

16 September 2022

Metalloinvest Finance Designated Activity Company announces completion of the Consent Solicitation for its outstanding U.S.\$650,000,000 3.375 per cent. guaranteed notes due 2028.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

Metalloinvest Finance Designated Activity Company (the “**Issuer**”) announces that a solicitation (the “**Consent Solicitation**”) to consider and, if thought fit, pass the Extraordinary Resolution in favour of the Proposals (as defined in the Consent Solicitation Memorandum) on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 24 August 2022 (the “**Consent Solicitation Memorandum**”) in respect of its outstanding U.S.\$650,000,000 3.375 per cent. guaranteed notes due 2028 (the “**Notes**”) has been completed. At the meeting held on 15 September 2022 the Noteholders representing 71.10% in principal amount of the Notes outstanding were present or represented and the Extraordinary Resolution in favour of the Proposals was passed and thereafter the Deed of Amendment to the Trust Deed and the Deed of Acknowledgement were executed on 16 September 2022. As such, the removal of Deutsche Trustee Company Limited as the Trustee and appointment of i2 Capital Trust Corporation Ltd as the Trustee and the Deed of Amendment to the Trust Deed and the Deed of Acknowledgement have become effective.

The Issuer would like to thank the Noteholders for their support of the Proposals.

Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Consent Solicitation Memorandum.

Questions and requests for assistance in connection with the Consent Solicitation, and/or the delivery of a Voting Instruction should be directed to the Information and Tabulation Agent.

The Information and Tabulation Agent:

i2 Capital Markets Ltd.

128 City Road London, EC1V
2NX, United Kingdom

Email: metalloinvest@i2capmark.com

Phone: +44 203 633 1212

Consent Solicitation Website: <https://www.i2capmark.com/event-details/73/Holder/metalloinvest-finance-dac>