## **Supplemental Disclosure for Change of Control Events**

## **Stargaze Entertainment Group Inc.**

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## Disclosure of Change in Control and Other Material Events:

1. A description of event(s) and relevant date(s) resulting in the Change in Control.

On May 14, 2024, Scenebot, Inc., a California corporation, entered into a Stock Purchase Agreement (the "SPA") with Tony Green Organization Records Ltd., a Quebec company ("TGO"), for the purchase of 25,000,000 common shares and 2,500,000 preferred shares of Stargaze Entertainment Group, Inc., a New York corporation (the "Company"), held by TGO. Pursuant to the SPA, Scenebot acquired voting control of the Company.

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.

<u>Scenebot acquired control of the Company from TGO. TGO is controlled by the Company's</u> former CEO, Tony Green. Scenebot is controlled by Antonio Dutra.

3. The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).

N/A.

4. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

In connection the Change of Control, the Company also entered into a Debt Settlement Agreement with TGO on May 14, 2024 whereby the Company agreed to pay \$265,152 to TGO to settle all outstanding debt owed by the Company to TGO. The settlement amount is to be paid by the Company as follows: (a) \$35,000 to TGO at closing and for each of the following five months, and (b) \$55,152 to TGO paid by transferring the intellectual property contributed to the Company by TGO back to TGO at closing.

5. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

\$50,000 cash for the purchase of the common and preferred shares.

6. A description of any material agreements or other events related to the Change in Control.

See Items 1 and 4 above for a description of the applicable material agreements.

## **Certification:**

July 17,2024

/s/Antonio Dutra, CEO