

ENERGY AND ENVIRONMENTAL SERVICES, INC.

A Colorado Corporation
2601 NW Expressway, Suite 605W
Oklahoma City, Oklahoma 73112

Telephone: 800-635-7716
Website: <https://eesokc.com>
Email: Geralde@eesokc.com
Primary SIC code: 2899

Quarterly Report for the Period Ending: September 30, 2024 (the “Reporting Period”)

Outstanding Shares

54,029,393 as of 9/30/2024

53,829,393 as of 12/31/2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹ “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Effective July 30, 2024 shareholders owning a majority of the Company's outstanding shares of common stock removed the Company's existing directors and appointed the following persons as directors:

Vicki Smith
Scott Shaw
Dwyer Durant

Effective August 1, 2024, the directors of the Company removed Leon Joyce as the Company's Chief Executive Officer and appointed Gerald Eaton as the Company's Chief Executive Officer.

1) Name and address of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and any names used by predecessor entities along with the dates of the name changes.

Energy and Environmental Services, Inc.

See below for information regarding name changes.

Current State and Date of Incorporation or Registration: Colorado, domesticated on 3/23/2015

Standing in this jurisdiction: (e.g. active, default, inactive): active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

Incorporated as Energas Resources, Inc in British Columbia, Canada, in 1989

Domesticated in Delaware in 2001

Name changed to Enerlabs, Inc. on 1/25/2012

Domesticated in Colorado on 3/23/2015

Name changed to Energy and Environmental Services, Inc. on 12/05/2016

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

2601 NW Expressway, Suite 605W
Oklahoma City, Oklahoma 73112

Address of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:

No:

2) Security Information

Transfer Agent

Name: EQ Shareowner Services
Phone: 800-468-9716
Email: chad.dalton@equiniti.com
Address 1: 1110 Centre Pointe Curve, Suite 101
Address 2: Mendota Heights, MN 55120

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	EESE
Exact title and class of securities outstanding:	Common Stock: 100,000,000 authorized
CUSIP:	29273G103
Par or stated value:	\$0.00001 per share
Total shares authorized:	100,000,000 shares as of: 9/30/2024
Total shares outstanding:	_____ shares as of: 9/30/2024
Total number of shareholders of record:	_____ as of: 9/30/2024

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Exact title and class of the security:	Preferred Stock: 20,000,000 authorized
CUSIP (if applicable):	N/A
Par or stated value:	\$0.00001 per share
Total shares authorized:	20,000,000 shares as of: 9/30/2024
Total shares outstanding (if applicable):	None
Total number of shareholders of record (if applicable):	N/A

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The Issuer's common stock entitles its holder to one vote per share. The common stock has no preferential dividend, liquidation or similar preferences. The common stock has no preemptive rights or contractual transfer restrictions.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The authorized preferred stock is "blank check" preferred stock, which means that the issuer's board of directors can designate the right, preferences, duties and obligations of the class or series by resolution amending the certificate of incorporation. The issuer has not designated any rights or preferences and the Issuer has not issued any shares of preferred stock.

3. Describe any other material rights of common or preferred shareholders.

The common stock entitles its holders to the rights provided by statute, such as the right to vote in the election of directors, in amendments to the certificate of incorporation or bylaws, in mergers and consolidations, and in the issuer's dissolution, and to inspect the issuer's books and records. The common stock does not have material rights beyond those afforded by statute. The rights and preferences of the preferred stock have not been fixed, but can be fixed by board resolution and an amendment to the certificate of incorporation.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report. No material modifications to rights of the shareholders have occurred during the reporting period.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years: No Yes (If yes, you must complete the table below)

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to You must disclose the control person for any entities listed (Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?	Opening Balance:	
										Common: 53,859,893	Preferred: -0-
12/20/2022	Cancellation	100,000	Common Stock	\$0.09	No	Josh Jordan	Award forfeiture	Restricted	Private		
12/20/2022	Cancellation	33,333	Common Stock	\$0.09	No	Travis Skeen	Award forfeiture	Restricted	Private		
12/20/2022	Cancellation	10,000	Common Stock	\$0.09	No	Clay Malloy	Award forfeiture	Restricted	Private		
12/29/2022	Issuance	30,000	Common Stock	\$0.17	No	Mark Day	Incentive Award	Restricted	Private		
3/22/2023	Issuance	30,000	Common Stock	\$0.17	No	Michael Smith	Incentive Award	Restricted	Private		
3/22/2023	Issuance	30,000	Common Stock	\$0.17	No	Matthew Hoffman	Incentive Award	Restricted	Private		

