 9:00 a.m. PT*

**CHICO, CA** – November 25, 2024 – **AmeraMex International, Inc.** (OTC:AMMX), a provider of heavy equipment for logistics companies, infrastructure construction, and forestry conservation, reports financial results for its third quarter and nine-month period ended September 30, 2024.

While the Company's revenues were up 61 percent for the third quarter and 34 percent for the nine-month period ended September 30, 2024, Cost of Goods Sold (COGS) for the quarter significantly increased when compared to the second quarter ended June 30, 2024 and for the comparable third quarter ended September 20, 2023.

The increase in COGS for sales revenue was due in part to a reserve journal entry that had to be made to the Inventory. This accounting adjustment, 25 percent of the value of equipment inventory and 50 percent of the value of parts inventory, was made to cover any possible miscounts or errors in the inventory records. The adjustment made for the nine-month period ended September 30, 2024, which was just over \$3.1 million, reduced inventory while increasing COGS in the third quarter.

COGS associated with rental revenues is based on the depreciation of long-term rental equipment. A combination of issues occurred:

1. Rental equipment was purchased and delivered but not on rent long enough to generate revenue/create a receivable.
2. Since the equipment isn't sold but rented, the Company uses depreciation, an internal accounting figure, to offset the COGS. This means that the cost of the equipment being used (depreciated) is accounted for as a COGS rather than recording the equipment's full purchase cost up front.

According to the Company's CEO Lee Hamre, these are one-time adjustments that affected the third quarter and will not affect the Company's fourth quarter.

### **Statement of Operations for the Quarter Ended September 30, 2024**

The Company reported revenue of approximately \$1.9 million versus revenue of \$1.2 million for the comparable 2023 quarter.

Gross loss for the quarter was (\$1.2 million), compared to gross profit of \$371,206 for the comparable 2023 quarter.

Loss from operations was (\$1.4 million) for the quarter, compared to a profit from operations of \$199,328 for the comparable 2023 quarter.

Net loss for the quarter was (\$1.1 million) compared to net loss of (\$32,623) for the comparable 2023 quarter.

Loss per share was (\$0.07) for the quarter compared to earnings per share of \$0.00 for the comparable 2023 quarter.

### **Statement of Operations for the Nine-Month period Ended September 30, 2024**

The company reported revenue of approximately \$9.0 million versus revenue of \$6.7 million for the comparable 2023 period.

Gross profit for the period was \$1.2 million compared to gross profit of \$1.9 million for the comparable 2023 period.

Profit from operations was \$18,585 for the nine-month period, compared to profit from operations of \$438,528 for the comparable 2023 nine-month period.

Net loss for the nine-month period was (\$478,790) compared to a net loss of (\$48,122) for the comparable nine-month period of 2023.

Loss per share was (\$0.03) for the period compared to earnings per share of \$0.00 for the comparable nine-month period of 2023.

### **Balance Sheet for the Nine-Month Period Ended September 30, 2024**

Total Assets were \$20.1 million, a \$2.2 million increase due in part to a \$4.0 million increase in rental equipment.

Total Liabilities were \$17.2 million, a \$2.8 million increase due in part to an increase in the Company's notes payable.

Please join the Company's management team November 25 at 9:00 a.m. PT for a shareholder update. The conference call dial-in number for both U.S. and international callers is 1.201.689.8560. Please dial the conference center five minutes before the call begins and ask the operator for the AmeraMex conference call. An audio replay of the call will be available from November 25, 2024, at 5:00 p.m. ET until December 9,

2024, at 11:59 p.m. ET. The replay is accessible by dialing 1.412.317.6671 and entering pin number 13750228.

### **AmeraMex International**

AmeraMex International sells, leases, and rents heavy equipment to companies within multiple industries including construction, logistics, mining, and lumber. The company has over 30 years of experience in heavy equipment sales and service. Follow AmeraMex on Twitter @ammx\_intl and visit the AmeraMex website, [www.AMMX.net](http://www.AMMX.net) or [www.hamreequipment.com](http://www.hamreequipment.com) for additional information and equipment videos.

