



25 October 2024

Not for release to US wire services or distribution in the United States

Notice given under Section 708A(5)(e) of the Corporations Act

Gold, silver and copper explorer Sierra Nevada Gold Inc. (ASX:SNX) (“**Sierra Nevada Gold**” or “**Company**”), advises that it has issued 30,300,000 Shares of common stock (and the corresponding Chess Depositary Interests (**CDIs**)) on 25 October 2024 as Tranche 1 shares and CDIs of the Placement as announced on 18 October 2024.

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms, as per the requirements set out in Section 708A(6) of the Corporations Act, that:

- (a) it issued the CDIs on 25 October 2024;
- (b) the CDIs above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company has compiled with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this announcement, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the CDIs.

This announcement was authorised for release by the directors of the Board of the Company.

For more information, please contact:



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About Sierra Nevada Gold

Sierra Nevada Gold Inc. (ASX:SNX) is an ASX-Listed company actively engaged in the exploration and acquisition of precious and base metal projects in the highly prospective mineral trends in Nevada, USA, since 2011. The Company is exploring five 100%-controlled projects in Nevada, comprising four gold and silver projects and a large copper/gold porphyry project, all representing significant discovery opportunities for the Company.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions and expectations and on information currently available to management.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product as well as our expectations with respect to our ability to develop and commercialize new products.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. SNX does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. SNX may not actually achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

US Investors

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.