3/22/2023	Issuance	30,000	Common Stock	\$0.17	No	Brad Fruit	Incentive Award	Restricted	Private
8/15/2023	Cancellation	12,500	Common Stock	\$0.09	No	Ryan Davis	Award forfeiture	Restricted	Private
8/15/2023	Cancellation	12,500	Common Stock	\$0.09	No	Chase Smyth	Award forfeiture	Restricted	Private
8/15/2023	Cancellation	5,000	Common Stock	\$0.09	No	James Duggan	Award forfeiture	Restricted	Private
8/15/2023	Cancellation	66,667	Common Stock	\$0.09	No	Alan McKinley	Award forfeiture	Restricted	Private
12/29/2023	Issuance	30,000	Common Stock	\$0.11	No	Mark Day	Incentive Award	Restricted	Private
12/29/2023	Issuance	30,000	Common Stock	\$0.11	No	Matthew Hoffman	Incentive Award	Restricted	Private
12/29/2023	Issuance	30,000	Common Stock	\$0.11	No	Darrel B Fruit	Incentive Award	Restricted	Private
Shares Outstanding on 9/30/2024	<u>Ending Balance:</u> Common: _____ Preferred: <u>-0-</u>								

Example: A company with a fiscal year end of December 31, 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023, pursuant to the tabular format above.

*** Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance at 6/30/24(\$)	Principal Amt at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
8/12/19	595,813	185,931*	3,740	4/12/25	n/a	Stride Bank(2)	operations
11/7/19	1,691	22,624	0	11/30/24	n/a	Toyota(3)	equipment
8/27/20	1,107,709	1,350,000	6,750	12/27/25	n/a	Stride Bank(2)	Loan consolidation and operations
9/10/21	26,481	55,319		10/25/26	n/a	Ford(1)	vehicle

9/10/21	27,031	56,469		10/25/26	n/a	Ford(1)	vehicle
9/10/21	31,922	66,686		10/25/26	n/a	Ford(1)	vehicle
10/29/21	34,203	66,739		10/29/26	n/a	Ford(1)	vehicle
12/10/21	35,784	67,620		12/10/26	n/a	Ford(1)	vehicle
12/23/21	37,261	66,816		12/23/26	n/a	Ford(1)	vehicle
1/4/22	33,598	61,277		1/4/27	n/a	Ford(1)	vehicle
1/10/22	32,908	59,984		1/10/27	n/a	Ford(1)	vehicle
2/21/22	40,151	69,034		2/21/27	n/a	Ford(1)	vehicle
3/15/22	39,434	67,794		3/15/27	n/a	Ford(1)	vehicle
5/11/22	48,546	79,019		5/11/27	n/a	Ford(1)	vehicle
5/18/22	32,157	85,096		5/18/25	n/a	Regents(5)	equipment
6/18/22	46,211	71,409		6/18/27	n/a	Ford(1)	vehicle
6/22/22	49,135	74,842		6/22/27	n/a	Ford(1)	vehicle
6/27/22	34,303	59,209		6/22/27	n/a	Ford(1)	vehicle
7/13/22	0	79,159		7/13/26	n/a	Ford(1)	vehicle
7/26/22	38,241	67,395		7/26/26	n/a	Ford(1)	vehicle
7/26/22	52,518	92,557		7/26/26	n/a	Ford(1)	vehicle
7/26/22	38,726	68,250		7/26/26	n/a	Ford(1)	vehicle
8/31/22	124,154	155,794		8/31/29	n/a	Stride(2)	vehicle
11/05/22	47,973	75,269		11/05/26	n/a	Ford(1)	vehicle
11/22/22	37,214	55,989		11/22/27	n/a	Ford(1)	vehicle
12/23/22	40,555	89,125		12/23/29	n/a	Stride(2)	vehicle
12/30/22	0	23,600		1/06/25	n/a	Stride(2)	vehicle
12/30/22	83,333	121,000		12/30/26	n/a	Stride(2)	vehicle
2/10/23	51,836	67,227		2/27/28	n/a	Ford(1)	vehicle
3/16/23	28,799	36,977		3/10/28	n/a	Toyota(3)	equipment
5/1/23	28,799	34,425		5/15/28	n/a	PNC(6)	equipment

Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

-
- (1) Ford Motor Credit Company, LLC, P.O. Box 390910, Minneapolis, MN 55439.
 - (2) Stride Bank, N.A., a national association, 514 Colcord Dr., Oklahoma City, OK 73102.
 - (3) Toyota Motor Credit Corporation, Commercial Finance, P.O. Box, 3457, Torrance, CA 90510.
 - (4) NewLane, PO Box 7358, Philadelphia, PA 19101-7358
 - (5) Regents Bank, 3200 Bristol Street, Suite 400, Costa Mesa, CA 92626.
 - (6) PNC Equipment Finance, 655 Business Center Drive, Horsham, PA 19044

The notes above evidence standard commercial borrowings. None of the notes are convertible into the issuer's equity securities. None of the lenders are affiliated with the Issuer.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com.

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Energy and Environmental Services, Inc. ("We") manufacture specialized liquid and solid chemicals used primarily in the oil and gas industry and high-tech specialized protective coatings for oil and gas and other industrial applications. We also have products under development using enzyme technologies for animal feed supplements, organic fertilizers, and odor solutions. We are headquartered in Oklahoma City, Oklahoma.

- B. Please list any subsidiaries, parents, or affiliated companies.

Our operations are conducted on a consolidated basis and are more fully described in the Annual Report for the year ended December 31, 2023, which was posted through the OTCIQ on March 30, 2024, is incorporated herein by reference.