### **Forward-Looking Statement**

*Statements made in this news release that are not historical or current facts are "forward-looking statements" made pursuant to the safe harbor provisions of Section 27A of the Securities Act of 1933 (the "Act") and Section 21E of the Securities Exchange Act of 1934. These statements often can be identified using terms such as "may," "expect," "believe," "anticipate," "estimate," "approximate" "continue," or the negative thereof. We intend that such forward-looking statements be subject to the safe harbors for such statements. We wish to caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. Any forward-looking statements represent management's best judgment as to what may occur in the future. However, forward-looking statements are subject to risks, uncertainties and key factors beyond our control that could cause actual results and events to differ materially from historical results of operations and events and those presently anticipated or projected. We disclaim any obligation subsequently to revise any forward-looking statements to reflect events or circumstances after the date of such statement or to reflect the occurrence of anticipated or unanticipated events.*

### **Investor and Media Relations**

McCloud Communications, LLC

Marty Tullio, Managing Member

Office: 949.632.1900 or [Marty@McCloudCommunications.com](mailto:Marty@McCloudCommunications.com)

**AMERAMEX INTERNATIONAL, INC.**  
**UNAUDITED STATEMENTS OF OPERATIONS**

|   | <b>THREE MONTHS ENDED SEPTEMBER 30,</b> |             | <b>NINE MONTHS ENDED SEPTEMBER 30,</b> |              |
|---|---|-------------|--|--------------|
|   | <b>2024</b>                             | <b>2023</b> | <b>2024</b>                            | <b>2023</b>  |
| <b>REVENUES</b>                                 |   |             |  |              |
| Sales of Equipment and Other Revenues           | \$ 1,426,566                            | \$ 756,581  | 7,547,016                              | \$ 5,716,647 |
| Rentals and Leases                              | 522,842                                 | 454,154     | 1,465,987                              | 1,024,077    |
| Total Sales                                     | 1,949,408                               | 1,210,735   | 9,013,003                              | 6,740,724    |
| <b>COST OF SALES</b>                            |   |             |  |              |
| Sales of Equipment and Other Revenues           | 2,445,961                               | 685,268     | 6,601,371                              | 4,316,879    |
| Rentals and Leases                              | 686,789                                 | 154,261     | 1,168,241                              | 521,029      |
| Total Cost of Sales                             | 3,132,750                               | 839,529     | 7,769,612                              | 4,837,908    |
| <b>GROSS PROFIT</b>                             | (1,183,342)                             | 371,206     | 1,243,391                              | 1,902,816    |
| <b>OPERATING EXPENSES</b>                       |   |             |  |              |
| Selling Expense                                 | 107,393                                 | 87,349      | 511,900                                | 840,950      |
| General and Administrative                      | 158,119                                 | 84,329      | 712,906                                | 622,358      |
| Total Operating Expenses                        | 265,512                                 | 171,678     | 1,224,806                              | 1,463,288    |
| <b>Profit (loss) From Operations</b>            | (1,448,854)                             | 199,528     | 18,585                                 | 439,528      |
| <b>OTHER INCOME (EXPENSE)</b>                   |   |             |  |              |
| Interest Expense, net                           | (145,968)                               | (218,551)   | (85,507)                               | (503,990)    |
| Loss from Early Extinguishment of Debt          | -                                       | (28,446)    | -                                      | (67,536)     |
| Gain of Sale of Asset                           | -                                       | -           | -                                      | -            |
| Other Income (Expense)                          | -                                       | -           | -                                      | -            |
| Total Other Income (Expense)                    | (145,968)                               | (246,997)   | (85,507)                               | (571,526)    |
| <b>INCOME BEFORE PROVISION for INCOME TAXES</b> | (1,555,004)                             | (46,276)    | (679,132)                              | (68,258)     |
| <b>PROVISION for INCOME TAXES</b>               | (488,225)                               | (13,653)    | (200,342)                              | (20,136)     |
| <b>NET INCOME</b>                               | \$ (1,066,779)                          | \$ (32,623) | \$ (478,790)                           | \$ (48,122)  |
| <b>Weighted Average Shares Outstanding:</b>     |   |             |  |              |
| Basic   | 11,112,988                              | 14,829,155  | 14,112,988                             | 14,829,155   |
| Diluted   | 14,112,988                              | 14,829,155  | 14,112,988                             | 14,829,155   |
| <b>Earnings (loss) per Share</b>                |   |             |  |              |
| Basic   | \$ -0.07                                | \$ 0.00     | \$ -0.03                               | \$ 0.00      |
| Diluted   | \$ -0.07                                | \$ 0.00     | \$ -0.03                               | \$ 0.00      |

