



Announcement Summary

Entity name

SIERRA NEVADA GOLD INC.

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SNXAH	OPTION EXPIRING 08-AUG-2026 EX \$0.12	3,233,329	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIERRA NEVADA GOLD INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

653575618

1.3 ASX issuer code

SNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

18-Oct-2024 09:33

Announcement Title

New - Proposed issue of securities - SNX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SNXAH : OPTION EXPIRING 08-AUG-2026 EX \$0.12

Date the +securities the subject of this notification were issued

18/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,233,329

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - these are free attaching unlisted options for Tranche 2 CDIs to be issued on the basis of 1 free attaching option for every 3 CDIs subscribed for under the Placement as announced on 18 Oct 2024



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	153,616,825

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNXAF : PERFORMANCE SHARES	2,754,204
SNXAH : OPTION EXPIRING 08-AUG-2026 EX \$0.12	26,498,135
SNXAG : OPTION EXPIRING 27-NOV-2026 EX \$0.16	1,500,000
SNXAD : OPTION EXPIRING 27-APR-2025 EX \$0.625	1,782,210