- C. Describe the issuers' principal products or services.

We manufacture specialized liquid and solid chemicals used primarily in the oil and gas industry and high-tech specialized protective coatings for oil and gas and other industrial applications. We also have products under development using enzyme technologies for animal feed supplements, organic fertilizers, and odor solutions. Our products and services are more fully described in the Annual Report for the year ended December 31, 2023, which was posted through the OTCIQ on March 30, 2024, is incorporated herein by reference.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, the principal plants and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

We conduct our operations in 12 facilities in Oklahoma and Texas. Our research and development lab and organic fertilizer plant is a 7,000 square foot building located at 6300 Boucher Drive, Edmond, Oklahoma. Our oilfield chemical plant is housed in a 27,500-square foot building located at 6701 Boucher Drive, Edmond, Oklahoma. Our Enduro-Bond® coating operations are mostly done in a 30,000-square foot facility located at 1728 Frisco Avenue in Chickasha, Oklahoma. We own these buildings as well as an 80,000-square foot chemical warehouse in Snyder, Texas, and a 2-acre lot on Boucher Drive, Edmond, Oklahoma. We also own land and a building in Abilene, Texas, which is used for our production chemicals and services. We lease our corporate office in a 1,900-square foot suite in the Oil Center at 2601 NW Expressway, Oklahoma City, Oklahoma, a 7,000 square foot building at 6388 Boucher Drive, Edmond, Oklahoma, where we cultivate the enzymes and probiotics used on our microbial product lines and ag products. Patriot leases four facilities, which are located in Ratliff City, Oklahoma, Cleveland, Oklahoma, Canadian, Texas, and Ada, Oklahoma. All the facilities are utilized in our operations and none are vacant.

Our facilities are more fully described in the Annual Report for the year ended December 31, 2023, which was posted through the OTCIQ on June 30, 2024, is incorporated herein by reference.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers or directors of the company, as well as, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% of more of any class of the issuer's securities,

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Gerald Eaton	CEO	Edmond, OK	25	common	--	_____
Troy Todd	COO	Guthrie, OK	1,325,400	common	2.5%	_____
Andrew Schmidt	CFO	Oklahoma City, OK	--	--	--	==
Todd Jelinek	Vice President	Edmond, OK	1,381,324	common	2.6%	_____
Gary Presley	Vice President – Sales Director	Healdton, OK	1,580,000	common	2.9%	_____
Vicki Smith	Director	Olympia, WA	-0-	common	--	_____
Scott Shaw	Director	Oklahoma City, OK	1,220,430	common	2.3%	
Dwyer Durant	Director	Chickasha, OK	1,000,000	Common	1.9%	
Melvin Smith Revocable Trust Vickie Smith, Trustee	Shareholder	Olympia, WA	13,250,000	common	24.6%	_____
Estate of George Shaw	Shareholder	Oklahoma City, OK	2,932,383	common	5.5%	_____

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

N/A

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial or investment related, insurance or banking activities;

N/A

3. Been the subject of a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

N/A

5. Been the subject of the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters)

Former Securities Counsel: (which prepared attorney letter filed on April 29, 2024)

Name: Gary W Derrick
Firm: Derrick & Briggs, LLP
Address 1: BancFirst Tower, Ste. 2700
Address 2: 100 N. Broadway Ave.
Oklahoma City, OK 73102
Phone: 405-235-1900
Email: derrick@derrickandbriggs.com

Current Securities Counsel:

Name: William T. Hart
Firm: Hart & Hart, LLC
Address 1: 1624 N. Washington St.
Address 2: Denver, CO 80203
Phone: (303) 839-0061
Email: harttrinen@aol.com

Accountant or Auditor

Name: Leslie G. Pettitt
Firm: Leslie G. Pettitt, PC
Address 1: 4603 N College Ave.
Address 2: Bethany, OK 73008
Phone: 405-833-7458
Email: lgpettitt@hotmail.com

Investor Relations

None

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s) or consultant(s), or provided assistance or services to the issuer during the reporting period.

None

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual)

Name: William T. Hart
Title: Securities Counsel
Relationship to Issuer: None

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual)

Name: Leslie G. Pettitt
Title: CPA
Relationship to Issuer: None

Describe the qualifications of the person or persons who prepared the financial statements:

Mr. Pettitt is a certified public accountant.

Provide the following qualifying financial statements.

- a. Audit letter (if audited)
- b. Balance Sheets;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Changes in Shareholders' Equity; and
- f. Financial footnotes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Gerald Eaton, certify that:

1. I have reviewed this Disclosure Statement for Energy and Environmental Services, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 7, 2024

/s/ Gerald Eaton
[CEO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

Principal Financial Officer:

I, Andrew Schmidt, certify that:

1. I have reviewed this Disclosure Statement for Energy and Environmental Services, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 6, 2024

/s/ Andrew Schmidt
[CFO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

ENERGY AND ENVIRONMENTAL SERVICES, INC.

FINANCIAL STATEMENTS

Together with Accountants' Compilation Report

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