**AMERAMEX INTERNATIONAL, INC.**  
**UNAUDITED BALANCE SHEETS**

|                             | <b>SEPTEMBER 30, 2024</b> | <b>DECEMBER 31, 2023</b> |
|-----------------------------|---------------------------|--------------------------|
| <b>ASSETS</b>               |                           |                          |
| <b>Current Assets</b>       |                           |                          |
| Cash                        | \$ 90,248                 | \$ 588,128               |
| Accounts Receivable, Net    | 1,292,157                 | 1,289,389                |
| Inventory, Net              | 10,674,988                | 11,359,158               |
| Other Current Assets        | 245,587                   | 324,134                  |
| Total Current Assets        | 12,302,980                | 13,560,809               |
| Property and Equipment, Net | 769,483                   | 1,420,163                |
| Rental Equipment, Net       | 5,014,295                 | 1,063,464                |
| Joint Venture Asset         | 177,000                   | -                        |
| Operating Lease ROU Asset   | 703,802                   | 703,802                  |
| Financing Lease ROU Asset   | 883,310                   | 883,310                  |
| Other Assets                | 220,480                   | 203,025                  |
| Total Other Assets          | 7,768,370                 | 4,273,764                |
| <b>TOTAL ASSETS</b>         | \$ 20,071,350             | \$ 17,834,573            |

**LIABILITIES & STOCKHOLDERS' EQUITY**

|  |    |                   |    |                   |
|--|----|-------------------|----|-------------------|
| <b>Current Liabilities</b>   |    |                   |    |                   |
| Accounts Payable   | \$ | 2,404,590         | \$ | 2,213,722         |
| Accrued Expenses   |    | 207,051           |    | 348,415           |
| Deferred Revenue   |    | 1,802,279         |    | 2,136,400         |
| Joint Venture Liability  |    | -                 |    | 105,000           |
| Lines of Credit  |    | 5,505,791         |    | 5,509,788         |
| Notes Payable, Current Portion   |    | 1,758,490         |    | 1,273,310         |
| Operating Lease Liability  |    | 129,081           |    | 129,081           |
| Financing Lease Liability  |    | 376,242           |    | 376,242           |
| <b>Total Current Liabilities</b>   |    | <u>12,183,524</u> |    | <u>12,091,958</u> |
| <b>Long-Term Liabilities</b>   |    |                   |    |                   |
| Notes Payable, Net of Current Portion  |    | 3,718,723         |    | 1,094,722         |
| Operating Lease Liability, Net of Current Portion  |    | 574,721           |    | 574,721           |
| Financing Lease Liability, Net of Current Portion  |    | 673,458           |    | 673,458           |
| <b>Total Long-Term Liabilities</b>   |    | <u>4,966,902</u>  |    | <u>2,342,901</u>  |
| <b>TOTAL LIABILITIES</b>   |    | <u>17,150,426</u> |    | <u>14,434,859</u> |
| <b>STOCKHOLDERS' EQUITY:</b>   |    |                   |    |                   |
| <b>Shareholders' Equity</b>  |    |                   |    |                   |
| Preferred Stock, \$0.001 par value, 5,000,000 shares authorized, no shares issued and outstanding          |    | -                 |    | -                 |
| Common Stock, \$0.001 par value, 1,000,000,000 shares authorized, 14,829,155 shares issued and outstanding |    | 14,829            |    | 14,829            |
| Additional Paid-In Capital   |    | 21,671,534        |    | 21,671,534        |
| Accumulated Deficit  |    | (18,765,439)      |    | (18,286,649)      |
| <b>Total Stockholders' Equity</b>  |    | <u>3,930,924</u>  |    | <u>3,399,714</u>  |
| <b>TOTAL LIABILITIES &amp; STOCKHOLDERS' EQUITY</b>  | \$ | <u>20,071,550</u> | \$ | <u>17,834,573</u> |

**AMERAMEX INTERNATIONAL, INC.**  
**UNAUDITED STATEMENTS OF CASH FLOW**

NINE MONTHS ENDED SEPTEMBER 30,

|   | <u>2024</u>        | <u>2023</u>        |
|---|--------------------|--------------------|
| <b>OPERATING ACTIVITIES:</b>  |                    |                    |
| Net Income  | (478,790)          | (48,122)           |
| Adjustments to reconcile Net Loss to Net Cash provided (used) by Operations Activities: |                    |                    |
| Depreciation and Amortization   | 1,628,066          | 719,468            |
| Provision (Benefit) for Deferred Income Taxes   | -                  | (98,615)           |
| Marketing Services Paid in Stock  | -                  | -                  |
| Loss on Early Extinguishment of Debt  | -                  | 67,536             |
| Gain/Loss on Disposal   | -                  | -                  |
| Amortization of Right of Use Asset  | 19,797             | 19,797             |
| Amortization and Accretion of Interest  | 10,863             | 63,556             |
| Change in Assets and Liabilities:   |                    |                    |
| Accounts Receivable   | (2,768)            | 374,114            |
| Inventory   | 684,170            | (5,230,155)        |
| ROU Asset   | (725,674)          | (725,674)          |
| Other Current Assets  | 78,547             | 88,883             |
| Accounts Payable  | 190,868            | 364,610            |
| Customer Deposits   | -                  | -                  |
| Deferred Revenue  | (334,121)          | 2,780,474          |
| Accrued Expenses  | (141,364)          | (201,088)          |
| Lease Liability   | 725,674            | 725,674            |
| <b>NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES</b>                                 | <u>1,655,268</u>   | <u>(1,099,542)</u> |
| <b>INVESTING ACTIVITIES:</b>  |                    |                    |
| Payments for Property & Equipment   | 189,443            | (179,860)          |
| Payments for Rental Equipment   | -                  | -                  |
| Proceeds (Payments) for Rental Equipment  | (5,117,660)        | (1,481,582)        |
| <b>NET CASH USED BY INVESTING ACTIVITIES</b>  | <u>(4,928,217)</u> | <u>(1,661,442)</u> |
| <b>FINANCING ACTIVITIES:</b>  |                    |                    |
| Proceeds from Notes Payable   | 616,023            | 563,330            |
| Payments on Notes Payable   | (733,470)          | (733,470)          |
| Payment on Note Payable - Related Party   | -                  | 269,159            |

|  |                  |                  |
|--|------------------|------------------|
| Joint Venture Liability  | (105,000)        | (227,503)        |
| Net Borrowing (Repayments) Under Lines of Credit                               | 2,997,516        | 2,142,189        |
| <b>NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES</b>                        | <b>2,775,069</b> | <b>2,013,705</b> |
| <b>NET INCREASE (DECREASE) IN CASH &amp; CASH EQUIVALENTS</b>                  | <b>(197,880)</b> | <b>(175,279)</b> |
| Cash and Cash Equivalents, BEGINNING OF PERIOD                                 | 588,128          | 1,032,309        |
| Cash and Cash Equivalents, END OF PERIOD                                       | 90,248           | 281,930          |
| <b>CASH PAID FOR:</b>  |                  |                  |
| Interest   | 855,609          | 543,573          |
| Income Taxes   | 800              | 800              |
| <b>SUPPLEMENTAL DISCLOSURE OF NON-CASH INVESTING AND FINANCING ACTIVITIES:</b> |                  |                  |
| Transfer of Inventory to Rental Equipment                                      | -                | 1,666,085        |
| Equipment Financed under Capital Leases  | -                | 779,100          |
| Transfer of Rental Equipment to Inventory                                      | -                | -                |

**AMERAMEX INTERNATIONAL, INC.**  
**UNAUDITED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2024 AND 2023**

| <u>Balance</u>     | <u>Common Stock</u>                 |                          | <u>Additional<br/>Paid-in<br/>Capital</u> | <u>Accumulated<br/>Deficit</u>       |
|--------------------|-------------------------------------|--------------------------|---|--------------------------------------|
|                    | <u>Shares</u>                       | <u>Amount</u>            |   |                                      |
| December 31, 2022  | 14,829,155                          | \$ 14,829                | \$ 21,671,534                             | \$ (17,334,360)                      |
| Net Income         | -                                   | -                        | -   | (48,122)                             |
| September 30, 2022 | 14,829,155                          | \$ 14,829                | \$ 21,671,534                             | \$ (17,382,482)                      |
| December 31, 2023  | 14,829,155                          | \$ 14,829                | \$ 21,671,534                             | \$ (18,286,649)                      |
| Net Income         | -                                   | -                        | -   | (478,790)                            |
| September 30, 2024 | 14,829,155<br>14,112,988<br>716,167 | \$ 14,829<br>14,829<br>- | \$ 21,671,534<br>21,671,534<br>-          | \$ (18,765,439)<br>(18,765,439)<br>- |

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Lee Hamre certify that:

1. I have reviewed this Disclosure Statement for AmeraMex International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 16, 2024

CEO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Brian Hamre certify that:

1. I have reviewed this Disclosure Statement for AmeraMex International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 16, 2024



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President's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



AmeraMex International, Inc.,

a Nevada corporation

dba Hamre Equipment

3930 Esplanade  
Chico, CA 95973

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530.895.8955  
www.AMMX.net  
Lee@ammx.net

## Amended & Restated Annual Report

For the period ending December 31, 2023 (the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

14,112,988 as of May 10, 2024 (*Current Reporting Period Date or More Recent Date*)

14,112,988 as of December 31, 2023 (*Most Recent Completed Fiscal Year End*)

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### Change in Control

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

### 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

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<sup>4</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2) year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The current name of the Issuer is AmeraMex International, Inc.

The Issuer was originally incorporated on November 17, 1989 as Hamre Equipment Inc. in the State of California. On February 17, 2007, the Issuer merged into AmeraMex International, Inc., a California corporation. AmeraMex International, Inc. redomiciled to a Nevada corporation on May 19, 1990.

Current State and Date of Incorporation or Registration: Nevada, November 17, 1989

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

See above.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

Address of the issuer's principal executive office:

3930 Esplanade, Chico, CA 95973

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: Securitize (formerly Pacific Stock Transfer)

Phone: 702.361.3033

Email: info@PacificStockTransfer.com

Address: 6725 Via Austi Parkway, #300, Las Vegas, NV 89119

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

|  |   |
|--|---|
| Trading symbol:                                  | AMMX  |
| Exact title and class of securities outstanding: | Common                                      |
| CUSIP:   | 02356P 209                                  |
| Par or stated value:                             | \$0.001                                     |
| Total shares authorized:                         | 1,000,000,000 as of date: December 31, 2023 |
| Total shares outstanding:                        | 14,112,988 as of date: December 31, 2023    |
| Total number of shareholders of record:          | 253 as of date: December 31, 2023           |

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

|   |   |
|---|---|
| Exact title and class of the security:  | Series A Preferred Stock                |
| Par or stated value:                    | \$0.001                                 |
| Total shares authorized:                | 1,000,000 as of date: December 31, 2023 |
| Total shares outstanding:               | 181,500* as of date: December 31, 2023  |
| Total number of shareholders of record: | 1* as of date: December 31, 2023        |

\* As of the date of this Amended and Restated Annual Report, all of the shares of Series A Preferred Stock have been redeemed and therefore there are no shares of Series A Preferred Stock outstanding and no shareholders of record of Series A Preferred Stock as of May 15, 2024.

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

None

**Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

**For common equity, describe any dividend, voting and preemption rights.**

There are no preemptive rights and no cumulative voting.

**For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The shares of Series A Preferred Stock have a stated value of \$1.00 per share, are convertible into Common Stock at a price per share equal to 70% of the lowest closing bid price of the Common Stock during the ten Trading Day (as defined in the Certificate of Designation) period ending on the last complete Trading Day prior to the Conversion Date (as defined in the Certificate of Designation) (the "Conversion Price") and earn dividends at the rate of 10% per annum. Upon an Event of Default (as defined in the Certificate of Designation), the Series A Preferred Stock earns dividends at the rate of 22% per annum.

The shares of Series A Preferred Stock do not have voting rights, and rank: (a) senior with respect to dividend rights and rights of liquidation with the Common Stock; and (b) junior with respect to dividends and rights of liquidation to all existing and future indebtedness of the Company and existing and outstanding preferred stock of the Company.

The Company may redeem the Series A Preferred Stock in accordance with the terms of the Certificate of Designation prior to the 180th day following the date of issuance of the Series A Preferred Stock, and the Company will be required to redeem the Series A Preferred Stock 24 months following the date of issuance.

As of the date of this Amended and Restated Annual Report, all of the Series A Preferred Stock have been redeemed.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

| Shares Outstanding Opening Balance |  |  |  |   |  |  |  |   |                                 |
|------------------------------------|--|--|--|---|--|--|--|---|---------------------------------|
| Date <u>12/31/2022</u>             |  | Common: <u>14,829,155</u>              | *Right-click the rows below and select "Insert" to add rows as needed. |   |  |  |  |   |                                 |
|                                    |  | Preferred: 181,500                     |  |   |  |  |  |   |                                 |
| Date of Transaction                | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities  | Value of shares issued (\$/per share) at issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to.<br><br>***You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| <u>3/17/2022</u>                   | <u>New issuance</u>  | <u>200,000</u>                         | <u>Common</u>  | <u>\$0.15</u>                                     | <u>No</u>  | <u>David Shapiro</u>   | <u>Marketing</u>   | <u>Restricted</u>                             | <u>4(a)(2)</u>                  |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>60,000</u>                          | <u>Common</u>  |   |  | <u>Brian Hamre<sup>1</sup></u>   |  | <u>Restricted</u>                             |                                 |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>26,667</u>                          | <u>Common</u>  |   |  | <u>Richard Stewart</u>   |  | <u>Restricted</u>                             |                                 |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>100,000</u>                         | <u>Common</u>  |   |  | <u>Lee Hamre<sup>2</sup></u>   |  | <u>Restricted</u>                             |                                 |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>100,000</u>                         | <u>Common</u>  |   |  | <u>Lee Hamre<sup>2</sup></u>   |  | <u>Restricted</u>                             |                                 |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>100,000</u>                         | <u>Common</u>  |   |  | <u>Lee Hamre<sup>2</sup></u>   |  | <u>Restricted</u>                             |                                 |
| <u>01/12/3023</u>                  | <u>Cancelled</u>   | <u>120,000</u>                         | <u>Common</u>  |   |  | <u>Catherine M Hamre<sup>3</sup></u>   |  | <u>Restricted</u>                             |                                 |



|       |       |       |       |       |       |       |       |
|-------|-------|-------|-------|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

**4) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com)

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

AmeraMex International, Inc. sells, leases, and rents heavy equipment to companies and organizations within the following industries: construction, shipping, logistics, mining, commercial farming, logging, and forestry conservation. AmeraMex International, Inc., with customers in the Americas and Africa, has over 35 years of experience in heavy equipment sales and services. AmeraMex International, Inc. sells and leases top-of-the-line equipment from manufacturers such as Taylor Machine Works Inc., Magni Telescopic, ASV Holdings, and The First Green Company

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

See 4A (above)

**5) Issuer's Facilities**

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

AmeraMex International, Inc. leases its facilities from The Lee Hamre Trust of 1998 in the amount of \$9,800 per month on a five-year renewable term. The property is 4.5 acres with freeway frontage and 12,000 sq. ft. under roof plus 2,000 sq. ft. of office space. There is also a separate building for sandblasting and another for painting

**6) All Officers, Directors, and Control Persons of the Company**

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

| Names of All Officers, Directors, and Control Persons | Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|---|---|---|------------------------|------------------|---|--|
| Lee Hamre   | CEO, Chairman   | Chico, CA                               | 5,863,657              | Common           | 41.7%                                     |  |
| Brian Hamre   | President, Director   | Chico, CA                               | -                      | -                | -   |  |
| George Anast  | Director, Secretary   | Sacramento, CA                          | -                      | -                | -   |  |
| Michael Maloney                                       | Director, CFO   | Chico, CA                               | 260,000                | Common           | 1.8%                                      |  |
| Jeffery Morris  | Director  | Laguna Beach, CA                        | -                      | -                | -   |  |
| Marty Tullio  | 5% or more Shareholder  | Palm Desert, CA                         | 916,667                | Common           | 6.5%                                      |  |

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S. Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S. mail.

None.

- B Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

#### 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Lynne Bolduc  
Firm: FitzGerald Kreditor Bolduc Risbrough, LLP  
Address 1: 2 Park Plaza, Suite 850  
Address 2: Irvine, CA 92614  
Phone: 949.788.8900  
Email: [lbolduc@fkbrlegal.com](mailto:lbolduc@fkbrlegal.com)

#### Accountant or Auditor

Name: Michael L. McKennon  
Firm: DbbMcKennon  
Address 1: 20321 SW Birch St.  
Address 2: Newport Beach, CA 92660  
Phone: 949.200.3280  
Email: [mm@dbbmckennon.com](mailto:mm@dbbmckennon.com)

#### Investor Relations

Name: Marty Tullio  
Firm: McCloud Communications LLC  
Address 1: 49804 Desert Vista, Dr.  
Address 2: Palm Desert, CA 92260  
Phone: 949.632.1900  
Email: [Marty@McCloudCommunications.com](mailto:Marty@McCloudCommunications.com)

*All other means of Investor Communication:*

X (Twitter): [ameramex@ammx\\_intl](mailto:ameramex@ammx_intl)  
Discord: None.  
LinkedIn: None.  
Facebook: None.



[Other ]                      None.

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:                              None  
Firm:                                \_\_\_\_\_  
Nature of Services:            \_\_\_\_\_  
Address 1:                        \_\_\_\_\_  
Address 2:                        \_\_\_\_\_  
Phone:                              \_\_\_\_\_  
Email:                               \_\_\_\_\_

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name:                                Marty Tullio  
Title:                                 Managing Director, McCloud Communications, LLC  
Relationship to Issuer:         Investor Relations

B. The following financial statements were prepared in accordance with:

- IFRS
- U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name:                                Hope Stone  
Title:                                 Financial Consultant  
Relationship to Issuer:         Consultant

Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup> \_\_\_\_\_

Provide the following qualifying financial statements

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements

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<sup>5</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills

- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.